

Mutual Fund Flows - November 2022

All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
		Nov-22	Oct-22	Nov-22	Oct-22	Change
I	Income/Debt Oriented Schemes	3,669	(2,818)	1,301,084	1,292,408	0.7%
II	Growth/Equity Oriented Schemes	2,258	9,390	1,530,975	1,485,572	3.1%
III	Hybrid Schemes	(6,477)	(2,819)	508,088	503,317	0.9%
IV	Solution Oriented Schemes	93	172	32,183	31,324	2.7%
V	Other Schemes	10,394	10,261	649,608	615,114	5.6%
VI	Closed/ Interval Schemes	3,327	(139)	27,502	25,474	8.0%
	Total	13,264	14,047	4,049,440	3,953,209	2.43%

The Mutual Fund industry's Avg. AUM crosses ₹40 Lakh crore mark for the first time; it increased by 2.43% to ₹40.49 Lakh Crs in November with net inflow of ₹13k Crs.

Equity Funds

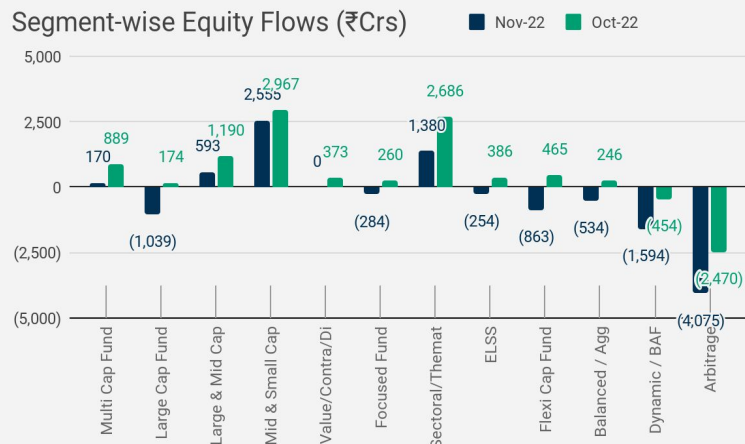
All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
		Nov-22	Oct-22	Nov-22	Oct-22	Change
Open ended Schemes						
Equity Oriented Schemes						
	Multi Cap Fund	170	889	65,569	63,531	3.2%
	Large Cap Fund	(1,039)	174	246,261	237,748	3.6%
	Large & Mid Cap Fund	593	1,190	127,812	123,663	3.4%
	Mid Cap Fund	1,176	1,385	183,811	180,141	2.0%
	Small Cap Fund	1,378	1,582	127,192	124,857	1.9%
	Dividend Yield Fund	(123)	(28)	10,363	10,063	3.0%
	Value Fund/Contra Fund	124	401	89,918	86,266	4.2%
	Focused Fund	(284)	260	105,623	103,366	2.2%
	Sectoral/Thematic Funds	1,380	2,686	168,958	161,879	4.4%
	ELSS	(254)	386	155,947	151,305	3.1%
	Flexi Cap Fund	(863)	465	249,521	242,752	2.8%
	Sub Total	2,258	9,390	1,530,975	1,485,572	3.1%
Hybrid Schemes						
	Balanced / Agg Hybrid Fund	(534)	246	160,071	156,223	2.5%
	Dynamic / BAF	(1,594)	(454)	196,603	193,480	1.6%
	Arbitrage	(4,075)	(2,470)	87,865	91,025	3.4%
	Others	(274)	(141)	63,548	62,589	1.6%
	Sub Total	-6,477	-2,819	508,088	503,317	0.9%
Other Schemes						
	Index Funds*	8,602	5,076	118,651	108,815	9.0%
	GOLD ETF	(195)	147	20,427	19,702	3.7%
	Other ETFs	1,967	4,845	490,195	467,230	4.9%
	FOF investing overseas	20	193	20,335	19,368	5.0%
	Sub Total	10,394	10,261	649,608	615,114	5.6%
	Total	6,175	16,832	2,688,671	2,604,003	3.3%

- The increase in Avg. AUM of the Equity Open ended Schemes increased by 3.3% to ₹26.88 Lakh Crs in November with net inflows of ₹6.18k Crs.
- Equity oriented schemes saw a 75% fall in net inflow to ₹2.26k Crs against ₹9.39k Crs; this is the 21st month of consecutive inflow driven by Mid and Small Caps and Sectoral / Thematic Funds.
- The Hybrid schemes witnessed a net outflow for the 6th consecutive month primarily from the Arbitrage fund category followed by Dynamic/Balance Advantage fund.
- Index Funds and ETFs which includes both passive equity and debt continued their good run, except Gold ETFs category which saw net outflows.
- The SIP contribution surged to another record high of ₹13,307 Crs in November.

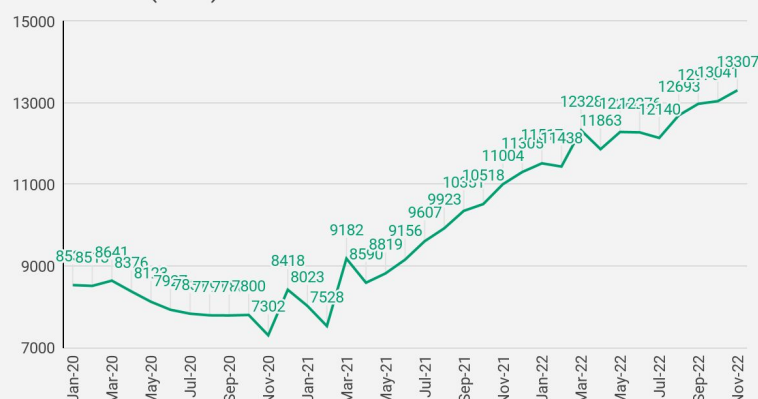
Note: *Index fund includes Target Maturity fund/Debt index fund

Source: AMFI

Segment-wise Equity Flows (₹Crs)



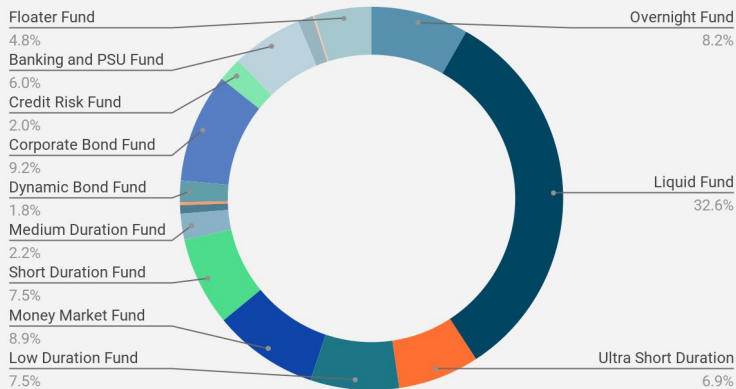
SIP inflows (₹Crs)



Debt Funds

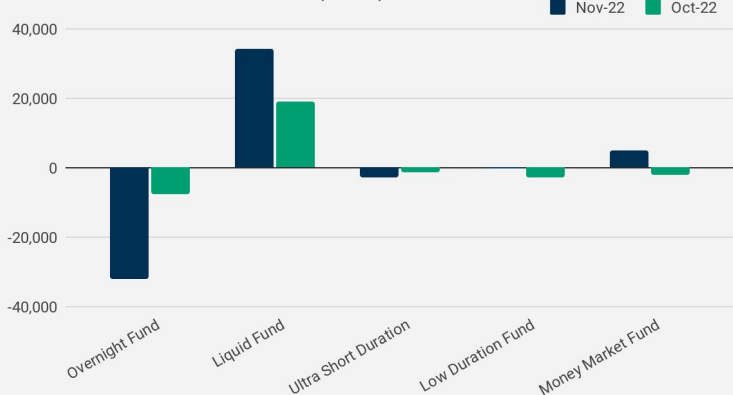
All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
	Open ended Schemes	Nov-22	Oct-22	Nov-22	Oct-22	Change
I	Income/Debt Oriented Schemes					
1	Overnight Fund	(31,928)	(7,505)	141,583	153,047	-7.5%
2	Liquid Fund	34,276	19,085	420,619	388,186	8.4%
3	Ultra Short Duration Fund	(2,882)	(1,145)	88,206	91,398	-3.5%
4	Low Duration Fund	(84)	(2,660)	93,565	97,692	-4.2%
5	Money Market Fund	4,942	(1,996)	108,312	110,195	-1.7%
6	Short Duration Fund	(1,914)	(2,466)	94,769	96,398	-1.7%
7	Medium Duration Fund	(464)	(354)	27,856	28,060	-0.7%
8	Medium to Long Duration Fund	(110)	(76)	8,878	8,892	-0.2%
9	Long Duration Fund	168	66	3,047	2,867	6.3%
10	Dynamic Bond Fund	344	(8)	22,691	22,155	2.4%
11	Corporate Bond Fund	3,466	(1,534)	111,606	112,108	-0.4%
12	Credit Risk Fund	(204)	(408)	25,507	25,659	-0.6%
13	Banking and PSU Fund	(1,865)	(1,538)	76,017	76,977	-1.2%
14	Gilt Fund	200	146	16,103	15,808	1.9%
15	Gilt Fund (10Y Dur.)	42	20	1,559	1,510	3.3%
16	Floater Fund	(320)	(2,444)	60,766	61,455	-1.1%
	Sub Total	3,669	-2,818	1,301,084	1,292,408	0.67%

Debt AUM split as on 30th November 2022

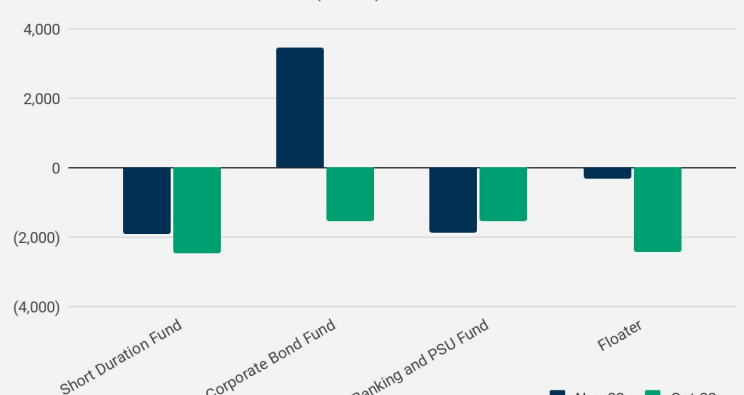


- Average AUM of Debt Funds increased by 0.67% to ₹13.01 Lakh Crs with net inflows of ₹3.7K Crs compared to an outflow of ₹2.8K Crs in October.
- Liquid funds saw the highest net inflows of ₹34K Crs which largely absorbed the outflows of Overnight funds which were to the tune of ₹32K Crs for the month.
- Investments in Debt index fund/ Target Maturity funds are also considered by investors who are conservative and want to remain invested for a long term as these products invest in good quality bonds. The investors are benefited by the roll-down maturity portfolio with higher returns along with indexation benefit if held for more than three years.

Debt Flows < 1 Yr Horizon (₹Crs)



Debt Flows > 1 Yr Horizon (₹Crs)



Source: AMFI