

Mutual Fund Flows - August 2024

All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
		Aug-24	Jul-24	Aug-24	Jul-24	Change
I	Income/Debt Oriented Schemes	45,169	119,588	1,622,124	1,595,466	1.7%
II	Growth/Equity Oriented Schemes	38,239	37,113	2,918,638	2,850,004	2.4%
III	Hybrid Schemes	10,005	17,436	890,464	871,986	2.1%
IV	Solution Oriented Schemes	228	226	51,697	51,077	1.2%
V	Other Schemes	14,599	14,778	1,094,444	1,075,602	1.8%
VI	Closed/ Interval Schemes	(118)	(98)	26,690	26,531	0.6%
	Total	108,123	189,044	6,604,057	6,470,664	2.06%

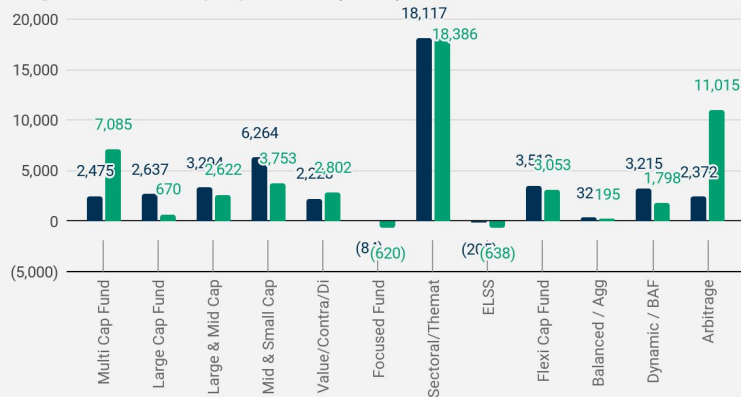
The Mutual Fund industry's Avg. Assets Under Management increased by 2.06%, reaching an impressive ₹65.04 Lakh Crs in August, despite a 43% fall in inflows to ₹1.08 Lakh Crs.

Equity Funds

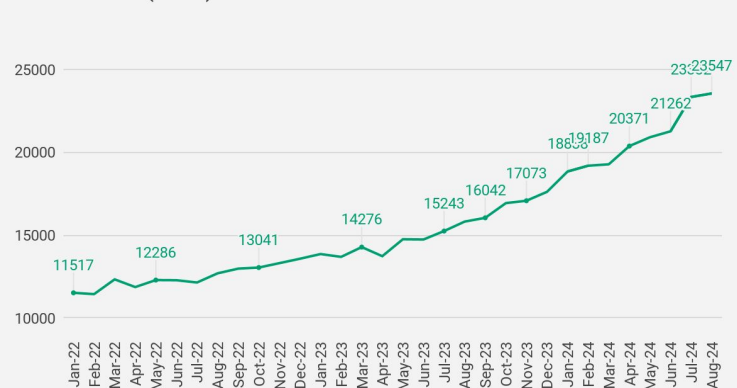
All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
Open ended Schemes		Aug-24	Jul-24	Aug-24	Jul-24	Change
Equity Oriented Schemes						
Multi Cap Fund		2,475	7,085	168,069	159,888	5.1%
Large Cap Fund		2,637	670	358,518	353,931	1.3%
Large & Mid Cap Fund		3,294	2,622	255,731	250,312	2.2%
Mid Cap Fund		3,055	1,644	374,023	368,224	1.6%
Small Cap Fund		3,209	2,109	310,992	305,931	1.7%
Dividend Yield Fund		500	631	30,565	29,528	3.5%
Value Fund/Contra Fund		1,728	2,171	184,753	179,811	2.7%
Focused Fund		(84)	(620)	146,680	146,010	0.5%
Sectoral/Thematic Funds		18,117	18,386	425,155	400,006	6.3%
ELSS		(205)	(638)	246,306	244,273	0.8%
Flexi Cap Fund		3,513	3,053	417,844	412,089	1.4%
Sub Total		38,239	37,113	2,918,638	2,850,004	2.4%
Hybrid Schemes						
Balanced / Agg Hybrid Fund		321	195	220,373	218,925	0.7%
Dynamic / BAF		3,215	1,798	281,246	275,389	2.1%
Arbitrage		2,372	11,015	227,769	221,867	3.7%
Others		4,097	4,428	161,077	155,804	2.1%
Sub Total		10,005	17,436	890,464	871,986	2.1%
Total		48,244	54,549	3,809,102	3,721,989	2.3%

- Inflows into Equity Oriented Schemes rose by 3.03%, marking the 42nd consecutive month of positive inflows and leading to an increase in the Avg. AUM to ₹29.18 Lakh Crs. Notably, 47% of these inflows were driven by Sectoral/Thematic funds, boosted by five NFOs in this category. Additionally, the Large cap funds saw an inflow of ₹2.6K Crs in August, a significant increase of nearly 300% compared to ₹670 crore in July.
- Inflow in Hybrid schemes fell by 43% to ₹10K Crs, driven by a sharp 79% decline in inflows into Arbitrage funds. Conversely, there was a notable 64% increase in inflows into Dynamic Asset Allocation/Balanced Advantage Funds.
- Investments through SIPs hit a new all-time high of ₹23,547 Crs in August, marking the 14th consecutive month of record-breaking SIP inflows.

Segment-wise Equity Flows (₹Crs)



SIP inflows (₹Crs)



Other Funds

All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
Other Schemes		Aug-24	Jul-24	Aug-24	Jul-24	Change
Index Funds		3,247	8,020	258,480	252,191	2.5%
GOLD ETF		1,611	1,337	36,173	34,644	4.4%
Other ETFs		10,094	5,787	774,916	762,997	1.6%
FOF investing overseas		(353)	(366)	24,875	25,769	-3.5%
Total		14,599	14,778	1,094,444	1,075,602	1.8%

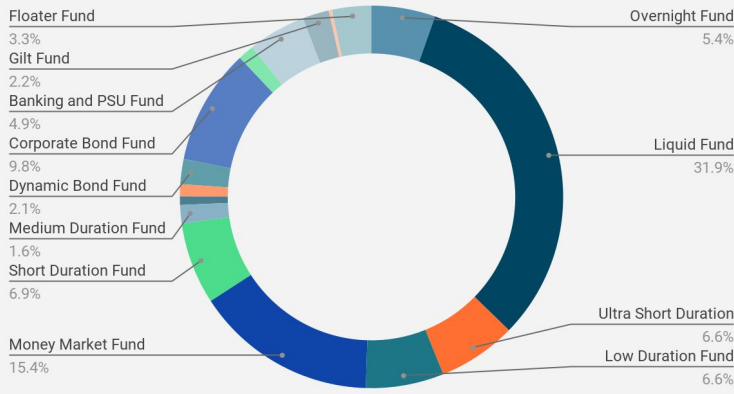
- Net inflows into passive funds declined by 1.2%, standing at 14.59K Crs.
- Other ETFs received the highest inflow of Rs 10.09K Crs in August against an inflow of Rs 5.79K Crs in July.

Source: AMFI

Debt Funds

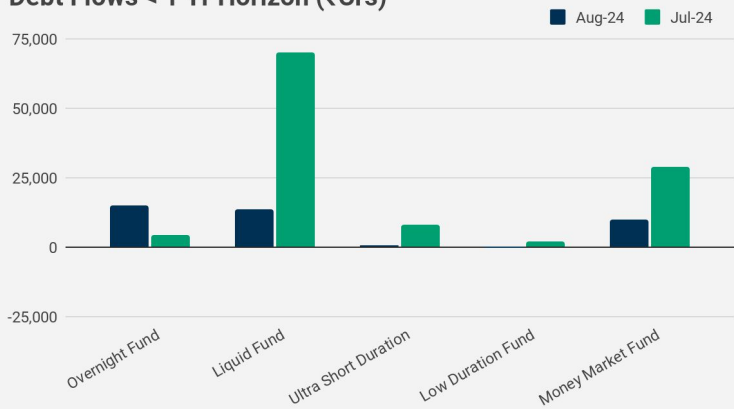
All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
	Open ended Schemes	Aug-24	Jul-24	Aug-24	Jul-24	Change
I	Income/Debt Oriented Schemes					
1	Overnight Fund	15,106	4,452	96,490	95,458	1.1%
2	Liquid Fund	13,595	70,061	535,431	530,922	0.8%
3	Ultra Short Duration Fund	696	8,207	105,094	104,417	0.6%
4	Low Duration Fund	(390)	1,902	104,449	105,032	-0.6%
5	Money Market Fund	10,093	28,738	239,222	227,500	5.2%
6	Short Duration Fund	4,360	2,603	108,434	104,518	3.7%
7	Medium Duration Fund	57	(370)	24,790	24,872	-0.3%
8	Medium to Long Duration Fund	104	57	11,182	10,974	1.9%
9	Long Duration Fund	982	787	15,919	14,774	7.7%
10	Dynamic Bond Fund	577	207	33,346	32,848	1.5%
11	Corporate Bond Fund	667	2,261	154,944	152,349	1.7%
12	Credit Risk Fund	(390)	(543)	21,688	21,981	-1.3%
13	Banking and PSU Fund	(1,550)	(308)	79,095	78,867	0.3%
14	Gilt Fund	1,902	1,262	34,382	32,888	4.5%
15	Gilt Fund (10Y Dur.)	38	(42)	4,535	4,499	0.8%
16	Floater Fund	(677)	314	53,123	53,567	-0.8%
	Sub Total	45,169	119,588	1,622,124	1,595,466	1.67%

Debt AUM split as on 31st August 2024

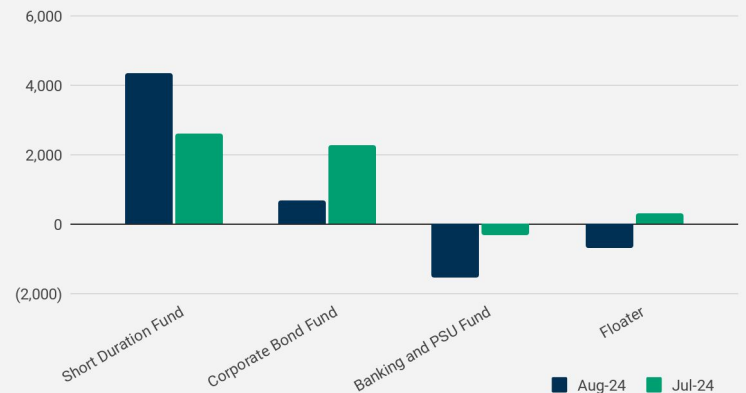


- The Avg. AUM of Debt Funds increased by 1.67%, despite a 62% fall in inflows to ₹45.17K Crs.
- Overnight funds received maximum inflows of ₹15.11K Crs. compared to previous month's ₹4.45K Crs, followed by Liquid funds.
- Banking and PSU funds saw the highest outflow ₹1.55K Crs followed by Floater funds.
- However, within categories with a horizon of more than one year, Short Duration Funds saw the highest inflows of ₹4.36K Crs, as investors anticipate better mark-to-market returns with the approaching rate cut cycle by the US Federal Reserve, which may also impact Indian yields.

Debt Flows < 1 Yr Horizon (₹Crs)



Debt Flows > 1 Yr Horizon (₹Crs)



Source: AMFI