

Mutual Fund Flows - October 2023

All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
		Oct-23	Sep-23	Oct-23	Sep-23	Change
I	Income/Debt Oriented Schemes	42,634	(101,512)	1,406,391	1,414,769	-0.6%
II	Growth/Equity Oriented Schemes	19,957	14,091	1,904,639	1,908,362	-0.2%
III	Hybrid Schemes	9,907	18,650	612,579	596,839	2.6%
IV	Solution Oriented Schemes	343	168	38,300	38,415	-0.3%
V	Other Schemes	7,746	4,720	790,755	792,147	-0.2%
VI	Closed/ Interval Schemes	(58)	(2,309)	27,759	28,483	-2.5%
	Total	80,529	-66,192	4,780,422	4,779,015	0.03%

The Mutual Fund industry's Avg. AUM saw a marginal rise of 0.03%, reaching ₹47.80 Lakh Crs in October with the net inflow of ₹80.53k Crs. compared to outflow of ₹66.19k Crs. in September.

Equity Funds

All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
		Oct-23	Sep-23	Oct-23	Sep-23	Change
Open ended Schemes						
Equity Oriented Schemes						
	Multi Cap Fund	2,911	2,235	94,391	92,879	1.6%
	Large Cap Fund	724	(111)	266,149	268,968	-1.0%
	Large & Mid Cap Fund	1,734	1,334	162,569	163,273	-0.4%
	Mid Cap Fund	2,409	2,001	244,516	244,794	-0.1%
	Small Cap Fund	4,495	2,678	200,289	198,074	1.1%
	Dividend Yield Fund	397	255	18,613	18,466	0.8%
	Value Fund/Contra Fund	415	1,291	116,203	116,628	-0.4%
	Focused Fund	541	49	113,117	114,011	-0.8%
	Sectoral/Thematic Funds	3,896	3,147	220,512	219,524	0.5%
	ELSS	266	(141)	178,610	180,590	-1.1%
	Flexi Cap Fund	2,169	1,354	289,670	291,156	-0.5%
	Sub Total	19,957	14,091	1,904,639	1,908,362	-0.2%
Hybrid Schemes						
	Balanced / Agg Hybrid Fund	167	354	174,443	175,519	-0.6%
	Dynamic / BAF	960	494	214,359	214,200	0.1%
	Arbitrage	5,523	10,176	130,545	120,238	13.4%
	Others	3,256	7,627	93,231	86,882	0.1%
	Sub Total	9,907	18,650	612,579	596,839	2.6%
	Total	29,864	32,742	2,517,218	2,505,201	0.5%

- Avg. AUM of the Equity Oriented Schemes marginally decreased by 0.2% to ₹19.04 Lakh Crs; but the inflow surged by 42% to ₹19.96k Crs from ₹14.09k.
- All the categories of Equity funds attracted significant investment witnessing positive inflows, including Hybrid categories.
- Small Cap funds saw maximum inflows with the Average AUM crossing ₹2 Lakh Crs for the first time.
- Large Cap funds witnessed an inflow of ₹1.73k Crs after fourth consecutive months of outflow.
- Hybrid schemes witnessed a net inflow of ₹9.9k Crs, and Arbitrage funds continues to witness maximum inflow.
- The SIP inflows continues to hit all time high, ₹16,928 Crs in October.

Segment-wise Equity Flows (₹Cr)



SIP inflows (₹Cr)



Other Funds

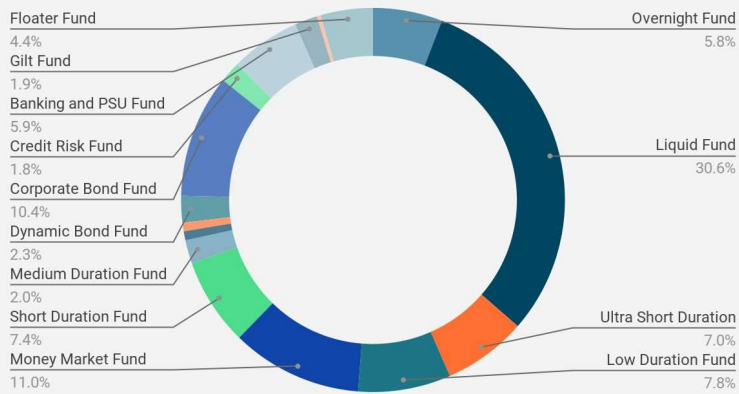
All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
		Oct-23	Sep-23	Oct-23	Sep-23	Change
Other Schemes						
	Index Funds	2,089	1,682	184,430	183,558	0.5%
	GOLD ETF	841	175	24,789	24,011	3.2%
	Other ETFs	4,769	3,242	559,684	561,753	-0.4%
	FOF investing overseas	47	(380)	21,852	22,827	-4.3%
	Total	7,746	4,720	790,755	792,147	-0.2%

- The inflows in passive funds increased to ₹7.75k Crs in October from ₹4.72 Crs in September.

Debt Funds

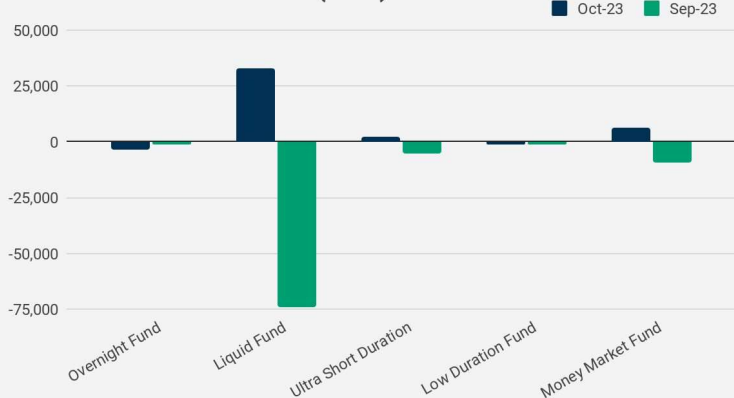
All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
	Open ended Schemes	Oct-23	Sep-23	Oct-23	Sep-23	Change
I	Income/Debt Oriented Schemes					
1	Overnight Fund	(3,445)	(1,274)	104,292	103,929	0.3%
2	Liquid Fund	32,964	(74,177)	439,661	449,135	-2.1%
3	Ultra Short Duration Fund	2,359	(5,168)	95,811	96,954	-1.2%
4	Low Duration Fund	(1,142)	(963)	108,904	106,626	2.1%
5	Money Market Fund	6,248	(9,158)	148,162	147,645	0.4%
6	Short Duration Fund	1,281	(1,560)	99,497	98,945	0.6%
7	Medium Duration Fund	(393)	(419)	26,801	27,184	-1.4%
8	Medium to Long Duration Fund	87	(18)	10,214	10,175	0.4%
9	Long Duration Fund	185	22	9,582	9,606	-0.3%
10	Dynamic Bond Fund	114	(337)	30,584	30,582	0.0%
11	Corporate Bond Fund	1,940	(2,460)	139,150	139,164	0.0%
12	Credit Risk Fund	(142)	(315)	23,883	24,032	-0.6%
13	Banking and PSU Fund	(319)	(1,057)	79,352	80,129	-1.0%
14	Gilt Fund	2,001	278	25,302	23,880	6.0%
15	Gilt Fund (10Y Dur.)	297	(4)	4,373	4,020	8.8%
16	Floater Fund	598	(4,903)	60,823	62,762	-3.1%
	Sub Total	42,634	-101,512	1,406,391	1,414,769	-0.59%

Debt AUM split as on 31st October 2023

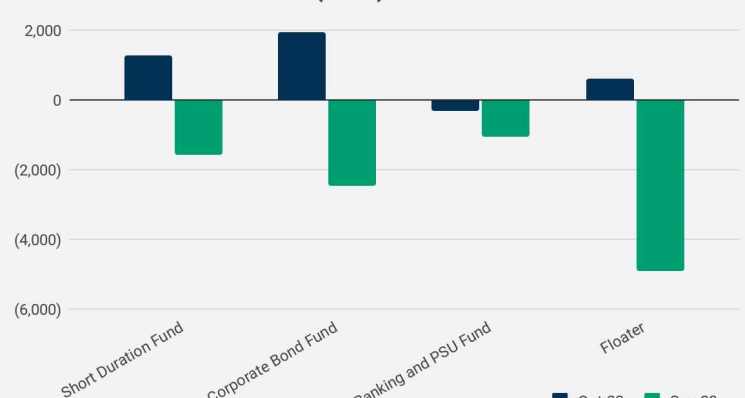


- Average AUM of Debt Funds decreased by 0.59% to ₹14.06 Lakh Crs despite a surge in net inflow to ₹42.63k Crs in October as compared to net outflow of ₹1.02 Lakh Crs. in September.
- Liquid funds witnessed maximum inflow of ₹32.96k Crs against previous month's net outflow of ₹74.18k Crs. Money Market fund also received inflow of ₹6.25k Crs.
- Meanwhile Corporate Bond funds saw net inflow of ₹1.94K Crs., as against the outflows of ₹2.46K Crs. in September.
- Short Duration funds attracted net inflows of ₹1.28K Crs. after consecutive four months of outflows. Inflows in Gilt funds continued as investors may be adding durations in their portfolio.

Debt Flows < 1 Yr Horizon (₹Crs)



Debt Flows > 1 Yr Horizon (₹Crs)



Source: AMFI