

Mutual Fund Flows - September 2022

All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
		Sep-22	Aug-22	Sep-22	Aug-22	Change
I	Income/Debt Oriented Schemes	(65,372)	49,164	1,332,236	1,340,154	-0.6%
II	Growth/Equity Oriented Schemes	14,100	6,120	1,486,235	1,456,537	2.0%
III	Hybrid Schemes	(2,688)	(6,602)	506,767	507,237	-0.1%
IV	Solution Oriented Schemes	213	93	31,354	30,867	1.6%
V	Other Schemes	13,623	15,069	604,550	593,289	1.9%
VI	Closed/ Interval Schemes	(1,280)	1,234	26,849	25,340	6.0%
	Total	-41,404	65,077	3,987,990	3,953,423	0.87%

The Mutual Fund industry's Avg. AUM increased by 0.87% to ₹39.87 Lakh Crs in September with net outflow of ₹41k Crs driven by selling in Debt schemes.

Equity Funds

All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
		Sep-22	Aug-22	Sep-22	Aug-22	Change
Open ended Schemes						
Equity Oriented Schemes						
	Multi Cap Fund	725	393	63,080	60,938	3.5%
	Large Cap Fund	274	44	238,987	237,994	0.4%
	Large & Mid Cap Fund	1,469	1,031	123,516	120,902	2.2%
	Mid Cap Fund	2,151	1,479	181,019	174,220	3.9%
	Small Cap Fund	1,825	1,260	123,673	117,226	5.5%
	Dividend Yield Fund	42	(30)	10,098	10,124	-0.3%
	Value Fund/Contra Fund	519	355	85,868	84,301	1.9%
	Focused Fund	198	886	104,212	103,088	1.1%
	Sectoral/Thematic Funds	4,419	(1,267)	158,772	157,054	1.1%
	ELSS	77	(131)	152,953	151,727	0.8%
	Flexi Cap Fund	2,401	2,100	244,058	238,963	2.1%
	Sub Total	14,100	6,120	1,486,235	1,456,537	2.0%
Hybrid Schemes						
	Balanced / Agg Hybrid Fund	760	745	156,531	154,496	1.3%
	Dynamic / BAF	525	851	194,139	191,700	1.3%
	Arbitrage	(4,023)	(8,548)	93,556	99,090	1.0%
	Others	50	351	62,540	61,951	1.3%
	Sub Total	-2,688	-6,602	506,767	507,237	-0.1%
Other Schemes						
	Index Funds	2,317	7,788	105,687	100,435	5.2%
	GOLD ETF	330	(38)	19,429	19,967	-2.7%
	Other ETFs	10,808	7,416	459,573	451,380	1.8%
	FOF investing overseas	168	(98)	19,861	21,507	-7.7%
	Sub Total	13,623	15,069	604,550	593,289	1.9%
	Total	25,035	14,587	2,597,551	2,557,063	1.6%

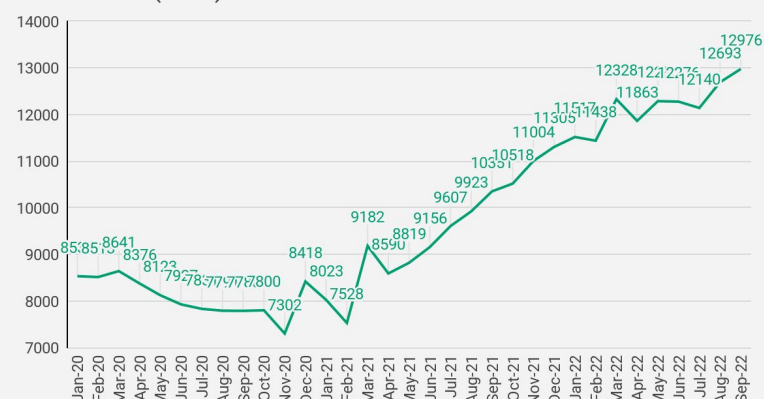
- The Avg. AUM of the Equity Open ended Schemes increased by 1.6% to ₹25.97 Lakh Crs in September 2022.
- Net inflow for Equity Open ended schemes was ₹25K Crs.
- Equity oriented schemes witnessed inflow for the 19th consecutive month driven by Mid and Small Caps and Sectoral / Thematic Funds.
- The Hybrid schemes witnessed a net outflow of ₹2.7K Crs primarily from the Arbitrage fund category.
- Index Funds and ETFs continued their good run.
- The SIP contribution grew to ₹12,976 Crs in September.

Source: AMFI

Segment-wise Equity Flows (₹Crs)



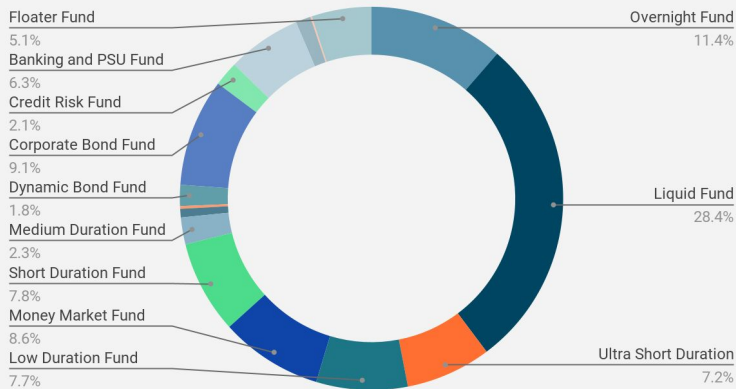
SIP inflows (₹Crs)



Debt Funds

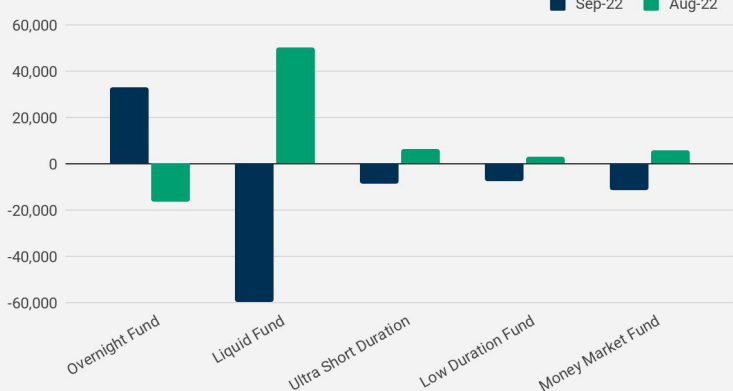
All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
	Open ended Schemes	Sep-22	Aug-22	Sep-22	Aug-22	Change
I	Income/Debt Oriented Schemes					
1	Overnight Fund	33,128	(16,405)	133,564	143,594	-7.0%
2	Liquid Fund	(59,970)	50,096	419,856	421,076	-0.3%
3	Ultra Short Duration Fund	(8,454)	6,372	96,696	94,832	2.0%
4	Low Duration Fund	(7,660)	2,964	101,883	101,663	0.2%
5	Money Market Fund	(11,232)	5,929	115,590	114,710	0.8%
6	Short Duration Fund	(1,031)	2,590	99,473	96,811	2.7%
7	Medium Duration Fund	(669)	(102)	28,727	28,879	-0.5%
8	Medium to Long Duration Fund	(90)	(60)	9,030	9,044	-0.2%
9	Long Duration Fund	111	97	2,772	2,662	4.2%
10	Dynamic Bond Fund	(753)	899	22,614	22,641	-0.1%
11	Corporate Bond Fund	(2,926)	673	114,266	114,686	-0.4%
12	Credit Risk Fund	(492)	(88)	26,106	26,258	-0.6%
13	Banking and PSU Fund	(4,225)	(1,380)	80,401	81,975	-1.9%
14	Gilt Fund	7	369	15,732	15,490	1.6%
15	Gilt Fund (10Y Dur.)	1	(503)	1,520	1,470	3.4%
16	Floater Fund	(1,118)	(2,286)	64,006	64,362	-0.6%
	Sub Total	-65,372	49,164	1,332,236	1,340,154	-0.59%

Debt AUM split as on 30th September 2022

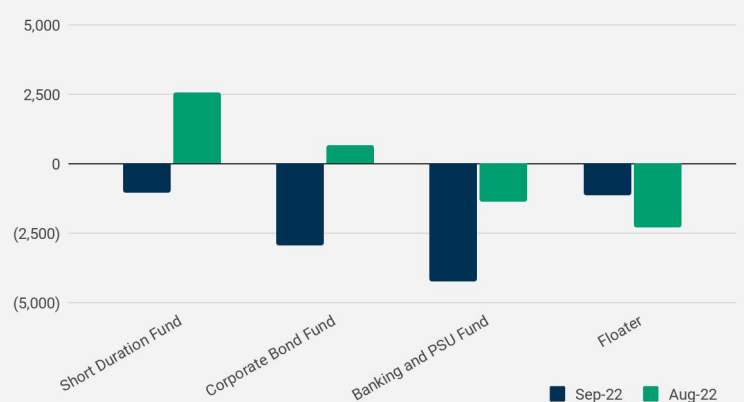


- Average AUM of Debt Funds in September decreased by 0.59% to ₹13.32 Lakh Crs with the net outflow of ₹65K Crs.
- Liquid funds saw the highest net outflows of ₹60K Crs whereas Overnight funds have witnessed a maximum inflow of ₹33K Crs. This is exactly opposite of what happened in August.
- Quarter ending and advance tax payments were the main reasons for this outflow. With expectation of rate hike and volatility, investors took comfort in Overnight Funds which continued to give 5%+ returns.

Debt Flows < 1 Yr Horizon (₹Crs)



Debt Flows > 1 Yr Horizon (₹Crs)



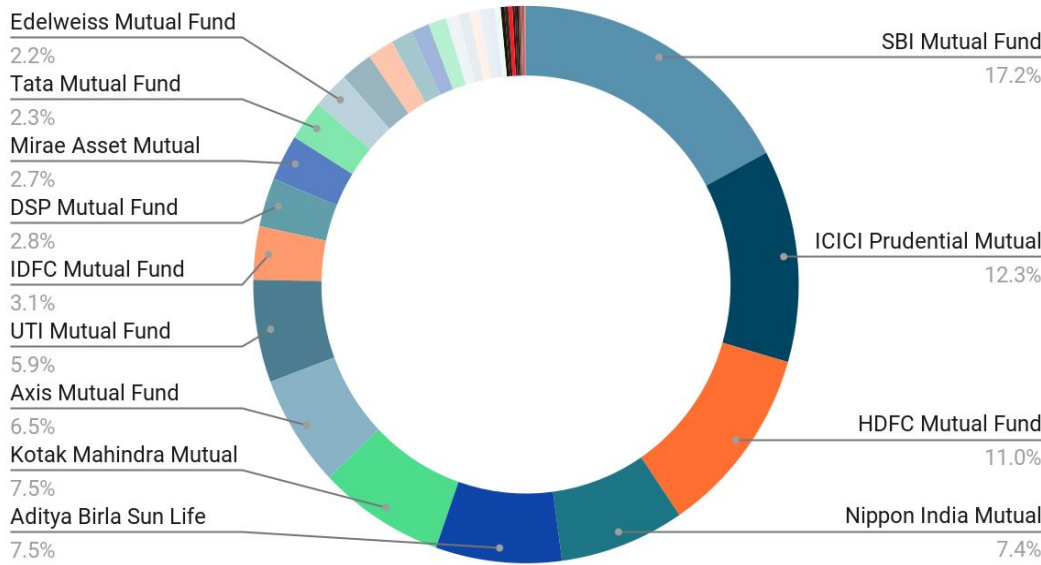
Source: AMFI

AMC wise Fund Flows - September Qtr

Top 10 Absolute Increase in AAUM (INR Lakhs) (QoQ)			
AMC Name	Avg. AUM Jul-Sep	Absolute Change	% Change
SBI Mutual Fund	682,607	35,133	5.43%
HDFC Mutual Fund	429,271	13,964	3.36%
ICICI Prudential Mutual Fund	476,191	10,722	2.30%
UTI Mutual Fund	233,595	9,316	4.15%
Mirae Asset Mutual Fund	109,256	8,530	8.47%
Edelweiss Mutual Fund	88,590	6,730	8.22%
Canara Robeco Mutual Fund	55,149	5,896	11.97%
Nippon India Mutual Fund	285,054	5,623	2.01%
DSP Mutual Fund	111,341	4,659	4.37%
PPFAS Mutual Fund	28,411	3,621	14.61%

Top 10 Percentage Increase in AAUM (INR Lakhs) (QoQ)			
AMC Name	Avg. AUM Jul-Sep	Absolute Change	% Change
WhiteOak Capital Mutual Fund	662	535	422.85%
Navi Mutual Fund	1,736	383	28.32%
quant Mutual Fund	11,155	2,368	26.94%
Shriram Mutual Fund	254	45	21.75%
Union Mutual Fund	9,390	1,268	15.61%
PPFAS Mutual Fund	28,411	3,621	14.61%
PGIM India Mutual Fund	19,333	2,128	12.37%
Canara Robeco Mutual Fund	55,149	5,896	11.97%
Samco Mutual Fund	647	57	9.62%
Mirae Asset Mutual Fund	109,256	8,530	8.47%

Avg. AUM (₹39.04 Lakh Crs) Jul-Sep, 2022

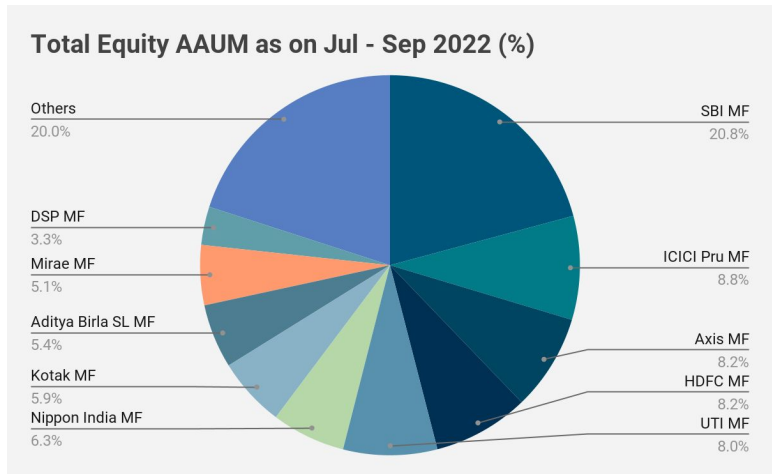
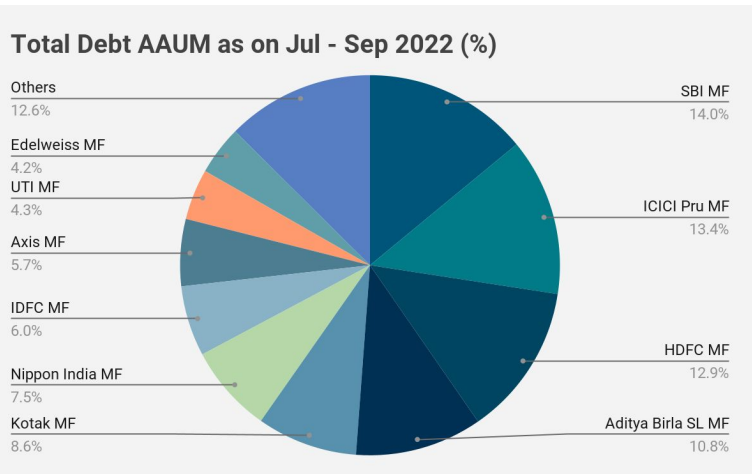


The total Average Qtrly AUM of the Mutual fund industry increased by 3.44% to INR 39.04 Lakh Crs. compared to INR 37.74 Lakh Crs in the previous quarter of Apr-Jun,22.

SBI Mutual Fund continued to enjoy the top slot for the 11th consecutive quarter. Meanwhile the top 10 continued to be the same for the 5th consecutive quarter. Also, the top three maintained the same position for the 5th consecutive quarter.

Nippon gained by two spots to move at 4th place while Kotak Mahindra slipped to 6th place.

Quant, PPFAS, PGIM, Canara Robeco and Mirae Asset were the top percentage gainers even on a relatively higher base.



Source: AMFI