

Monthly Market Review: July Investments of Market Participants

- ❖ **Mutual Funds Boost Equity Investments Post-Budget** - Mutual Funds ramped up their equity investments after the budget. Of the total ₹20,601 Crs invested in equities, a substantial ₹19,436 Crs was directed into the domestic equity market during the last seven trading sessions of July.
- ❖ **FII's Shift to Selling Post-Budget Yet Invest ₹32,365 Crs in July** - FIIs continued their robust investments in Indian equity markets until the budget. However, following the budget, FIIs shifted gears and began selling in the equity market. Despite this change in strategy, they still managed to invest a notable ₹32,365 crore in July.
- ❖ **FII's Debt Market Investments Surge** - FIIs have demonstrated robust confidence in the Indian debt market, making their second-largest investment of the year at ₹22,363 Crs in July. With overall debt investments reaching ₹90,988 crore so far this calendar year, 2024 is shaping up to be the best year yet for FII debt investment.
- ❖ **Domestic Investors Return to Buying Mode Post-Budget** - Domestic investors returned to buying mode after the budget announcement. Following profit booking in early July, they resumed their purchasing spree in the last few trading sessions.
- ❖ **FII Buying in Key Sectors** - FIIs showed a strong preference for investments in the Information Technology, Metals & Mining, Automobile & Auto Components, Healthcare, Capital Goods, Consumer Services and Telecommunication sectors in July.
- ❖ **FII Selling in Key Sectors** - FIIs sold off their holdings in the Financial Services, Power, Construction, Chemicals, Consumer Durables and Utilities sectors in July.

Monthly Investment Insights

Tracking Flows by Market Participants

Market Participants	For the month of July		Jan-July, 2024	
	Equity (Crs)	Debt (Crs)	Equity (Crs)	Debt (Crs)
FII	32,365	22,363	35,566	90,988
DII	23,486	-	260,473	-
Mutual Funds	20,601	(6,612)	211,289	(160,797)

*DII investments include MFs Investments.

Sector-Wise FII Equity Purchases in July

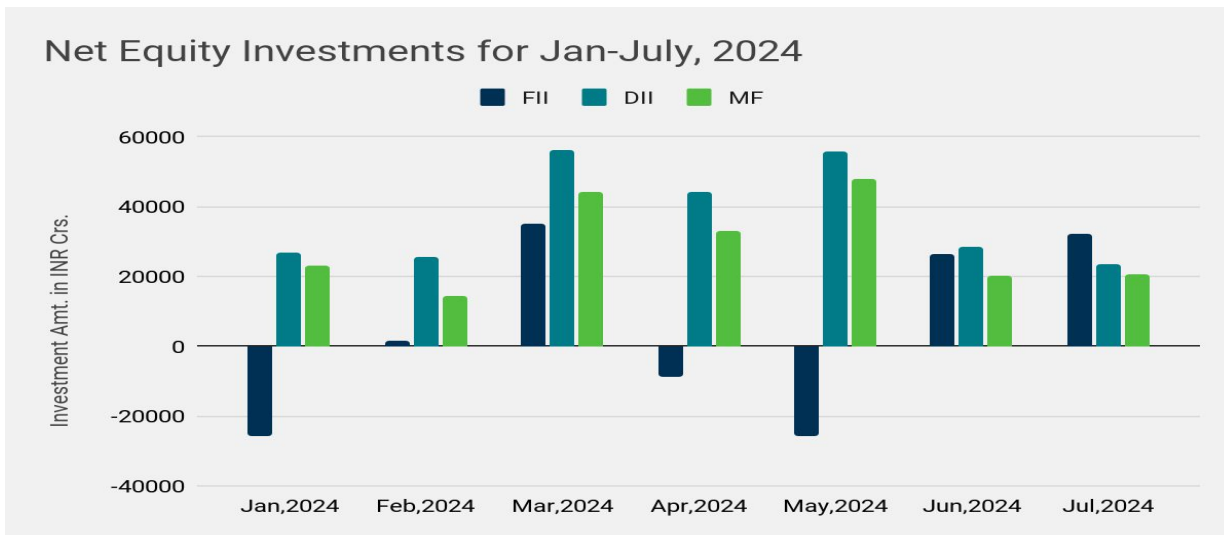
Sector	Amount (Crs)
Information Technology	11,763
Metals & Mining	7,310
Automobile and Auto Components	6,148
Healthcare	5,054
Capital Goods	4,927
Consumer Services	3,429
Telecommunication	3,138

Sector-Wise FII Equity Sales in July

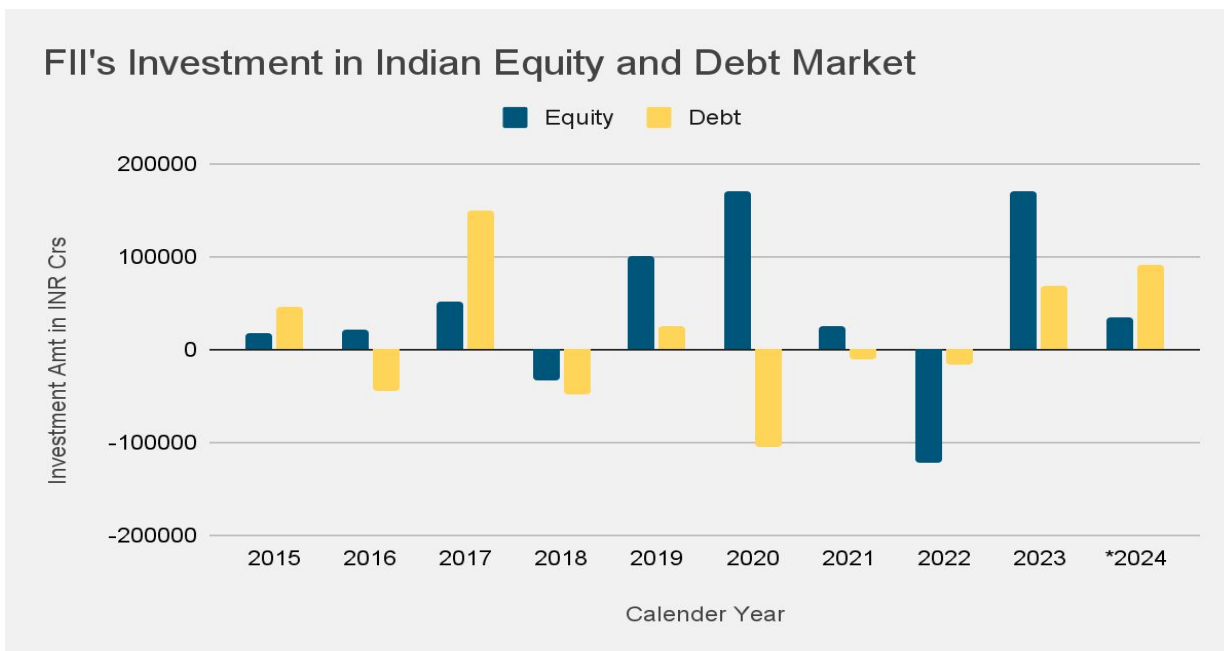
Sector	Amount (Crs)
Financial Services	-7,648
Power	-3,796
Construction	-1,529
Services	-1,474
Chemicals	-512
Consumer Durables	-188
Utilities	-10

Source: NSDL, SEBI

Equity Investment Breakdown by Participant



FII's Strategic Investments in Equity and Debt Markets



Sector-Wise FII Equity Purchases from Jan-July, 24	
Sector	Amount (Crs)
Telecommunication	27,145
Capital Goods	25,770
Consumer Services	25,316
Healthcare	11,694
Realty	10,612
Automobile and Auto Components	10,064
Services	9,584

Sector-Wise FII Equity Sales from Jan-July, 24	
Sector	Amount (Crs)
Financial Services	-52,924
Fast Moving Consumer Goods	-12,915
Oil, Gas & Consumable Fuels	-11,291
Construction	-10,639
Power	-3,912
Consumer Durables	-3,889
Media, Entertainment & Publication	-2,163

*For CY 2024, all data considered till 31st July. DII investments include MFs Investments. Source: NSDL, SEBI