

## Monthly Market Review: Tracking Flows by Market Participants in June

- ❖ **Indian Markets Reach All-Time High with Robust FII and DII Investments** - Indian markets reached an all-time high, marking a significant turning point driven by FIIs buying into the equity market. FIIs have now become net buyers for the calendar year, purchasing equities worth ₹26,565 Cr in June. Domestic Institutional Investors (DIIs) also supported the market with investments totaling ₹28,633 Cr in June.
- ❖ **FII Investment Preferences in June** - In June, FIIs demonstrated a strong preference for investments in the Financial Services, Telecom, Consumer Services, Healthcare, Realty and Chemicals sectors.
- ❖ **FII Selling in Key Sectors** - FIIs sold off their holdings in the Metal & Mining, Construction, Oil & Gas, Power, Information Technology, and FMCG sectors in June
- ❖ **Mutual Fund's Investment Pace Slows Down** - In this record-breaking market, the pace of mutual fund investments has slowed down in June compared to May. Despite the high market performance, Mutual Funds (MFs) invested ₹20,359 Cr in domestic equities in June.

### Tracking Flows by Market Participants

Market Participants	For the month of June		Jan-June, 2024	
	Equity (Cr)	Debt (Cr)	Equity (Cr)	Debt (Cr)
FII	26,565	14,955	3,201	68,625
DII	28,633	-	236,986	-
Mutual Funds	20,359	(5,130)	182,821	(154,515)

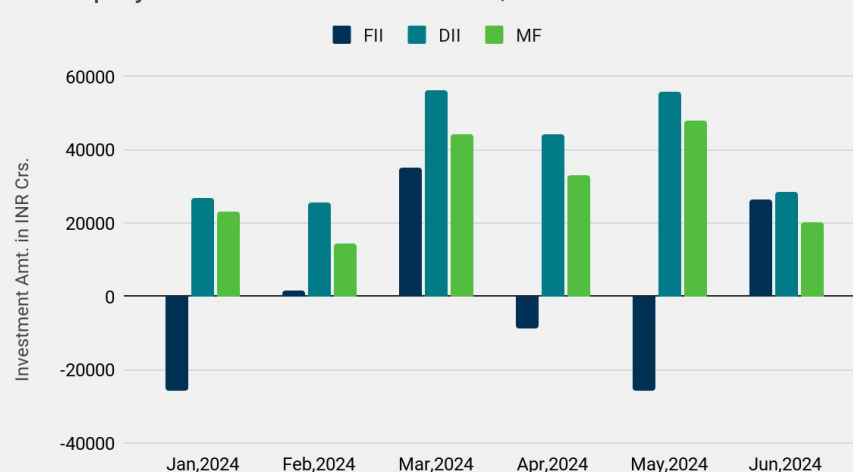
#### Sector-Wise FII Buying in June

Sector	Amount (Cr)
Financial Services	9,170
Telecommunication	7,944
Consumer Services	4,704
Healthcare	3,299
Capital Goods	2,792
Realty	2,733
Chemicals	1,960

#### Sector-Wise FII Selling in June

Sector	Amount (Cr)
Metals & Mining	-2,989
Construction	-2,723
Oil, Gas & Consumable Fuels	-2,635
Power	-2,498
Information Technology	-981
Fast Moving Consumer Goods	-922
Utilities	-107

### Net Equity Investments for Jan-June, 2024



\*DII investments include MFs Investments. Source: NSDL, SEBI