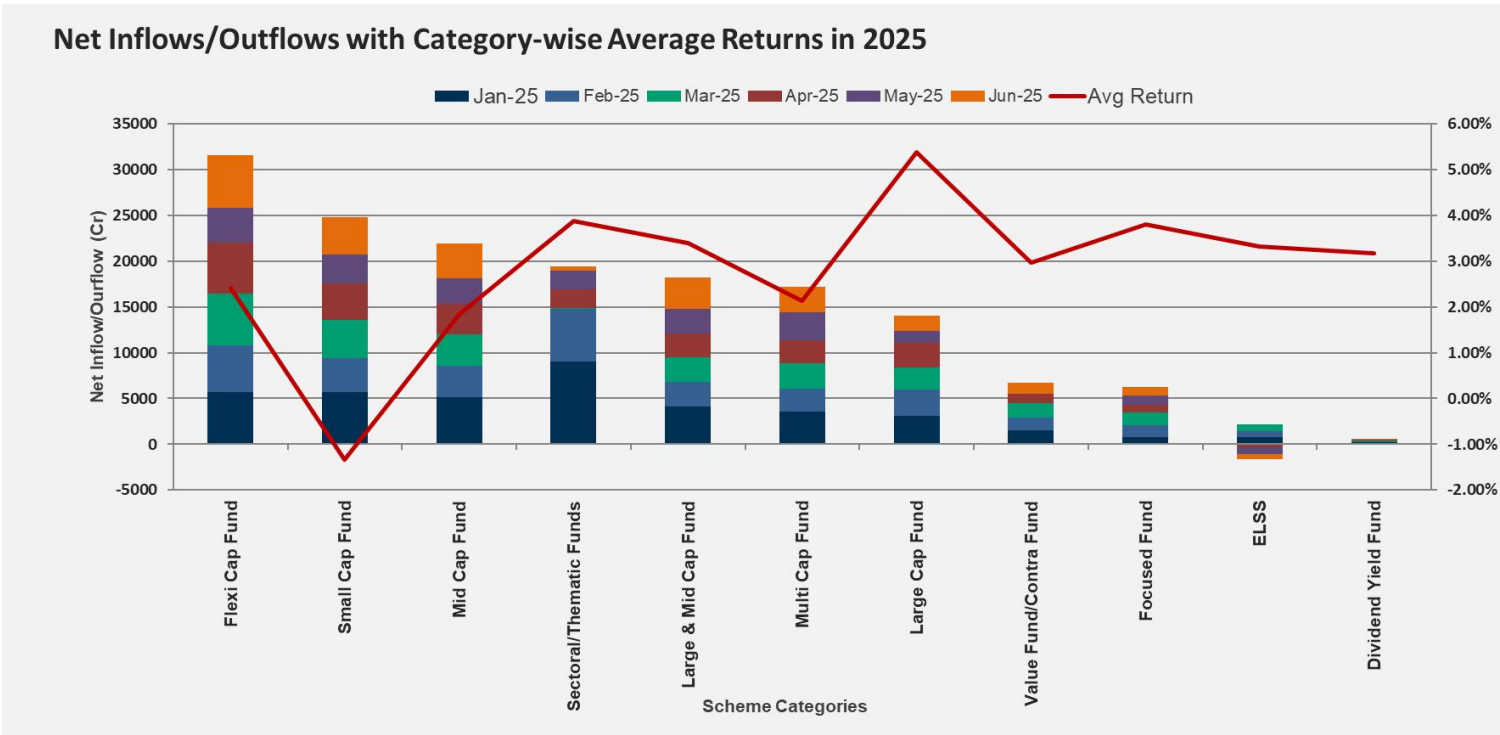


Activities of Equity Mutual Fund Schemes - June 2025

June 2025 Equity MFs Insights: Flows, Rotations & Fresh Picks

- Equity MF AUM Hits Fresh Peak on Market Euphoria & Record SIPs:** Equity mutual funds extended their stellar run in June with a sharp 4.41% rise in **Net AUM to a record ₹33.47 Lakh Cr**, driven by **strong market performance** and **record SIP inflows**, reflecting rising investor confidence and a bullish retail sentiment.
- Equity MF Inflows Rebound, SIPs Hit New Peak:** After five months of decline, equity mutual fund inflows jumped 24% to **₹23,587 Cr in June**, marking a strong revival. **SIP flows hit record ₹27,269 Cr**, highlighting strong investor discipline and long-term focus.
- Flexi Cap Funds Lead Inflows for 4th Straight Month; Smallcaps Follow:** Flexi Cap Funds topped inflows for the fourth consecutive month with **₹5,733 Cr in June**, while **Small Cap Funds** held the second spot, signaling continued investor interest. Interestingly, **over 80% of Flexi Cap inflows** were directed to **Parag Parikh Flexi Cap** and **HDFC Flexi Cap**, highlighting strong fund-specific traction.
- Sectoral Funds Hold the Throne for 13th Straight Month:** Despite a dip in inflows, **Sector/Thematic Funds** led the equity MF space in June with a **Net AUM of ₹5.09 Lakh Cr**, retaining their top spot, followed by **Flexi Cap Funds** at **₹4.94 Lakh Cr**.
- HDFC Mutual Fund Leads June Equity Inflows:** **HDFC Mutual Fund** emerged as the top gainer in open-ended equity schemes (excluding ETFs & Index Funds), commanding over 15% of total equity inflows in June. The dominance extended further as **HDFC, PPFAS, Nippon, Motilal Oswal, ICICI Pru, SBI, Bandhan** and **Kotak** AMCs collectively secured **over 75% of the month's inflows**.

Category wise Equity Inflows



* Average Returns of the schemes calculated for respective category irrespective of AUM size.

Breaking Down Equity Inflows of June

- Flexi, Small & Mid Caps Capture 72% of June MF Inflows:** Flexi Cap, Small Cap, Mid Cap and Large & Mid Cap funds saw a sharp rise in inflows, jointly accounting for 72% of total equity MF inflows, underscoring robust investor appetite for diversified, high-growth segments.
- ELSS Schemes See ₹556 Cr Outflow for Third Straight Month:** Tax-saving ELSS funds extended their losing streak in June, recording outflows of ₹556 Cr, marking the third consecutive month of withdrawals amid tepid investor interest.
- New Fund Offers Drive Inflows in June:** Four major IPOs in June added ₹928 Cr to equity mutual fund inflows, with Baroda BNP Paribas Health & Wellness, Samco Large & Mid Cap and Unifi Flexi Cap Fund standing out as the key contributors to fresh investments.
- Top Gainers Reflect Shifting Investor Preferences in June:** Parag Parikh Flexi Cap, HDFC Flexi Cap and Motilal Oswal Midcap continued to dominate inflows, reflecting strong investor conviction. Nippon India Small Cap and Bandhan Small Cap gained traction, while Nippon India Large Cap and ICICI Pru Large & Mid Cap sustained investor interest. HDFC Focused 30 Fund saw rising preference, with HDFC Mid Cap and Nippon India Multi Cap making fresh entries into the top 10 inflow gainers, signaling shifting allocation trends.

Top Equity Inflows: A Category-Wise Showcase

Most Preferred! Top 10 Equity Schemes with June Inflows			
Sr	Scheme Name	Sr	Scheme Name
1	Parag Parikh Flexi Cap Fund	2	HDFC Flexi Cap Fund
3	Motilal Oswal Midcap Fund	4	Bandhan Small Cap Fund
5	HDFC Focused Fund	6	Nippon India Large Cap Fund
7	Nippon India Small Cap Fund	8	ICICI Pru Large & Mid Cap Fund
9	HDFC Mid Cap Fund	10	Nippon India Multi Cap Fund

Category	Category Captains: Masters of Equity Inflows in June		
Flexi Cap	Parag Parikh Flexi Cap Fund	HDFC Flexi Cap Fund	
Small Cap	Bandhan Small Cap Fund	Nippon India Small Cap Fund	SBI Small Cap Fund
	HDFC Small Cap Fund	Quant Small Cap Fund	Tata Small Cap Fund
Mid Cap	Motilal Oswal Midcap Fund	HDFC Mid Cap Fund	Kotak Midcap Fund
	Nippon India Growth Mid Cap	Edelweiss Mid Cap Fund	Invesco India Midcap Fund
Large & Mid Cap	ICICI Pru Large & Mid Cap Fund	Motilal Oswal Large & Midcap	SBI Large & Midcap Fund
	Bandhan Large & Mid Cap Fund	HDFC Large and Mid Cap Fund	
Multi Cap	Nippon India Multi Cap Fund	SBI Multicap Fund	Kotak Multicap Fund
Large Cap	Nippon India Large Cap Fund	ICICI Pru Large Cap Fund	
Focused / Contra / Value	HDFC Focused Fund	SBI Contra Fund	ICICI Pru Value Fund
Sectoral/Thematic	Baroda BNP Paribas Health Fund	ICICI Pru India Opp Fund	
Index Funds/ ETFs	Nippon India ETF BSE Sensex	ICICI Pru BSE Sensex ETF	SBI Nifty200 Quality 30 Index
	ICICI Pru Nifty 50 ETF	UTI BSE Sensex ETF	Axis NIFTY 50 ETF

Above schemes are highlighted as per our data estimates. Additionally for further reference, Index Funds and Index ETFs are also mentioned.

Uncovering Trends in Equity Scheme Portfolios for June 2025

- **IPO Debuts Shine Bright on MF Radar in June:** Equity Mutual Funds showed strong enthusiasm for newly listed IPOs — **HDB Financial Services** led with 50 schemes adding it, while **Ellenbarrie Industrial Gases** and **Oswal Pumps** also garnered notable traction.
- **Fresh Bets: MFs Diversify Across Key Growth Sectors:** Stocks like **Vishal Mega Mart**, **Biocon**, **Interglobe Aviation**, **Swiggy**, **Aptus Value Housing**, **ZF Commercial Vehicle**, **Kaynes Technology**, **Tech Mahindra**, **One97 Communications**, **Aditya Birla Capital**, **Blue Star** and **Torrent Pharma** were actively added as fresh investments by several equity mutual fund schemes, reflecting growing appetite across consumer, healthcare, financials, tech and auto-related sectors.
- **MFs Book Profits, Exit Key Names Amid Market Rotation:** Many equity mutual fund schemes exited stocks like **TCS**, **BSE**, **ICICI Bank**, **Cholamandalam Finance**, **United Spirits**, **Indian Bank**, **ITC**, **Dixon Technologies**, **Tata Motors**, **Eternal**, **Federal Bank**, **Bajaj Finance**, **Mazagon Dock**, **Page Industries** and **Ipca Labs**, indicating profit booking and portfolio reshuffling amid shifting market dynamics.
- **Mutual Funds Raise Stakes in High-Conviction Stocks Across Sectors:** Many equity mutual fund schemes increased stakes in key names like **Vishal Mega Mart** (+9.68%), **Biocon** (+5.83%), **Kaynes Technology** (+5.52%), **Dixon Technologies** (+3.84%), **Siemens Energy** (+2.81%), **Asian Paints** (+2.89%), **Trent**, **Infosys**, **SBI**, **Bajaj Finserv** and **NTPC**. This trend underscores strong buying conviction across consumer, pharma, tech, financials and industrial sectors.
- **Mutual Funds Trim Exposure in Frontline Stocks Amid Rebalancing:** On the flip side, equity mutual funds reduced holdings in key names like **ICICI Bank**, **HDFC Bank**, **Kotak Bank**, **TCS**, **Bharti Airtel**, **Eternal**, and **Mahindra & Mahindra**, signaling moves toward portfolio rebalancing, profit booking or sectoral rotation amid evolving market dynamics.

Fresh Picks & Full Exits: The Equity Mutual Funds Shift

New Stocks Added by Equity Mutual Fund Schemes in June, 2025			Stocks Exited by Equity Mutual Fund Schemes in June, 2025		
	No of Schemes Added Stock	Total Holding of Company Bought	Stock Name	No. of Schemes that exited stock	Total Holding of Company Sold
HDB Financial Services Ltd.	50	2.17%	Tata Consultancy Services Ltd.	13	0.12%
Vishal Mega Mart Ltd.	34	5.38%	BSE Ltd.	11	0.08%
Biocon Ltd.	24	3.89%	Cholamandalam Investment and Fin	11	0.22%
Interglobe Aviation Ltd.	19	0.16%	ICICI Bank Ltd.	11	0.05%
Swiggy Ltd.	18	0.76%	United Spirits Ltd.	10	0.31%
Ellenbarrie Industrial Gases Ltd.	17	6.34%	Indian Bank	10	0.76%
Oswal Pumps Ltd.	17	4.83%	ITC Ltd.	10	0.09%
Aptus Value Housing Finance	16	3.77%	Dixon Technologies (India) Ltd.	9	0.09%
ZF Commercial Vehicle Control	16	1.81%	Tata Motors Ltd.	9	0.21%
Kaynes Technology India Ltd.	15	4.41%	Eternal Ltd.	9	0.17%
Tech Mahindra Ltd.	15	0.22%	The Federal Bank Ltd.	9	0.23%
One97 Communications Ltd.	14	0.83%	Bajaj Finance Ltd.	9	0.02%
Aditya Birla Capital Ltd.	14	1.95%	Mazagon Dock Shipbuilders Ltd.	9	0.57%
Blue Star Ltd.	13	1.13%	Page Industries Ltd.	9	0.78%
Torrent Pharmaceuticals Ltd.	13	0.24%	Ipca Laboratories Ltd.	8	0.57%

Top Traded Stocks: Equity Fund Highlights

Top 20 Traded Stocks by Equity Mutual Fund Schemes in June 2025

Stock Name	No. of Schemes that bought Stock	Total Holding of Company Bought	No. of Schemes that sold Stock	Total Holding of Company Sold	Net Addition/Reduction in Holding
Asian Paints Ltd.	26	2.91%	4	0.02%	2.89%
Vishal Mega Mart Ltd.	64	9.81%	6	0.13%	9.68%
HDFC Bank Ltd.	64	0.10%	57	0.20%	-0.10%
Bharti Airtel Ltd.	30	0.19%	50	0.22%	-0.03%
Dixon Technologies (India) Ltd.	40	4.12%	16	0.28%	3.84%
ICICI Bank Ltd.	41	0.16%	80	0.25%	-0.09%
Infosys Ltd.	81	0.51%	17	0.11%	0.40%
Siemens Energy India Ltd.	55	2.99%	18	0.18%	2.81%
Axis Bank Ltd.	53	0.47%	38	0.48%	-0.01%
Trent Ltd.	28	1.20%	22	0.28%	0.92%
Biocon Ltd.	39	6.03%	3	0.20%	5.83%
Kaynes Technology India Ltd.	34	6.07%	14	0.55%	5.52%
State Bank Of India	41	0.27%	33	0.11%	0.16%
Reliance Industries Ltd.	40	0.05%	46	0.08%	-0.03%
Bajaj Finserv Ltd.	32	0.70%	9	0.05%	0.65%
NTPC Ltd.	43	0.65%	20	0.11%	0.54%
Eternal Ltd.	46	0.48%	36	0.59%	-0.11%
Tata Consultancy Services Ltd.	32	0.07%	36	0.23%	-0.16%
Mahindra & Mahindra Ltd.	40	0.22%	31	0.27%	-0.05%
Kotak Mahindra Bank Ltd.	49	0.21%	28	0.25%	-0.04%

- Vishal Mega Mart, Biocon & Kaynes Lead Mid Cap Buys; MFs Trim Max Financial & MCX**
Equity mutual funds were net buyers in Vishal Mega Mart, Dixon Technologies, Biocon, Kaynes Technology, Swiggy, Aditya Birla Capital and Indian Bank, reflecting bullish sentiment in consumer, pharma, tech and financials. Conversely, they trimmed exposure in Max Financial, MCX and IndusInd Bank, pointing to selective profit booking.
- Small Cap Picks: Star Health, Zydus, Aptus Gain MF Interest; Timken India Faces Selling**
Equity MFs actively bought Sai Life Sciences, Zydus Wellness, Star Health, ZF Commercial Vehicle, Aptus Value Housing, Capri Global, Jubilant Ingrevia, Niva Bupa, and RBL Bank, highlighting strong traction in healthcare, NBFCs, and auto ancillaries. Timken India witnessed selling pressure.

Top 10 traded stocks by Equity Mutual Fund Schemes in June

Mid Cap Stocks	Small Cap Stocks
Vishal Mega Mart Ltd.	Sai Life Sciences Ltd.
Dixon Technologies (India) Ltd.	Zydus Wellness Ltd.
Biocon Ltd.	Star Health and Allied Insurance
Kaynes Technology India Ltd.	ZF Commercial Vehicle Control Systems
Max Financial Services Ltd.	Aptus Value Housing Finance India Ltd.
Swiggy Ltd.	Capri Global Capital Ltd.
Multi Commodity Exchange Of India Ltd.	Jubilant Ingrevia Ltd.
Aditya Birla Capital Ltd.	Niva Bupa Health Insurance Company
Indian Bank	RBL Bank Ltd.
IndusInd Bank Ltd.	Timken India Ltd.

Top AMCs: What's In/What's Out in June 2025

AMC Name	Fresh Stocks added by AMC	Stocks Completely exited by AMC
SBI Mutual Fund	HDB Financial Services	
	Kalpataru	
ICICI Prudential Mutual Fund	HDB Financial Services	CarTrade Tech
	Kalpataru	Samhi Hotels
	Zinka Logistics Solutions	Concord Enviro Systems
HDFC Mutual Fund	Ellenbarrie Industrial Gases	Swaraj Engines
	Ventive Hospitality	Ujjivan Small Finance Bank
		Tamilnad Mercantile Bank
Nippon India Mutual Fund	HDB Financial Services	Orient Cement
	Ellenbarrie Industrial Gases	Arvind Fashions
Kotak Mahindra Mutual Fund	HDB Financial Services	Orient Cement
	Oswal Pumps	Elin Electronics
	Nocil	Unicommerce eSolutions
Aditya Birla Sun Life Mutual Fund	Aptus Value Housing Finance	Orient Cement
	Go Digit General Insurance	The Jammu & Kashmir Bank
	HDB Financial Services	eMudhra
Axis Mutual Fund	HDB Financial Services	Ujjivan Small Finance Bank
	Ellenbarrie Industrial Gases	
Mirae Mutual Fund	HDB Financial Services	Vinati Organics
	Hexaware Technologies	
DSP Mutual Fund	HDB Financial Services	P&G Hygiene and Health Care
	Karur Vysya Bank	Grindwell Norton
	Adani Total Gas	Newgen Software Technologies
Canara Robeco Mutual Fund	Mahanagar Gas	Mazagon Dock Shipbuilders
	One97 Communications	Greenpanel Industries
	Bank Of Maharashtra	Dr. Reddy's Laboratories
Quant Mutual Fund	Siemens Energy India	MRF
	Digitide Solutions	Coal India
	Oswal Pumps	HUDCO
PPFAS Mutual Fund	Zydus Wellness	Bharat Petroleum Corporation
	Eternal	Birlasoft
	BSE	HDFC Life Insurance Company
Motilal Oswal Mutual Fund	Ellenbarrie Industrial Gases	Indo Tech Transformers
	HDB Financial Services	Arvind Smartspaces
	Sambhv Steel Tubes	D.P. Abhushan