

Mutual Fund Flows - July 2022

All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
		Jul-22	Jun-22	Jul-22	Jun-22	Change
I	Income/Debt Oriented Schemes	4,930	(92,248)	1,333,685	1,347,867	-1.1%
II	Growth/Equity Oriented Schemes	8,898	15,498	1,352,231	1,287,804	5.0%
III	Hybrid Schemes	(5,146)	(2,279)	495,903	490,784	1.0%
IV	Solution Oriented Schemes	111	137	29,215	28,246	3.4%
V	Other Schemes	14,271	13,110	541,733	517,802	4.6%
VI	Closed/ Interval Schemes	541	(4,071)	24,145	25,823	-6.5%
	Total	23,605	-69,853	3,776,911	3,698,327	2.12%

The Mutual Fund industry's Avg. AUM increased by 2.12% to ₹37.76 Lakh Crs in July with net inflow of ₹23,605 Crs. The increase in AUM was largely due to gains in Equity AUM.

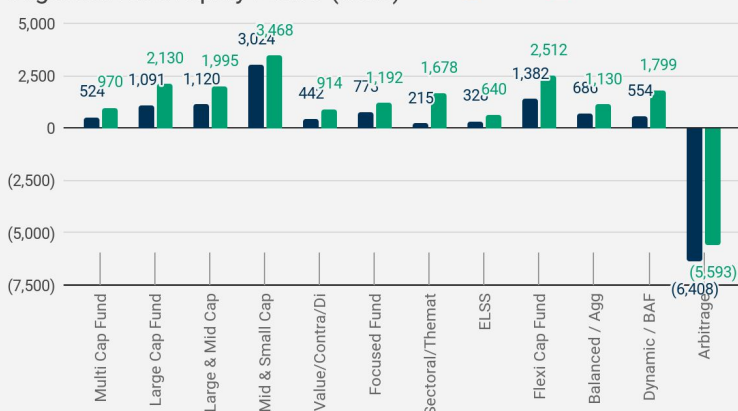
Equity Funds

All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
		Jul-22	Jun-22	Jul-22	Jun-22	Change
Open ended Schemes						
Equity Oriented Schemes						
	Multi Cap Fund	524	970	56,451	53,187	6.1%
	Large Cap Fund	1,091	2,130	221,788	212,716	4.3%
	Large & Mid Cap Fund	1,120	1,995	111,700	105,453	5.9%
	Mid Cap Fund	1,245	1,852	160,390	150,724	6.4%
	Small Cap Fund	1,779	1,616	108,472	102,090	6.3%
	Dividend Yield Fund	15	67	9,524	9,223	3.3%
	Value Fund/Contra Fund	427	847	78,483	75,217	4.3%
	Focused Fund	773	1,192	95,291	90,751	5.0%
	Sectoral/Thematic Funds	215	1,678	148,315	141,953	4.5%
	ELSS	328	640	141,039	135,194	4.3%
	Flexi Cap Fund	1,382	2,512	220,777	211,296	4.5%
	Sub Total	8,898	15,498	1,352,231	1,287,804	5.0%
Hybrid Schemes						
	Balanced / Agg Hybrid Fund	686	1,130	145,725	141,070	3.3%
	Dynamic / BAF	554	1,799	183,464	178,619	2.7%
	Arbitrage	(6,408)	(5,593)	106,813	112,121	2.2%
	Others	21	384	59,902	58,974	2.7%
	Sub Total	-5,146	-2,279	495,903	490,784	1.0%
Other Schemes						
	Index Funds	6,779	7,301	88,606	79,192	11.9%
	GOLD ETF	(457)	135	19,988	20,121	-0.7%
	Other ETFs	7,635	5,359	413,003	398,882	3.5%
	FOF investing overseas	313	315	20,136	19,607	2.7%
	Sub Total	14,271	13,110	541,733	517,802	4.6%
	Total	18,023	26,328	2,389,867	2,296,390	4.1%

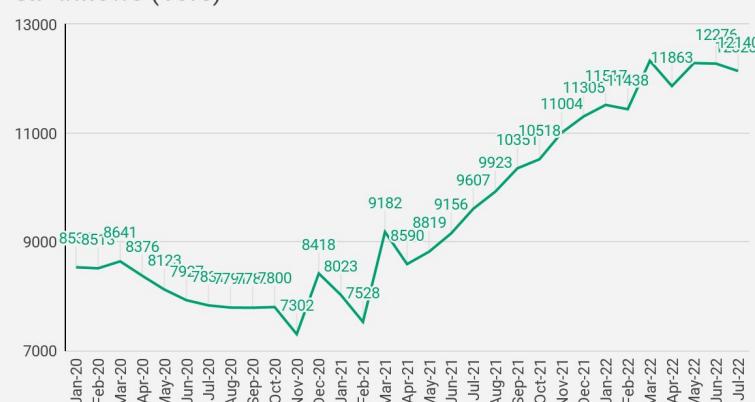
- The Avg. AUM of the Equity Open ended Schemes increased by 4.1% to ₹23.89 Lakh Crs in July 2022.
- Equity oriented schemes witnessed inflow for the 17th consecutive month. However, equity inflows fell by 43% sequentially due to volatile market conditions.
- Net inflow for Equity Open ended schemes was ₹18.02K Crs in July.
- Small Cap Fund, Flexi-cap funds and Mid Cap Funds received better inflows among equity schemes.
- The Hybrid schemes witnessed a net outflow of ₹5.1K Crs primarily from the Arbitrage fund category.
- Index Funds and ETFs continued their good run and received a net inflow ₹14.27K Crs.
- The SIP contribution dipped marginally over the last month to ₹12,140 Crs in July.

Source: AMFI

Segment-wise Equity Flows (₹Crs)



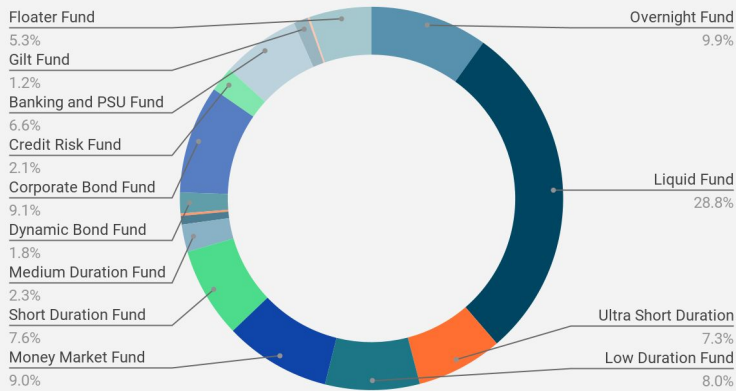
SIP inflows (₹Crs)



Debt Funds

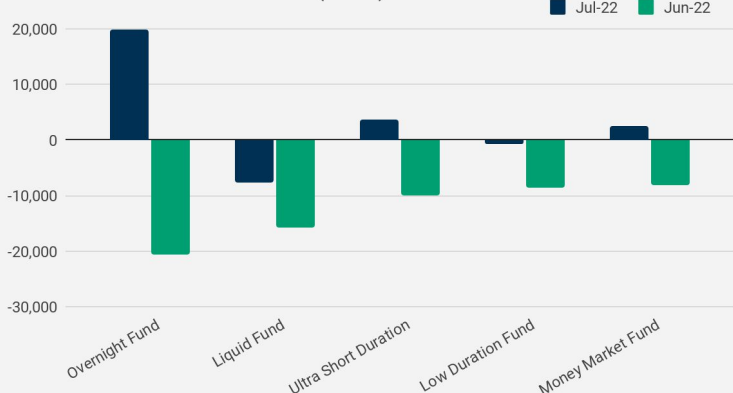
All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
	Open ended Schemes	Jul-22	Jun-22	Jul-22	Jun-22	Change
I	Income/Debt Oriented Schemes					
1	Overnight Fund	19,919	(20,668)	136,240	152,639	-10.7%
2	Liquid Fund	(7,693)	(15,783)	421,459	405,243	4.0%
3	Ultra Short Duration Fund	3,728	(10,058)	90,401	92,354	-2.1%
4	Low Duration Fund	(646)	(8,532)	102,401	104,097	-1.6%
5	Money Market Fund	2,639	(8,126)	114,411	109,589	4.4%
6	Short Duration Fund	(1,872)	(6,649)	96,182	99,024	-2.9%
7	Medium Duration Fund	(546)	(1,228)	28,900	29,281	-1.3%
8	Medium to Long Duration Fund	(164)	(167)	9,054	9,166	-1.2%
9	Long Duration Fund	33	37	2,547	2,469	3.1%
10	Dynamic Bond Fund	(91)	(738)	21,775	22,064	-1.3%
11	Corporate Bond Fund	(2,582)	(9,086)	114,908	119,145	-3.6%
12	Credit Risk Fund	(213)	(482)	26,218	26,350	-0.5%
13	Banking and PSU Fund	(2,810)	(3,881)	84,535	87,269	-3.1%
14	Gilt Fund	(113)	(28)	15,159	15,070	0.6%
15	Gilt Fund (10Y Dur.)	23	221	1,959	1,800	8.9%
16	Floater Fund	(4,682)	(7,078)	67,537	72,309	-6.6%
	Sub Total	4,930	-92,248	1,333,685	1,347,867	-1.05%

Debt AUM split as on 31st July 2022



- Average AUM of Debt Funds in July decreased by 1.05% to ₹13.33 Lakh Crs with the net inflow of ₹4,930 Crs as compared to outflow of ₹92.24K Crs in the previous month.
- Overnight funds saw the highest net inflows of ₹19,919 Crs. Ultra Short Duration funds and Money Market funds also received positive inflows.
- Redemption pressure faced by Liquid funds (₹7,693 Crs), Corporate Bond funds (₹2,582 Crs), Banking & PSU funds (₹2,810 Crs) and Short Duration funds (₹1,872 Crs).
- Investors preferred to be cautious due to upcoming central banks monetary policy meeting and uncertain interest rate scenarios.

Debt Flows < 1 Yr Horizon (₹Crs)



Debt Flows > 1 Yr Horizon (₹Crs)



Source: AMFI