

September Investment Highlights: Market Trends & Insights

- ❖ **FPIs Bet Big on India in September: Equity Inflow Hits 9-Month High** - Foreign Portfolio Investors (FPIs) made a powerful return in September as net buyers, investing ₹57,724 Crs—the highest in nine months. This pushed year-to-date investments to an impressive ₹1,00,610 Crs. With ₹10,879 Crs channelled into primary markets like IPOs in September, FPIs are signaling strong confidence in India's emerging opportunities.
- ❖ **FII's Power Up Indian Debt Market: 2024's Record-Breaking Year** - Foreign Institutional Investors (FIIs) showcased robust confidence in India's debt market, with a substantial ₹32,850 Crs investment in September alone. Total debt inflows have soared to ₹1,43,931 Crs in 2024, setting the stage for a record-breaking year in FII debt investments.
- ❖ **Mutual Funds Keep the Momentum: ₹32,264 Crs Invested in September** - Mutual Funds maintained their momentum in September, pouring ₹32,264 Crs into the domestic equity markets, marking a robust buying streak.
- ❖ **DII's Play It Safe: Conservative Strategy with Mild Profit Booking in September** - In September, Domestic Institutional Investors (DIIs), excluding Mutual Funds, adopted a cautious strategy, opting for a muted approach with slight profit booking.
- ❖ **FIIs Bet Big on Financial Services, Expand Across Key Sectors in September** - Foreign Institutional Investors (FIIs) allocated nearly half of their investments to Financial Services, while also diversifying into Healthcare, Realty, FMCG, Consumer Durables, Capital Goods, Telecommunications and Services sectors—demonstrating a strategic and balanced investment approach.
- ❖ **FIIs Exit Key Sectors in September** - FIIs reduced their stakes in Consumer Services, Automobile & Auto Components, Information Technology, Construction Materials and Oil & Gas sectors, signaling a strategic shift in their portfolio.

Monthly Investment Insights

Tracking Flows by Market Participants

Market Participants	For the month of September		Jan-Sept, 2024	
	Equity (Crs)	Debt (Crs)	Equity (Crs)	Debt (Crs)
FII	57,724	32,850	100,610	143,931
DII	31,860	-	340,612	-
Mutual Funds	32,264	(36,890)	279,726	(254,125)

*DII investments include MFs Investments.

Sector-Wise FII Equity Purchases in September

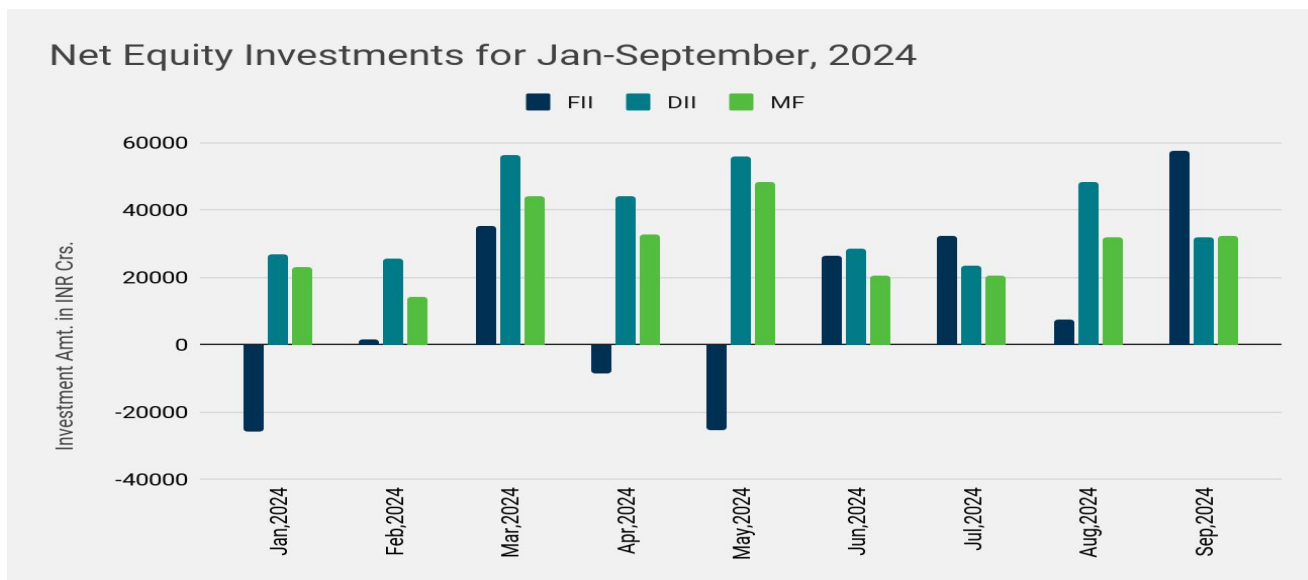
Sector	Amount (Crs)
Financial Services	27,200
Healthcare	6,639
Realty	5,375
Fast Moving Consumer Goods	4,900
Capital Goods	4,002
Consumer Durables	3,736
Telecommunication	1,935

Sector-Wise FII Equity Sales in September

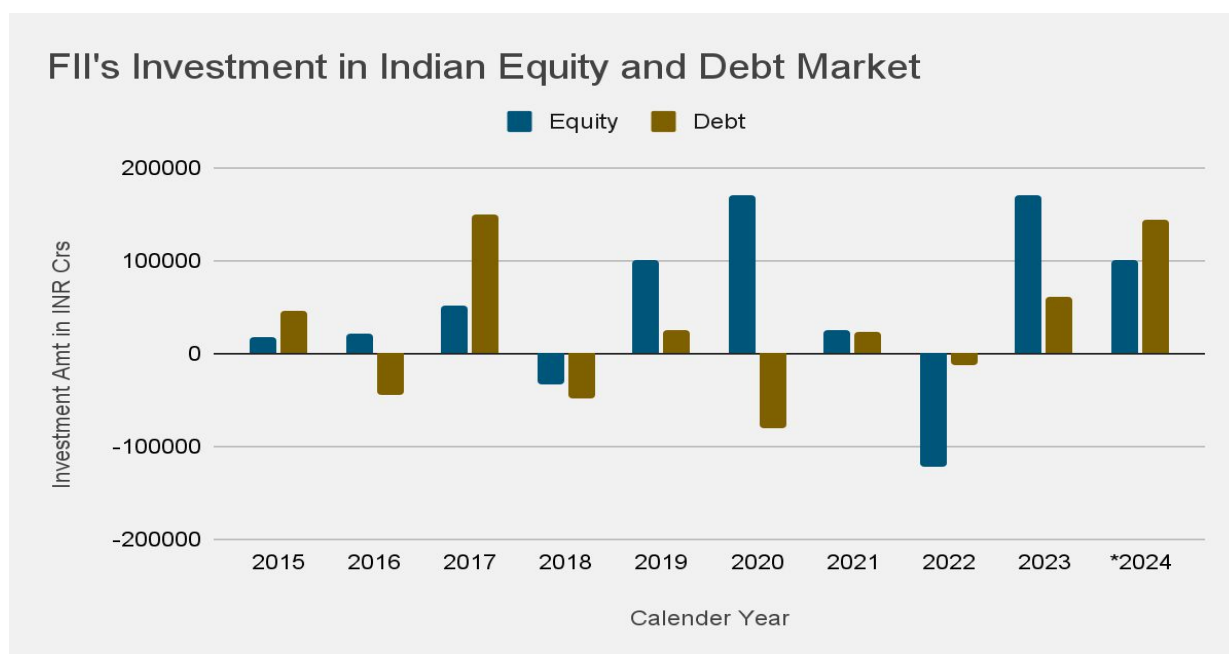
Sector	Amount (Crs)
Consumer Services	-2,940
Automobile and Auto Components	-2,106
Information Technology	-1,219
Construction Materials	-901
Oil, Gas & Consumable Fuels	-640
Textiles	-19
Diversified	-8

Source: NSDL, SEBI

Equity Investment Breakdown by Participant



FII's Strategic Investments in Equity and Debt Markets



Sector-Wise FII Equity Purchases from Jan-Sep, 24	
Sector	Amount (Cr.)
Telecommunication	31,141
Capital Goods	29,463
Consumer Services	26,534
Healthcare	24,164
Realty	14,821
Services	13,472
Automobile and Auto Components	5,579
Consumer Durables	4,560

Sector-Wise FII Equity Sales from Jan-Sep, 24	
Sector	Amount (Cr.)
Financial Services	-37,732
Oil, Gas & Consumable Fuels	-10,724
Construction	-10,302
Fast Moving Consumer Goods	-4,415
Power	-3,639
Media, Entertainment & Publication	-2,243
Construction Materials	-2,036
Metals & Mining	-588

*For CY 2024, all data considered till 30th September. DII investments include MFs Investments. Source: NSDL, SEBI