

Mutual Fund Flows - October 2024

All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
		Oct-24	Sep-24	Oct-24	Sep-24	Change
I	Income/Debt Oriented Schemes	157,402	(113,834)	1,680,203	1,609,989	4.4%
II	Growth/Equity Oriented Schemes	41,887	34,419	3,038,538	3,065,897	-0.9%
III	Hybrid Schemes	16,863	4,901	922,558	914,360	0.9%
IV	Solution Oriented Schemes	326	233	52,829	53,428	-1.1%
V	Other Schemes	23,428	3,254	1,129,283	1,129,769	0.0%
VI	Closed/ Interval Schemes	(78)	(87)	26,911	27,042	-0.5%
	Total	239,829	-71,114	6,850,321	6,800,486	0.73%

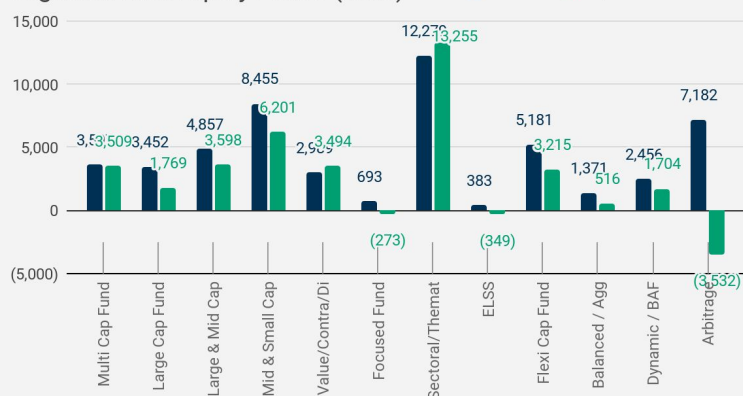
The Mutual Fund industry's Average AUM edged up by 0.73% to reach ₹68.50 Lakh Cr in October, supported by a substantial net inflow of ₹2.4 Lakh Cr.

Equity Funds

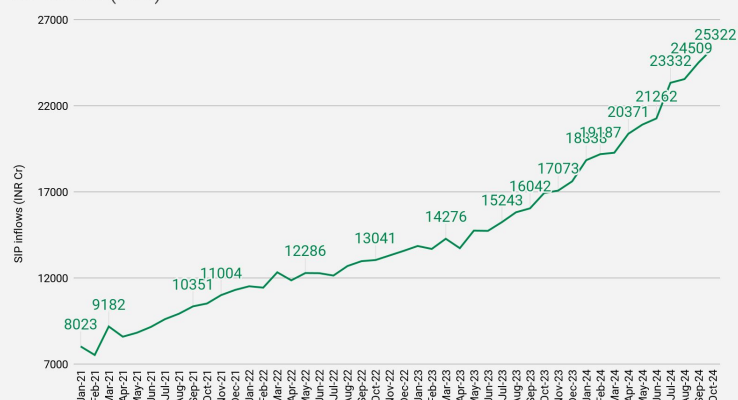
All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
Open ended Schemes		Oct-24	Sep-24	Oct-24	Sep-24	Change
Equity Oriented Schemes						
Multi Cap Fund		3,597	3,509	176,527	177,152	-0.4%
Large Cap Fund		3,452	1,769	367,566	374,132	-1.8%
Large & Mid Cap Fund		4,857	3,598	266,687	268,847	-0.8%
Mid Cap Fund		4,683	3,130	389,023	392,162	-0.8%
Small Cap Fund		3,772	3,071	323,194	326,139	-0.9%
Dividend Yield Fund		533	1,530	32,587	32,547	0.1%
Value Fund/Contra Fund		2,457	1,964	190,808	192,963	-1.1%
Focused Fund		693	(273)	149,878	152,810	-1.9%
Sectoral/Thematic Funds		12,279	13,255	458,204	455,846	0.5%
ELSS		383	(349)	249,428	255,424	-2.3%
Flexi Cap Fund		5,181	3,215	434,636	437,877	-0.7%
Sub Total		41,887	34,419	3,038,538	3,065,897	-0.9%
Hybrid Schemes						
Balanced / Agg Hybrid Fund		1,371	516	224,788	227,584	-1.2%
Dynamic / BAF		2,456	1,704	286,563	287,800	-0.4%
Arbitrage		7,182	(3,532)	235,528	228,816	3.2%
Others		5,855	6,213	175,679	170,161	-0.4%
Sub Total		16,863	4,901	922,558	914,360	0.9%
Total		58,750	39,320	3,961,096	3,980,258	-0.5%

- Inflows into Equity Oriented Schemes reached a record high of ₹41.89K Cr, marking the 44th consecutive month of positive inflows, driving the Average AUM to ₹30.38 Lakh Cr, despite a significant correction in the equity market. This trend suggests continued long-term confidence in equities as an asset class.
- Sectoral and thematic funds continued to attract the highest inflows, with a slight dip to ₹12.28K Cr from ₹13.23K Cr. Notably, 29% of these inflows came from four newly launched schemes.
- Inflow into Hybrid funds surged by 244% to ₹16.86K Cr, with strong contributions across categories and arbitrage funds receiving the highest inflows.
- Investments through SIPs hit a new all-time high of ₹25,322 Crs in October, marking the 16th consecutive month of record-breaking SIP inflows.

Segment-wise Equity Flows (₹Cr)



SIP Inflows (₹Cr)



Other Funds

All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
Other Schemes		Oct-24	Sep-24	Oct-24	Sep-24	Change
Index Funds		7,931	1,960	268,320	265,888	0.9%
GOLD ETF		1,962	1,233	42,196	38,166	10.6%
Other ETFs		13,442	381	792,561	800,607	-1.0%
FOF investing overseas		94	(320)	26,206	25,107	4.4%
Total		23,428	3,254	1,129,283	1,129,769	0.0%

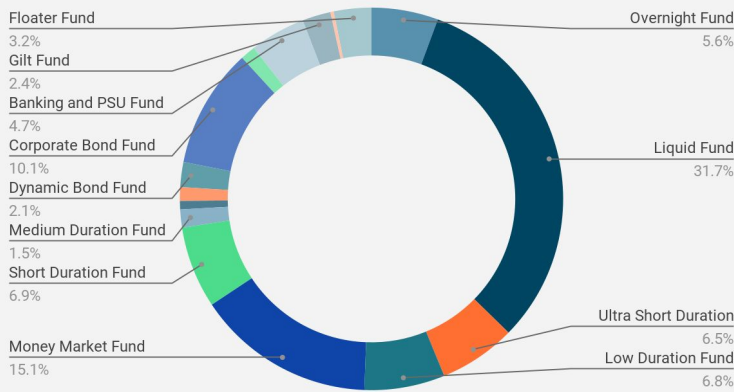
- Net inflows into passive funds surged by 619% to ₹23.43K Cr. from ₹3.25K Cr. Inflows into index funds and other ETFs rose sharply, driven by a positive outlook among retail investors.
- Overseas FoFs also saw a turnaround, moving from net outflows in the prior month to net inflows.

Source: AMFI

Debt Funds

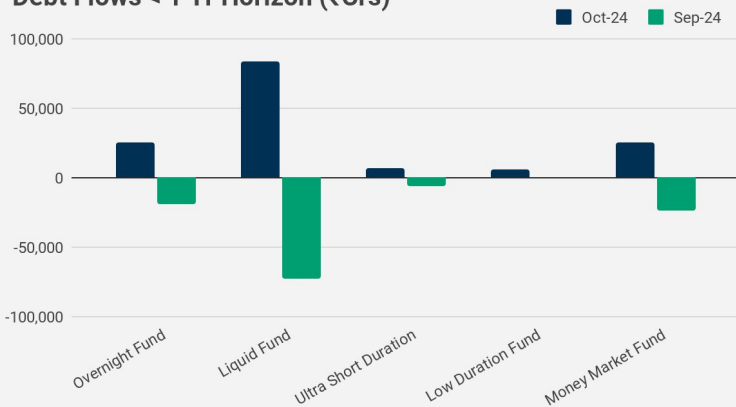
All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
	Open ended Schemes	Oct-24	Sep-24	Oct-24	Sep-24	Change
I	Income/Debt Oriented Schemes					
1	Overnight Fund	25,784	(19,363)	100,827	101,291	-0.5%
2	Liquid Fund	83,863	(72,666)	547,777	512,029	7.0%
3	Ultra Short Duration Fund	7,054	(6,282)	105,915	103,973	1.9%
4	Low Duration Fund	5,600	679	109,430	104,721	4.5%
5	Money Market Fund	25,303	(23,421)	249,761	235,868	5.9%
6	Short Duration Fund	1,362	1,435	114,885	111,780	2.8%
7	Medium Duration Fund	(149)	305	25,564	25,099	1.9%
8	Medium to Long Duration Fund	99	162	11,629	11,424	1.8%
9	Long Duration Fund	1,117	1,490	18,719	17,333	8.0%
10	Dynamic Bond Fund	515	116	34,856	34,282	1.7%
11	Corporate Bond Fund	4,644	5,039	165,931	158,880	4.4%
12	Credit Risk Fund	(358)	(484)	21,194	21,457	-1.2%
13	Banking and PSU Fund	937	(1,978)	77,260	77,693	-0.6%
14	Gilt Fund	1,376	2,317	39,358	36,959	6.5%
15	Gilt Fund (10Y Dur.)	103	31	4,773	4,621	3.3%
16	Floater Fund	152	(1,216)	52,322	52,579	-0.5%
	Sub Total	157,402	-113,834	1,680,203	1,609,989	4.36%

Debt AUM split as on 31st October 2024

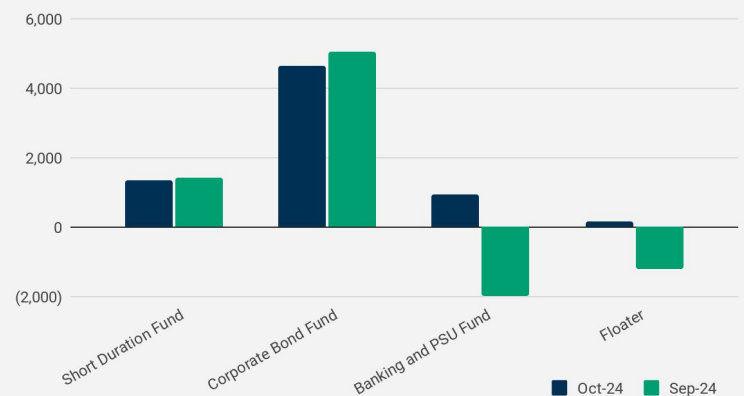


- The average AUM of debt funds rose by 4.36%, with net inflow of ₹1.57 Lakh Crs. in October. This significant amount indicates a strong rebound from the outflows seen in September due to corporate redemptions to meet tax obligations.
- All debt mutual fund categories, except Medium Duration and Credit Risk funds, received inflows. Liquid funds led with ₹83.86K Cr in inflows.
- Among long-term debt funds, Corporate Bond funds continued to attract investors with highest inflow of ₹4.64K Crs, though this was slightly lower than the previous month's inflow.
- Investors are anticipating improved mark-to-market returns from long-term debt funds due to rising expectations of interest rate cuts. These funds are well-positioned to benefit from such reductions, and inflows are likely to increase as the outlook for rate cuts becomes more certain.

Debt Flows < 1 Yr Horizon (₹Crs)



Debt Flows > 1 Yr Horizon (₹Crs)



Source: AMFI