

Mutual Fund Flows - October 2022

All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
		Oct-22	Sep-22	Oct-22	Sep-22	Change
I	Income/Debt Oriented Schemes	(2,818)	(65,372)	1,292,408	1,332,236	-3.0%
II	Growth/Equity Oriented Schemes	9,390	14,100	1,485,572	1,486,235	0.0%
III	Hybrid Schemes	(2,819)	(2,688)	503,317	506,767	-0.7%
IV	Solution Oriented Schemes	172	213	31,324	31,354	-0.1%
V	Other Schemes	10,261	13,623	615,114	604,550	1.7%
VI	Closed/ Interval Schemes	(139)	(1,280)	25,474	26,849	-5.1%
	Total	14,047	-41,404	3,953,209	3,987,990	-0.87%

The Mutual Fund industry's Avg. AUM decreased by 0.87% to ₹39.53 Lakh Crs in October with net inflow of ₹14k Crs mainly driven by drop in equity mutual funds inflows.

Equity Funds

All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
		Oct-22	Sep-22	Oct-22	Sep-22	Change
Open ended Schemes						
Equity Oriented Schemes						
	Multi Cap Fund	889	725	63,531	63,080	0.7%
	Large Cap Fund	174	274	237,748	238,987	-0.5%
	Large & Mid Cap Fund	1,190	1,469	123,663	123,516	0.1%
	Mid Cap Fund	1,385	2,151	180,141	181,019	-0.5%
	Small Cap Fund	1,582	1,825	124,857	123,673	1.0%
	Dividend Yield Fund	(28)	42	10,063	10,098	-0.3%
	Value Fund/Contra Fund	401	519	86,266	85,868	0.5%
	Focused Fund	260	198	103,366	104,212	-0.8%
	Sectoral/Thematic Funds	2,686	4,419	161,879	158,772	2.0%
	ELSS	386	77	151,305	152,953	-1.1%
	Flexi Cap Fund	465	2,401	242,752	244,058	-0.5%
	Sub Total	9,390	14,100	1,485,572	1,486,235	0.0%
Hybrid Schemes						
	Balanced / Agg Hybrid Fund	246	760	156,223	156,531	-0.2%
	Dynamic / BAF	(454)	525	193,480	194,139	-0.3%
	Arbitrage	(2,470)	(4,023)	91,025	93,556	0.8%
	Others	(141)	50	62,589	62,540	-0.3%
	Sub Total	-2,819	-2,688	503,317	506,767	-0.7%
Other Schemes						
	Index Funds	5,076	2,317	108,815	105,687	3.0%
	GOLD ETF	147	330	19,702	19,429	1.4%
	Other ETFs	4,845	10,808	467,230	459,573	1.7%
	FOF investing overseas	193	168	19,368	19,861	-2.5%
	Sub Total	10,261	13,623	615,114	604,550	1.7%
	Total	16,832	25,035	2,604,003	2,597,551	0.2%

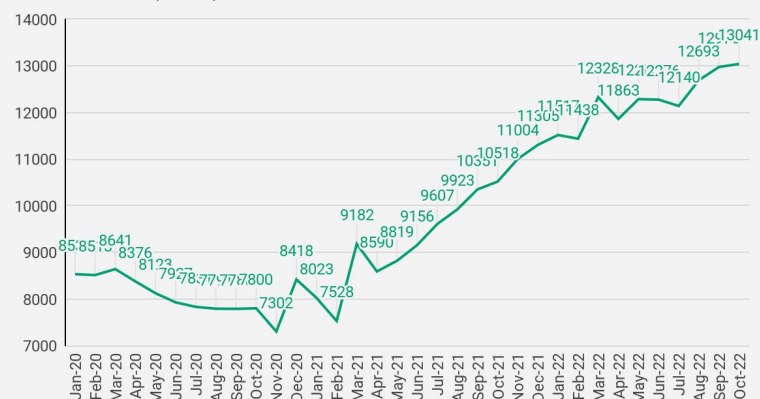
- The increase in Avg. AUM of the Equity Open ended Schemes slows down by 0.2% to ₹26.04 Lakh Crs in October with a drop in net inflow to ₹16.83k Crs.
- Equity oriented schemes inflows fell by 33% from previous month to ₹9.39k Crs; this is the 20th month of consecutive inflow driven by Mid and Small Caps and Sectoral / Thematic Funds.
- The Hybrid schemes witnessed a net outflow for the 5th consecutive month primarily from the Arbitrage fund category; as investors moved to liquid funds on expectation of better returns. Dynamic/BAF witnessed a net outflow for the first time since Dec-2020.
- Index Funds and ETFs which includes both passive equity and debt continued their good run.
- The SIP contribution surged to record high ₹13,041 Crs in October.

Source: AMFI

Segment-wise Equity Flows (₹Crs)



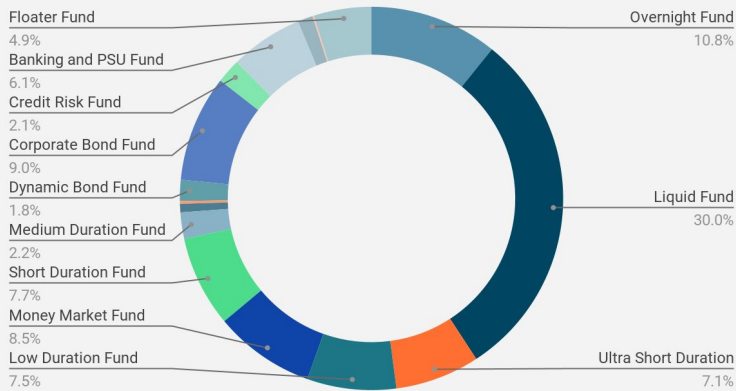
SIP inflows (₹Crs)



Debt Funds

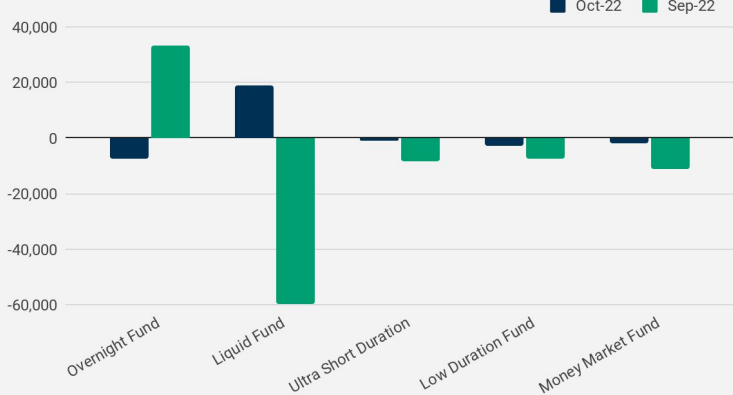
All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
	Open ended Schemes	Oct-22	Sep-22	Oct-22	Sep-22	Change
I	Income/Debt Oriented Schemes					
1	Overnight Fund	(7,505)	33,128	153,047	133,564	14.6%
2	Liquid Fund	19,085	(59,970)	388,186	419,856	-7.5%
3	Ultra Short Duration Fund	(1,145)	(8,454)	91,398	96,696	-5.5%
4	Low Duration Fund	(2,660)	(7,660)	97,692	101,883	-4.1%
5	Money Market Fund	(1,996)	(11,232)	110,195	115,590	-4.7%
6	Short Duration Fund	(2,466)	(1,031)	96,398	99,473	-3.1%
7	Medium Duration Fund	(354)	(669)	28,060	28,727	-2.3%
8	Medium to Long Duration Fund	(76)	(90)	8,892	9,030	-1.5%
9	Long Duration Fund	66	111	2,867	2,772	3.4%
10	Dynamic Bond Fund	(8)	(753)	22,155	22,614	-2.0%
11	Corporate Bond Fund	(1,534)	(2,926)	112,108	114,266	-1.9%
12	Credit Risk Fund	(408)	(492)	25,659	26,106	-1.7%
13	Banking and PSU Fund	(1,538)	(4,225)	76,977	80,401	-4.3%
14	Gilt Fund	146	7	15,808	15,732	0.5%
15	Gilt Fund (10Y Dur.)	20	1	1,510	1,520	-0.7%
16	Floater Fund	(2,444)	(1,118)	61,455	64,006	-4.0%
	Sub Total	-2,818	-65,372	1,292,408	1,332,236	-2.99%

Debt AUM split as on 31st October 2022

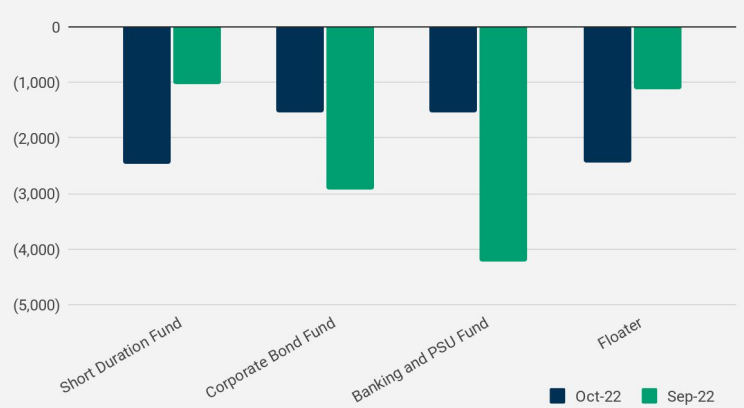


- Average AUM of Debt Funds in October decreased by 2.99% to ₹12.92 Lakh Crs with a drop in the net outflow to ₹2.8K Crs from ₹65.37K Crs in September .
- Liquid funds saw the highest net inflows of ₹19K Crs, largely a reversal from the outflows in the previous month. whereas Overnight funds have witnessed a maximum outflow of ₹7.5K Crs for the month.
- Credit risk funds witnessed outflows for the 11th consecutive month. Investors continued to withdraw from various duration funds on account of rising interest rates.

Debt Flows < 1 Yr Horizon (₹Crs)



Debt Flows >1 Yr Horizon (₹Crs)



Source: AMFI