

## Equity Mutual Fund Activities for June, 2022

- Many Equity mutual fund schemes preferred to do fresh investment in Maruti Suzuki, M&M, Reliance, ICICI Lombard, Gland Pharma, United Breweries, Aether Industries(IPO), Eicher Motors and Apollo Hospitals.
- Some equity schemes completely exited from Tata Steel, ONGC, HDFC Bank, HDFC, Axis Bank, Coal India, LIC, Coforge and Hindalco Industries.
- Overall considering all equity mutual fund schemes, there was mainly buying in major stocks. There was selloff in ITC, State Bank of India and L&T.
- Insurance, Capital Goods, Capital Goods, Alcohol and Aviation were preferred investment sectors.
- Few MF schemes exited their investments from Mining, Metals, Consumer Durables and Electricals sectors.

Fresh Stocks added by Equity Mutual Fund Schemes in June,2022			Stocks exited by Equity Mutual Fund Schemes in June,2022		
Stock Name	No of Schemes Added Stock	Total Holding of Company Bought	Stock Name	No. of Schemes that exited stock	Total Holding of Company Sold
Mahindra & Mahindra Ltd.	30	0.68%	Tata Steel Ltd.	23	0.41%
Maruti Suzuki India Ltd.	23	0.19%	Oil & Natural Gas Corporation Ltd.	18	0.26%
Reliance Industries Ltd.	11	0.02%	HDFC Bank Ltd.	6	0.05%
ICICI Lombard General Insurance Con	26	0.62%	Housing Development Finance Corp	5	0.09%
NTPC Ltd.	20	0.21%	Axis Bank Ltd.	3	0.17%
Gland Pharma Ltd.	10	0.65%	Coal India Ltd.	23	0.28%
United Breweries Ltd.	13	0.74%	Life Insurance Corporation of India	19	0.06%
3M India Ltd.	4	0.99%	Ambuja Cements Ltd.	18	0.42%
Sun Pharmaceutical Industries Ltd.	14	0.12%	Coforge Ltd.	19	1.14%
Aether Industries Ltd.	9	2.37%	3M India Ltd.	2	1.18%
Eicher Motors Ltd.	9	0.29%	Hindalco Industries Ltd.	17	0.26%
Oil & Natural Gas Corporation Ltd.	14	0.12%	Tata Motors Ltd.	12	0.16%
State Bank Of India	7	0.05%	Ultratech Cement Ltd.	10	0.12%
Apollo Hospitals Enterprise Ltd.	9	0.39%	Kotak Mahindra Bank Ltd.	11	0.05%
Page Industries Ltd.	14	0.41%	State Bank Of India	8	0.05%

## Top 20 traded stocks by Equity Mutual Fund Schemes in June 2022

Stock Name	No. of Schemes that bought Stock	Total Holding of Company Bought	No. of Schemes that sold Stock	Total Holding of Company Sold	Net Addition/Reduction in Holding
Infosys Ltd.	189	0.57%	55	0.17%	0.40%
Reliance Industries Ltd.	173	0.18%	67	0.06%	0.12%
ICICI Bank Ltd.	171	0.37%	73	0.36%	0.01%
HDFC Bank Ltd.	137	0.23%	81	0.26%	-0.03%
Mahindra & Mahindra Ltd.	129	1.43%	68	0.85%	0.58%
Tata Consultancy Services Ltd.	123	0.12%	59	0.13%	-0.01%
Housing Development Finance Corporator	118	0.55%	48	0.22%	0.33%
Maruti Suzuki India Ltd.	174	0.93%	29	0.13%	0.80%
Bharti Airtel Ltd.	182	0.47%	31	0.12%	0.35%
State Bank Of India	146	0.20%	64	0.35%	-0.15%
Coal India Ltd.	73	1.14%	40	0.91%	0.23%
Axis Bank Ltd.	154	0.65%	51	0.54%	0.11%
NTPC Ltd.	166	1.08%	21	0.34%	0.74%
Larsen & Toubro Ltd.	124	0.41%	75	0.48%	-0.07%
Hindustan Unilever Ltd.	146	0.22%	46	0.11%	0.11%
ITC Ltd.	108	0.19%	63	0.32%	-0.13%
Tech Mahindra Ltd.	141	1.43%	27	0.22%	1.21%
Ultratech Cement Ltd.	121	0.57%	70	0.43%	0.14%
Oil & Natural Gas Corporation Ltd.	98	0.59%	32	0.38%	0.21%
HCL Technologies Ltd.	119	0.29%	50	0.24%	0.05%

## Activities of Top Funds and Sector wise Investments/ Exits in June, 2022

Top AMC's What's In/ What's Out in June,2022		
AMC Name	Fresh Stocks added by AMC	Stocks Completely exited by AMC
SBI Mutual Fund	Aether Industries Ltd.	3M India Ltd.
	eMudhra Ltd.	Birlasoft Ltd.
	Metropolis Healthcare Ltd.	Astral Ltd.
ICICI Prudential Mutual Fund		Healthcare Global Enterprises Ltd.
		Voltamp Transformers Ltd.
		PTC India Ltd.
HDFC Mutual Fund	Shriram City Union Finance Ltd.	Strides Pharma Science Ltd.
	Sanofi India Ltd.	Indiabulls Housing Finance Ltd.
	Metropolis Healthcare Ltd.	L&T Finance Holdings Ltd.
Aditya Birla Sun Life Mutual Fund	eMudhra Ltd.	Kalpataru Power Transmission Ltd.
	Aether Industries Ltd.	Finolex Cables Ltd.
	Mahindra Logistics Ltd.	Jamna Auto Industries Ltd.
Kotak Mahindra Mutual Fund	Kansai Nerolac Paints Ltd.	GMR Infrastructure Ltd.
	Aether Industries Ltd.	Strides Pharma Science Ltd.
	Metropolis Healthcare Ltd.	Nippon Life India Asset Management.
Nippon India Mutual Fund	eMudhra Ltd.	BEML Ltd.
Axis Mutual Fund	Aether Industries Ltd.	Polycab India Ltd.
	ZF Commercial Vehicle Control	Deepak Nitrite Ltd.
		Strides Pharma Science Ltd.

Sector Wise Preference by Equity MF Schemes	
Fresh Investment / Addition	Exited / Partial Withdrawal
Insurance	Mining
Capital Goods	Iron & Steel
Agri	Non - Ferrous Metals
Alcohol	Consumer Durables
Retailing	Electricals
Aviation	Infrastructure
Hospitality	Realty
Textile	Plastic Products
Inds. Gases & Fuels	Gas Transmission
Diamond & Jewellery	Media & Entertainment

## Performance Highlights of Mutual Fund Schemes in June 2022

### Large Cap Funds

- Equity mutual funds received strong inflows of ₹ 15,498 crore in June, despite sharp fall in both Indian and Overseas markets. This is the 16th straight month of investments despite selling pressure from FIIs.
- The benchmark Nifty fell as much as 5% in June. Average AUM of Equity schemes decreased by 1.1% due to correction in the market.
- Large cap Mutual Fund Schemes witnessed strong inflows of ₹ 2130 Cr. Inflows were seen in Axis Bluechip Fund (₹ 345 Cr), Canara Rob. Bluechip Fund (₹ 283 Cr), ICICI Pru Bluechip Fund (₹ 292 Cr), Mirae Large Cap Fund (₹ 387 Cr) and SBI Bluechip Fund (₹ 237 Cr).
- All Large Cap Schemes gave negative returns and performed in line with benchmark indices. Average return of Schemes was -4.74% while average return of benchmark indices was -4.87%.
- HDFC Top 100 Fund and PGIM India Large Cap Fund performed relatively better compared to other schemes in this category.
- Maruti Suzuki, M&M, ITC, Divi's Lab, Ashok Leyland, TVS Motor, Motherson Sumi Wiring and Dr. Reddy were major common positive return contributors to Large Cap schemes. ICICI Bank, Axis Bank, Kotak Mahindra Bank, HDFC Bank, Bajaj Finance, L&T and Tech Mahindra were common negative return contributors to Large Cap schemes.
- Overall sector weightage of Automobile, FMCG, Healthcare, Oil & Gas, Telecom, Capital Goods and Power increased among Large Cap Schemes. Sector weightage of Bank, Metals, Retailing, Construction Materials, Infrastructure, Chemicals, Logistics and Diamonds & Jewellery decreased among Large Cap schemes.

### Mid Cap Funds

- The Nifty Midcap 100 index dropped over 5% in June.
- Most of Mid Cap Schemes performed at par with benchmark indices. Average return of Mid Cap Schemes was -4.58% compared to average return of benchmark indices -5.78%.
- Motilal Oswal Midcap 30 Fund and L&T Midcap Fund performed relatively better among Mid Cap Schemes.
- Midcap schemes received strong inflows of ₹ 1852 Cr that include inflows from schemes Axis Midcap Fund (₹ 294 Cr), PGIM India Midcap Opp Fund (₹ 244 Cr), Kotak Emerging Equity Fund (₹ 429 Cr), HDFC Midcap Opp Fund (₹ 123 Cr), Mirae Asset Midcap Fund (₹ 123 Cr) and Nippon India Growth Fund (₹ 103 Cr).
- Overall sector weightage of Automobile, FMCG, Bank, Capital Goods, Consumer Durables, Hospitality, Plastic Products and Ratings increased among Mid Cap Schemes.
- Sector weightage of Chemical, IT, Gas Transmission, Retailing, Finance, Metals, Media and Construction Materials decreased among Mid Cap Schemes.
- Ashok Leyland, Thermax, TVS Motor, Sundaram Finance, Tube Investments, The Federal Bank, 3M India and Endurance Technologies were among common major positive return contributors.
- Cholamandalam Investment, Gujarat Gas, AB Fashion & Retail, Mphasis, Persistent Systems, Tata Power, Page Industries and Tata Chemicals were common worst performing stocks in Mid cap Schemes category.

### Small Cap Funds

- The Nifty Smallcap 100 index fell more than 7% in June.
- Small Cap Schemes performed better compared to benchmark indices. Average return of Small Cap Schemes was -4.05% compared to average return of benchmark indices -7.03%.
- ICICI Pru Smallcap Fund, Tata Small Cap Fund and Axis Small Cap Fund performed better among Small Cap Schemes category.
- Small Cap Schemes got net inflows of ₹ 1616 Cr.
- SBI Small Cap Fund (₹ 253 Cr), Axis Small Cap Fund (₹ 245 Cr), Kotak Small Cap Fund (₹ 188 Cr), Nippon Small Cap Fund (₹ 271 Cr) and Canara Rob Small Cap Fund (₹ 189 Cr) received good amount of inflows.
- Tube Investments, Radico Khaitan, VIP Industries, Rolex Rings, Jamna Auto, Timken India, Westlife Development and CCL Products were major positive return contributors in Small Cap Equity Schemes.
- V-Mart Retail, K.P.R Mill, Amber Enterprises, Blue Star, Can Fin Homes, Balrampur Chini and Greenpanel Industries were common worst performing stocks in Small Cap schemes.
- Overall sector weightage of Automobile, Bank, Capital Goods, Realty, Hospitality, Alcohol, Oil & Gas and FMCG increased among Small Cap schemes.
- Sector weightage of IT, Chemicals, Finance, Consumer Durables, Textile, Mining, Electrical and Construction Materials decreased among Small Cap schemes.