

## Mutual Fund Flows - August 2025

All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
		Aug-25	Jul-25	Aug-25	Jul-25	Change
I	Income/Debt Oriented Schemes	(7,980)	106,801	1,942,524	1,952,748	-0.5%
II	Growth/Equity Oriented Schemes	33,430	42,702	3,325,673	3,347,899	-0.7%
III	Hybrid Schemes	15,294	20,879	1,070,216	1,061,191	0.9%
IV	Solution Oriented Schemes	320	283	55,415	56,096	-1.2%
V	Other Schemes	11,437	8,259	1,252,030	1,256,684	-0.4%
VI	Closed/ Interval Schemes	(58)	(131)	25,625	25,802	-0.7%
	<b>Total</b>	<b>52,443</b>	<b>178,794</b>	<b>7,671,482</b>	<b>7,700,420</b>	<b>-0.38%</b>

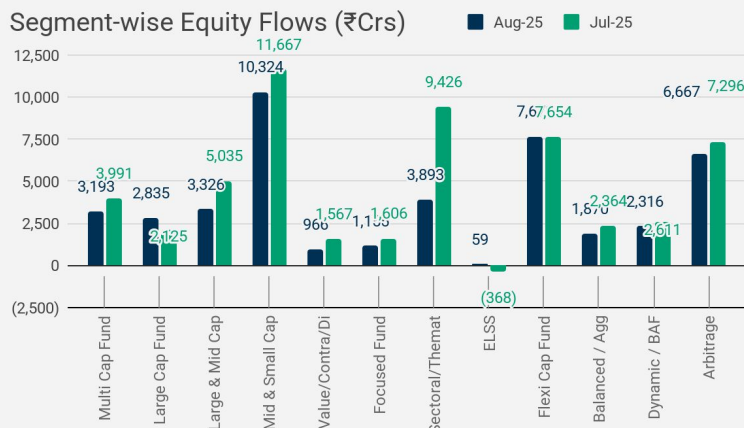
The Mutual Fund industry saw its growth momentum ease in August, with **Average Assets Under Management (AAUM)** slipping to **₹76.71 lakh crore** from the record high of ₹77 lakh crore in July. The modest 0.38% dip was largely attributed to equity market corrections.

## Equity Funds

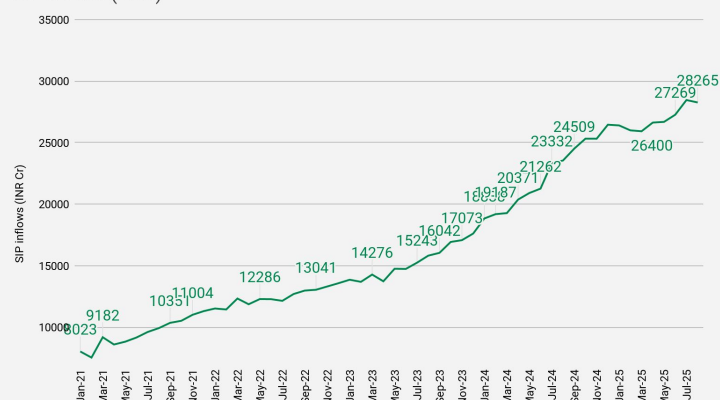
All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
Open ended Schemes		Aug-25	Jul-25	Aug-25	Jul-25	Change
<b>Equity Oriented Schemes</b>						
Multi Cap Fund		3,193	3,991	205,536	205,917	-0.2%
Large Cap Fund		2,835	2,125	392,379	394,905	-0.6%
Large & Mid Cap Fund		3,326	5,035	301,161	302,808	-0.5%
Mid Cap Fund		5,331	5,182	428,719	431,588	-0.7%
Small Cap Fund		4,993	6,484	352,645	358,771	-1.7%
Dividend Yield Fund		(175)	97	32,232	32,992	-2.3%
Value Fund/Contra Fund		1,141	1,470	200,276	203,431	-1.6%
Focused Fund		1,155	1,606	160,557	161,581	-0.6%
Sectoral/Thematic Funds		3,893	9,426	508,546	509,954	-0.3%
ELSS		59	(368)	246,467	251,295	-1.9%
Flexi Cap Fund		7,679	7,654	497,156	494,657	0.5%
<b>Sub Total</b>		<b>33,430</b>	<b>42,702</b>	<b>3,325,673</b>	<b>3,347,899</b>	<b>-0.7%</b>
<b>Hybrid Schemes</b>						
Balanced / Agg Hybrid Fund		1,870	2,364	238,877	240,277	-0.6%
Dynamic / BAF		2,316	2,611	306,186	307,393	-0.4%
Arbitrage		6,667	7,296	306,405	300,841	1.8%
Others		4,440	8,609	218,747	212,680	2.9%
<b>Sub Total</b>		<b>15,294</b>	<b>20,879</b>	<b>1,070,216</b>	<b>1,061,191</b>	<b>0.9%</b>
<b>Total</b>		<b>48,724</b>	<b>63,582</b>	<b>4,395,889</b>	<b>4,409,091</b>	<b>-0.3%</b>

- Equity-oriented mutual fund inflows moderated in August, falling 22% month-on-month to **₹33,430 crore** from July's record ₹42,708 crore. Despite the dip, the segment continued its winning streak, clocking positive flows for the **54th consecutive month**.
- Investor appetite stayed robust in categories like **Flexi Cap**, **Mid Cap** and **Small Cap** funds, with Mid Cap funds stealing the spotlight by recording their highest-ever monthly inflows. **Sectoral and thematic funds** recorded inflows of ₹3,893 crore against ₹9,426 crore in July.
- Within the Hybrid fund category, **Arbitrage Funds** retained the top spot with inflows of ₹6,667 crore, followed by **Multi Asset Allocation Funds**, which drew ₹3,528 crore under the 'Others' segment.
- SIP inflows saw a marginal dip in August, easing to **₹28,265 crore** from ₹28,464 crore in July.

### Segment-wise Equity Flows (₹Cr)



### SIP Inflows (₹Cr)



## Other Funds

All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
Other Schemes		Aug-25	Jul-25	Aug-25	Jul-25	Change
Index Funds		1,503	2,330	305,472	308,319	-0.9%
GOLD ETF		2,190	1,256	69,919	66,664	4.9%
Other ETFs		7,244	4,477	846,008	852,467	-0.8%
FOF investing overseas		501	197	30,632	29,234	4.8%
<b>Total</b>		<b>11,437</b>	<b>8,259</b>	<b>1,252,030</b>	<b>1,256,684</b>	<b>-0.4%</b>

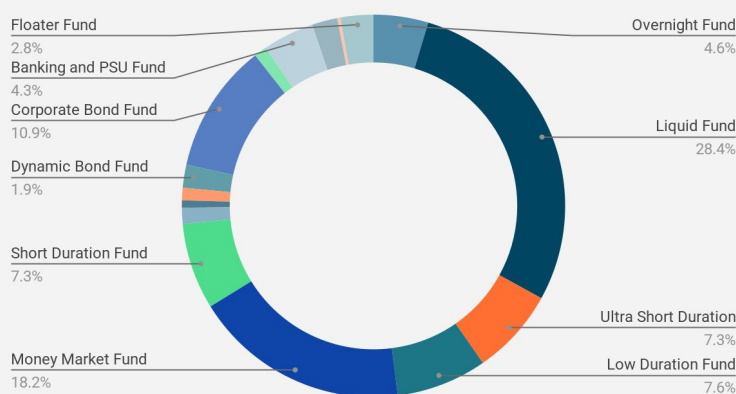
- Gold ETF** inflows hit a seven-month high at ₹2,190 crore, while **silver ETFs** stayed steady at ₹1,760 crore, reflecting sustained demand for bullion.
- Equity ETFs** attracted strong inflows of ₹5,687 crore in August, while **Equity Index Funds** garnered ₹3,508 crore.

Source: AMFI

## Debt Funds

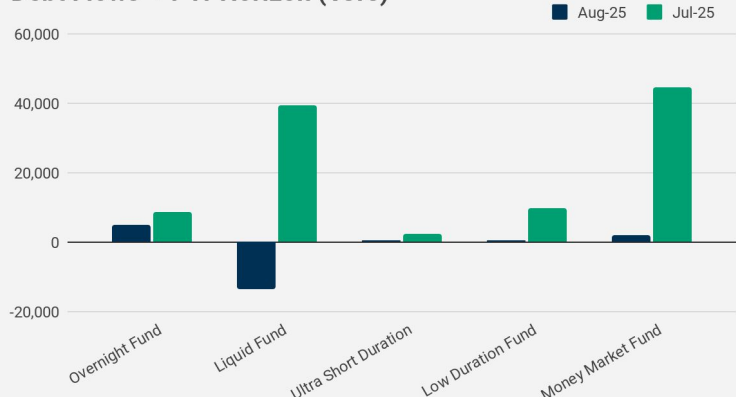
All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
	Open ended Schemes	Aug-25	Jul-25	Aug-25	Jul-25	Change
I	Income/Debt Oriented Schemes					
1	Overnight Fund	4,951	8,866	113,154	108,423	4.4%
2	Liquid Fund	(13,350)	39,355	572,500	600,209	-4.6%
3	Ultra Short Duration Fund	374	2,277	136,704	135,112	1.2%
4	Low Duration Fund	477	9,766	145,671	139,358	4.5%
5	Money Market Fund	2,211	44,574	339,740	332,443	2.2%
6	Short Duration Fund	565	1,829	136,154	136,122	0.0%
7	Medium Duration Fund	112	24	25,600	25,549	0.2%
8	Medium to Long Duration Fund	(28)	(221)	11,602	11,800	-1.7%
9	Long Duration Fund	(62)	(416)	19,860	20,351	-2.4%
10	Dynamic Bond Fund	(395)	63	36,872	37,096	-0.6%
11	Corporate Bond Fund	(825)	1,422	205,197	205,114	0.0%
12	Credit Risk Fund	(244)	(272)	20,111	20,305	-1.0%
13	Banking and PSU Fund	(800)	(662)	81,717	81,868	-0.2%
14	Gilt Fund	(928)	160	40,439	42,150	-4.1%
15	Gilt Fund (10Y Dur.)	168	(126)	4,747	4,857	-2.3%
16	Floater Fund	(205)	164	52,456	51,992	0.9%
	Sub Total	-7,980	106,801	1,942,524	1,952,748	-0.52%

Debt AUM split as on 31st August 2025

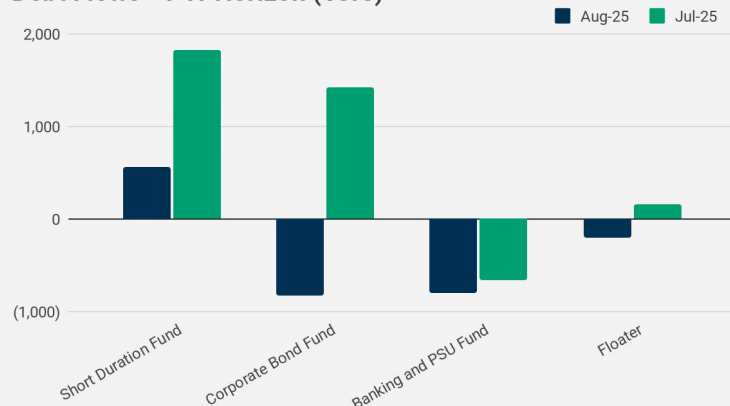


- Debt mutual funds saw average AUM slip 0.52% to ₹19.43 lakh crore in August, with net outflows of ₹7,980 crore versus robust inflows of ₹1.07 lakh crore in July. The reversal was led by easing inflows in short-duration funds and outflows from Liquid, Gilt, Corporate Bond and Banking & PSU schemes.
- Liquid funds** reversed sharply with ₹13,350 crore outflows in August after ₹39,355 crore inflows in July. Gilt funds saw ₹928 crore outflows, while Corporate Bond and Banking & PSU funds together lost ₹1,625 crore.
- Money market funds** cooled sharply with inflows of just ₹2,211 crore in August versus ₹44,574 crore in July, while shorter-duration segments remained muted- **Ultra Short funds** added ₹374 crore, **Low Duration** ₹477 crore and **Short Duration** only ₹565 crore.

Debt Flows &lt; 1 Yr Horizon (₹Cr)



Debt Flows &gt; 1 Yr Horizon (₹Cr)



Source: AMFI