

Mutual Fund Flows - June 2025

All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
		Jun-25	May-25	Jun-25	May-25	Change
I	Income/Debt Oriented Schemes	(1,711)	(15,909)	1,857,648	1,799,196	3.2%
II	Growth/Equity Oriented Schemes	23,587	19,013	3,269,105	3,134,693	4.3%
III	Hybrid Schemes	23,223	20,765	1,030,055	993,013	3.7%
IV	Solution Oriented Schemes	206	177	55,236	53,750	2.8%
V	Other Schemes	3,997	5,526	1,241,263	1,211,626	2.4%
VI	Closed/ Interval Schemes	(207)	(465)	25,848	25,997	-0.6%
	Total	49,095	29,108	7,479,155	7,218,274	3.61%

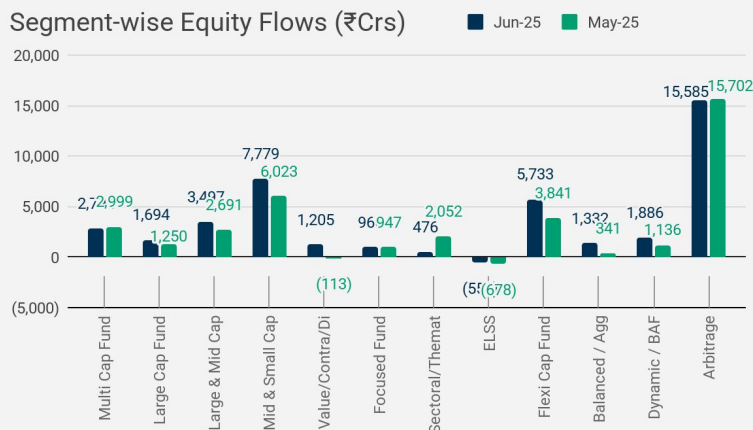
MFs Average AUM Hits Record High in June - The mutual fund industry's average AUM surged to an all-time high of ₹74.79 Lakh Crs, up 3.61% from May, driven by ₹49,095 Crs in net inflows and sustained buoyancy in the equity markets.

Equity Funds

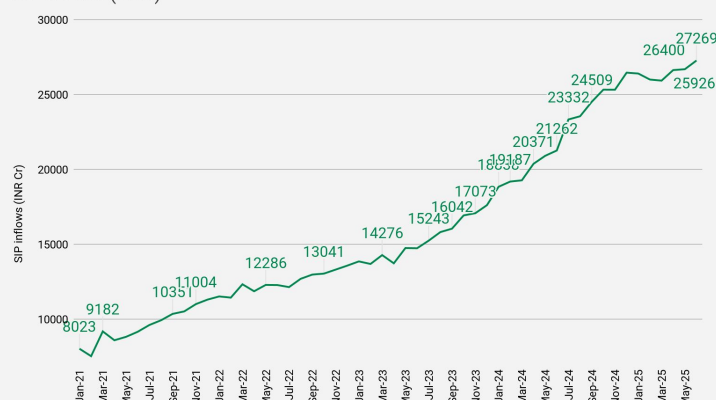
All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
Open ended Schemes		Jun-25	May-25	Jun-25	May-25	Change
Equity Oriented Schemes						
Multi Cap Fund		2,794	2,999	199,461	188,891	5.6%
Large Cap Fund		1,694	1,250	389,566	380,251	2.4%
Large & Mid Cap Fund		3,497	2,691	294,475	280,686	4.9%
Mid Cap Fund		3,754	2,809	419,404	395,846	6.0%
Small Cap Fund		4,025	3,214	344,308	321,670	7.0%
Dividend Yield Fund		46	(21)	32,587	31,767	2.6%
Value Fund/Contra Fund		1,159	(92)	199,511	193,703	3.0%
Focused Fund		965	947	158,520	153,128	3.5%
Sectoral/Thematic Funds		476	2,052	499,575	481,285	3.8%
ELSS		(556)	(678)	249,033	242,701	2.6%
Flexi Cap Fund		5,733	3,841	482,665	464,766	3.9%
Sub Total		23,587	19,013	3,269,105	3,134,693	4.3%
Hybrid Schemes						
Balanced / Agg Hybrid Fund		1,332	341	236,081	229,986	2.6%
Dynamic / BAF		1,886	1,136	303,165	296,512	2.2%
Arbitrage		15,585	15,702	285,570	269,464	6.0%
Others		4,421	3,586	205,239	197,050	4.2%
Sub Total		23,223	20,765	1,030,055	993,013	3.7%
Total		46,810	39,778	4,299,160	4,127,706	4.2%

- Equity-oriented mutual funds saw a sharp rebound in June as net inflows surged 24% month-on-month to ₹23,587 crs, recovering from a one-year low. This marks the 52nd consecutive month of positive inflows, reflecting sustained investor confidence despite market volatility.
- Flexi-Cap and Small-Cap categories continued to attract strong investor interest in June. Notably, Value/Contra Funds staged a sharp reversal with net inflows of ₹1,159 crs, a significant recovery from the ₹92 crs outflow seen in May.
- Hybrid funds witnessed an 12% jump in net inflows to ₹23,223 crore in June, driven by heightened investor interest in Arbitrage Funds. The steady rise reflects a growing preference for low-risk strategies as investors navigate equity market volatility and global geopolitical uncertainties.
- SIP inflows rose 2% in June to a new high of ₹27,269 crore, reflecting steady retail participation and long-term investment commitment.

Segment-wise Equity Flows (₹Crs)



SIP Inflows (₹Crs)



Other Funds

All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
Other Schemes		Jun-25	May-25	Jun-25	May-25	Change
Index Funds		1,043	1,104	304,567	296,890	2.6%
GOLD ETF		2,081	292	64,833	62,125	4.4%
Other ETFs		844	4,087	843,878	826,198	2.1%
FOF investing overseas		29	43	27,984	26,414	5.9%
Total		3,997	5,526	1,241,263	1,211,626	2.4%

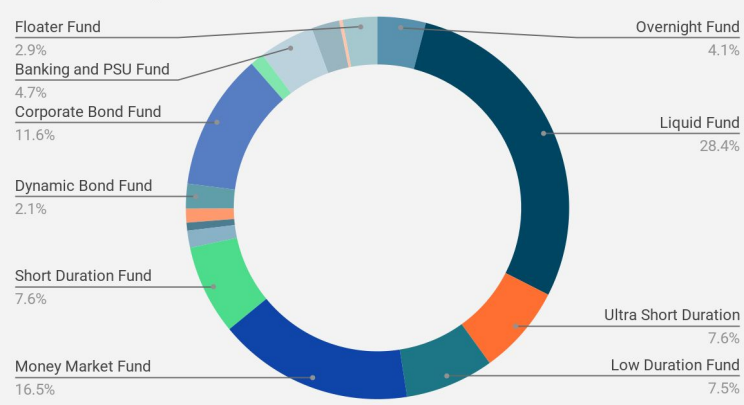
- Gold ETFs attracted ₹2,080.9 crs in June, sharply up from ₹292 crs in May, driven by rising gold prices and growing demand for portfolio diversification.
- Meanwhile, FoFs investing overseas witnessed a 6% jump in average AUM, riding on a sharp global market rally.

Source: AMFI

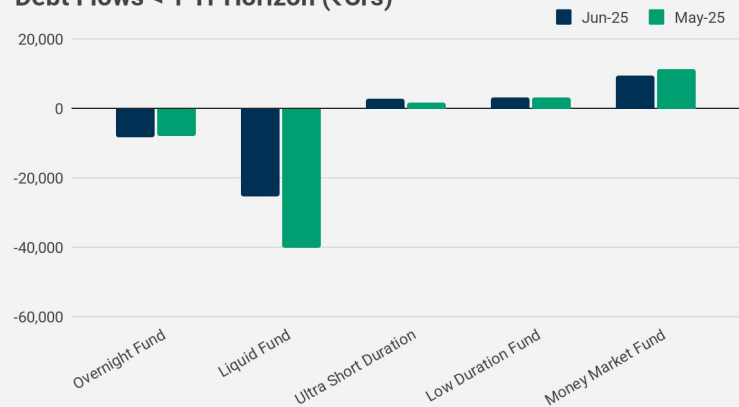
Debt Funds

All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
	Open ended Schemes	Jun-25	May-25	Jun-25	May-25	Change
I	Income/Debt Oriented Schemes					
1	Overnight Fund	(8,154)	(8,120)	104,237	97,397	7.0%
2	Liquid Fund	(25,196)	(40,205)	584,403	568,734	2.8%
3	Ultra Short Duration Fund	2,944	1,848	130,140	128,267	1.5%
4	Low Duration Fund	3,136	3,134	129,767	126,309	2.7%
5	Money Market Fund	9,484	11,223	278,403	273,313	1.9%
6	Short Duration Fund	10,277	1,790	132,174	121,092	9.2%
7	Medium Duration Fund	(61)	(47)	25,330	25,295	0.1%
8	Medium to Long Duration Fund	(66)	44	11,934	11,935	0.0%
9	Long Duration Fund	(446)	466	20,907	21,119	-1.0%
10	Dynamic Bond Fund	44	567	37,020	36,677	0.9%
11	Corporate Bond Fund	7,124	11,983	201,198	188,971	6.5%
12	Credit Risk Fund	(168)	(248)	20,396	20,457	-0.3%
13	Banking and PSU Fund	239	484	82,588	81,269	1.6%
14	Gilt Fund	(957)	1,386	42,295	42,256	0.1%
15	Gilt Fund (10Y Dur.)	(142)	42	5,025	5,057	-0.6%
16	Floater Fund	231	(254)	51,831	51,047	1.5%
	Sub Total	-1,711	-15,909	1,857,648	1,799,196	3.25%

Debt AUM split as on 30th June 2025

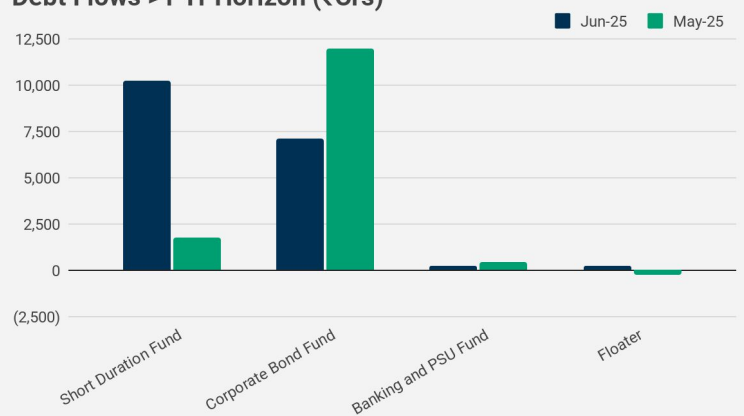


Debt Flows < 1 Yr Horizon (₹Cr)



- Debt mutual funds recorded a 3.25% rise in average AUM in June, despite witnessing net redemptions of ₹1,711 crore. This was a sharp improvement compared to the ₹15,908 crs outflow seen in May, indicating easing redemption pressure.
- While Liquid and Overnight Funds faced typical quarter-end redemptions, investor appetite remained intact for selective fixed-income categories. Short Duration Funds led the pack with the highest net inflows of ₹10,277 crs, followed by Corporate Bond Funds. These trends highlight investor preference for short- to medium-term instruments amid rate uncertainty and a focus on balancing yield with capital preservation.
- Despite a 41% drop in Corporate Bond Fund inflows to ₹7,124.5 crore in June, the segment remained in focus. Better valuations, broad-based market performance, and reallocations amid muted returns from other assets drove flows, reflecting a cautious, quality-focused investment approach.

Debt Flows > 1 Yr Horizon (₹Cr)



Source: AMFI