

Tracking the Changes of Recent Equity MF Stocks Categorization

- In the latest AMFI stock categorization, seven notable stocks have been elevated from the Mid Cap to the Large Cap category. This prestigious upgrade includes industry leaders such as Hero Motocorp, Zydus Lifesciences, JSW Energy, NHPC, BHEL, Samvardhana Motherson International and Bosch.
- In the recent shift from the Large Cap to the Mid Cap category, Polycab India, ICICI Prudential Life Insurance, ICICI Lombard General Insurance, SBI Cards, Marico, Berger Paints, and SRF have now entered the Mid Cap segment.
- In the recent upgrade from Small Cap to Mid Cap category, a total of 19 stocks have been promoted to the Mid Cap category. Among these, two recent IPO stocks, Bharti Hexacom and Go Digit Insurance, have made their debut in the Mid Cap segment.
- Tata Chemicals, Vedant Fashions, The Ramco Cements, and Piramal Enterprises have been downgraded to the Small Cap category.

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UPGRADES			DOWNGRADES		
Stock Name	No. of Equity Schemes with Stock Holdings	% Holding of Company	Stock Name	No. of Equity Schemes with Stock Holdings	% Holding of Company
MID CAP → LARGE CAP			LARGE CAP → MID CAP		
Hero MotoCorp Limited	222	12.70%	Polycab India Limited	79	4.19%
Zydus Lifesciences Limited	138	5.78%	ICICI Prudential Life Insurance Company	105	5.99%
JSW Energy Limited	61	0.95%	ICICI Lombard General Insurance Company	129	9.93%
NHPC Limited	80	2.38%	SRF Ltd.	89	7.60%
Bharat Heavy Electricals Ltd.	114	4.14%	Marico Limited	96	3.66%
Samvardhana Motherson International	153	11.72%	SBI Cards & Payment Services Ltd	86	7.27%
Bosch Ltd	113	5.79%	Berger Paints India Ltd	58	1.01%
SMALL CAP → MID CAP			MID CAP → SMALL CAP		
HUDCO	39	2.80%	K.P.R. Mill Ltd.	75	12.80%
Bharat Dynamics Ltd.	74	4.66%	Tata Chemicals Ltd.	54	7.05%
IRB Infrastructure Developers Ltd.	24	3.45%	Narayana Hrudayalaya Ltd.	49	6.58%
Mangalore Refinery And Petrochemicals	25	0.98%	Sun TV Network Ltd.	62	5.61%
Global Health Ltd.	67	8.83%	Bayer CropScience Ltd.	59	9.10%
BSE Ltd.	80	7.95%	Timken India Ltd.	99	20.17%
Hitachi Energy India Ltd.	66	5.81%	Grindwell Norton Ltd.	87	14.39%
NLC India Ltd.	49	7.50%	Vedant Fashions Ltd.	65	6.96%
Tata Investment Corporation Ltd.	17	0.07%	SKF India Ltd.	71	22.79%
Cochin Shipyard Ltd.	25	0.63%	Sundram Fasteners Ltd.	76	14.06%
National Aluminium Company Ltd.	65	7.78%	Hatsun Agro Product Ltd.	15	8.92%
Hindustan Copper Ltd.	27	0.55%	Kansai Nerolac Paints Ltd.	40	2.97%
Motilal Oswal Financial Services Ltd.	27	5.77%	CreditAccess Grameen Ltd.	87	13.79%
ITI Ltd.	16	0.02%	Relaxo Footwears Ltd.	23	8.23%
Apar Industries Ltd.	67	15.13%	The Ramco Cements Ltd.	76	15.57%
Godrej Industries Ltd.	35	2.59%	Devyani International Ltd.	60	10.80%
Blue Star Ltd.	82	21.57%	Piramal Enterprises Ltd.	44	3.10%
Bharti Hexacom Ltd.	74	7.40%	IIFL Finance Ltd.	37	5.80%
Go Digit General Insurance Ltd.	30	3.85%	Zee Entertainment Enterprises Ltd.	61	14.03%

*Holding of company is calculated on selected schemes. Selected schemes for the report include equity oriented schemes, ETFs and Index Funds. Hybrid and other category schemes are not considered.