

Mutual Fund Flows - August 2022

All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
		Aug-22	Jul-22	Aug-22	Jul-22	Change
I	Income/Debt Oriented Schemes	49,164	4,930	1,340,154	1,333,685	0.5%
II	Growth/Equity Oriented Schemes	6,120	8,898	1,456,537	1,352,231	7.7%
III	Hybrid Schemes	(6,602)	(5,146)	507,237	495,903	2.3%
IV	Solution Oriented Schemes	93	111	30,867	29,215	5.7%
V	Other Schemes	15,069	14,271	593,289	541,733	9.5%
VI	Closed/ Interval Schemes	1,234	541	25,340	24,145	4.9%
	Total	65,077	23,605	3,953,423	3,776,911	4.67%

The Mutual Fund industry's Avg. AUM increased by 4.67% to ₹39.53 Lakh Crs in August with net inflow of ₹65,077 Crs driven by robust demand in the debt market.

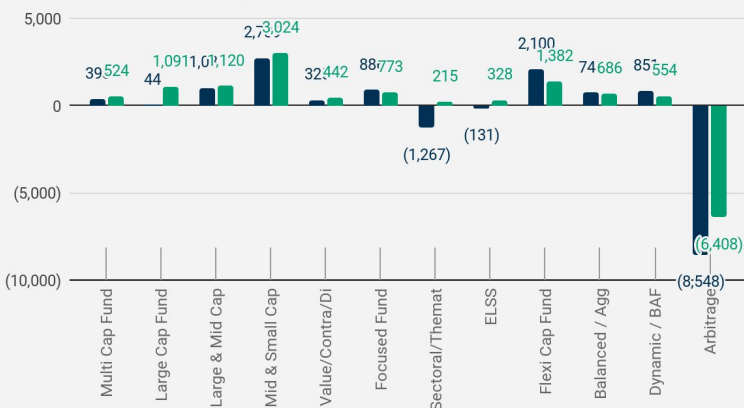
Equity Funds

All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
		Aug-22	Jul-22	Aug-22	Jul-22	Change
Open ended Schemes						
Equity Oriented Schemes						
	Multi Cap Fund	393	524	60,938	56,451	7.9%
	Large Cap Fund	44	1,091	237,994	221,788	7.3%
	Large & Mid Cap Fund	1,031	1,120	120,902	111,700	8.2%
	Mid Cap Fund	1,479	1,245	174,220	160,390	8.6%
	Small Cap Fund	1,260	1,779	117,226	108,472	8.1%
	Dividend Yield Fund	(30)	15	10,124	9,524	6.3%
	Value Fund/Contra Fund	355	427	84,301	78,483	7.4%
	Focused Fund	886	773	103,088	95,291	8.2%
	Sectoral/Thematic Funds	(1,267)	215	157,054	148,315	5.9%
	ELSS	(131)	328	151,727	141,039	7.6%
	Flexi Cap Fund	2,100	1,382	238,963	220,777	8.2%
	Sub Total	6,120	8,898	1,456,537	1,352,231	7.7%
Hybrid Schemes						
	Balanced / Agg Hybrid Fund	745	686	154,496	145,725	6.0%
	Dynamic / BAF	851	554	191,700	183,464	4.5%
	Arbitrage	(8,548)	(6,408)	99,090	106,813	5.8%
	Others	351	21	61,951	59,902	4.5%
	Sub Total	-6,602	-5,146	507,237	495,903	2.3%
Other Schemes						
	Index Funds	7,788	6,779	100,435	88,606	13.3%
	GOLD ETF	(38)	(457)	19,967	19,988	-0.1%
	Other ETFs	7,416	7,635	451,380	413,003	9.3%
	FOF investing overseas	(98)	313	21,507	20,136	6.8%
	Sub Total	15,069	14,271	593,289	541,733	9.5%
	Total	14,587	18,023	2,557,063	2,389,867	7.0%

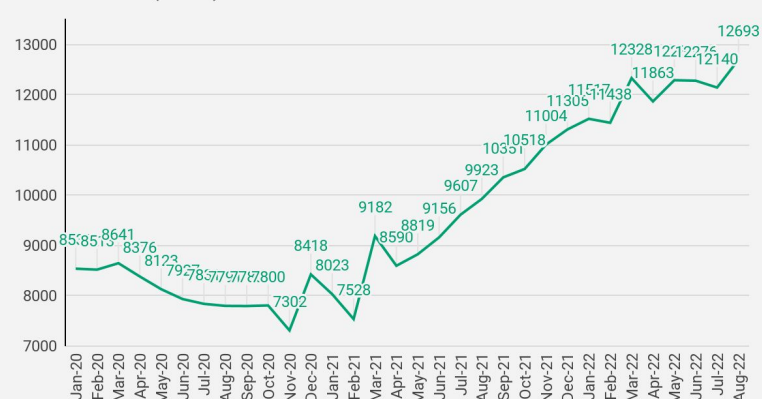
- The Avg. AUM of the Equity Open ended Schemes increased by 7% to ₹25.57 Lakh Crs in August 2022.
- Net inflow for Equity Open ended schemes was ₹14.58K Crs in August.
- Equity oriented schemes witnessed inflow for the 18th consecutive month. However, equity inflows fell to a 10 months low even as the equity market rallied.
- Among equity oriented schemes Flexi-cap funds witnessed maximum inflows followed by Mid-cap funds.
- The Hybrid schemes witnessed a net outflow of ₹6.6K Crs primarily from the Arbitrage fund category.
- Index Funds and ETFs continued their good run and received a net inflow ₹15.06K Crs.
- The SIP contribution grew to ₹12,693 Crs in August from ₹12,139 Crs. in July.

Source: AMFI

Segment-wise Equity Flows (₹Crs)



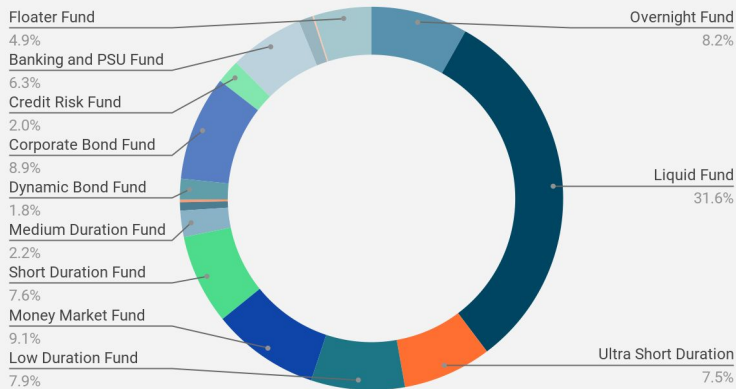
SIP inflows (₹Crs)



Debt Funds

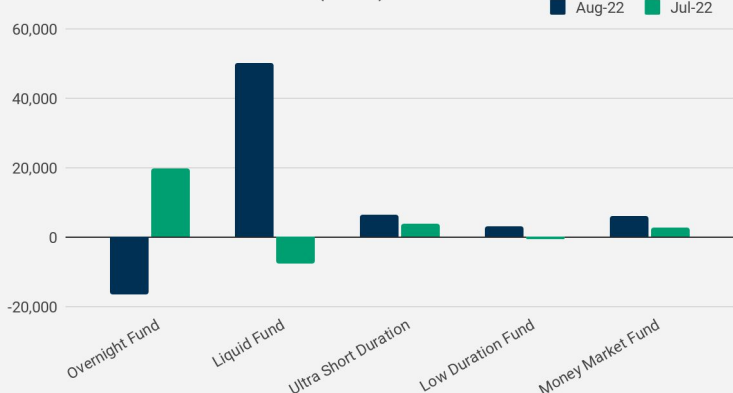
All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
	Open ended Schemes	Aug-22	Jul-22	Aug-22	Jul-22	Change
I	Income/Debt Oriented Schemes					
1	Overnight Fund	(16,405)	19,919	143,594	136,240	5.4%
2	Liquid Fund	50,096	(7,693)	421,076	421,459	-0.1%
3	Ultra Short Duration Fund	6,372	3,728	94,832	90,401	4.9%
4	Low Duration Fund	2,964	(646)	101,663	102,401	-0.7%
5	Money Market Fund	5,929	2,639	114,710	114,411	0.3%
6	Short Duration Fund	2,590	(1,872)	96,811	96,182	0.7%
7	Medium Duration Fund	(102)	(546)	28,879	28,900	-0.1%
8	Medium to Long Duration Fund	(60)	(164)	9,044	9,054	-0.1%
9	Long Duration Fund	97	33	2,662	2,547	4.5%
10	Dynamic Bond Fund	899	(91)	22,641	21,775	4.0%
11	Corporate Bond Fund	673	(2,582)	114,686	114,908	-0.2%
12	Credit Risk Fund	(88)	(213)	26,258	26,218	0.2%
13	Banking and PSU Fund	(1,380)	(2,810)	81,975	84,535	-3.0%
14	Gilt Fund	369	(113)	15,490	15,159	2.2%
15	Gilt Fund (10Y Dur.)	(503)	23	1,470	1,959	-25.0%
16	Floater Fund	(2,286)	(4,682)	64,362	67,537	-4.7%
	Sub Total	49,164	4,930	1,340,154	1,333,685	0.49%

Debt AUM split as on 31st August 2022

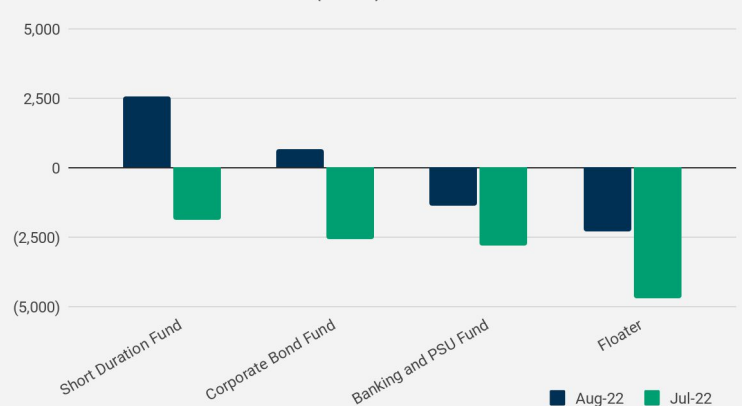


- Average AUM of Debt Funds in August increased by 0.49% to ₹13.40 Lakh Crs with the net inflow of ₹49.16K Crs much higher than inflow of ₹4.93K Crs in the previous month.
- Liquid funds saw the highest net inflows of ₹50.09K Crs whereas Overnight funds have witnessed a maximum outflow of ₹16.40K Crs. Investors moved to Liquid, Ultra Short and Money Market categories chasing higher YTM's.
- The assumption of Indian interest rate hike is at peak, inclusion of Indian bond index in JPMorgan's Global Bond Index Emerging Markets and positive FII flows in debt market has led to a rise in demand.

Debt Flows < 1 Yr Horizon (₹Crs)



Debt Flows > 1 Yr Horizon (₹Crs)



Source: AMFI