

Mutual Fund Flows - June 2022

All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
		Jun-22	May-22	Jun-22	May-22	Change
I	Income/Debt Oriented Schemes	(92,248)	(32,722)	1,347,867	1,362,085	-1.0%
II	Growth/Equity Oriented Schemes	15,498	18,529	1,287,804	1,302,530	-1.1%
III	Hybrid Schemes	(2,279)	5,123	490,784	494,631	-0.8%
IV	Solution Oriented Schemes	137	160	28,246	28,447	-0.7%
V	Other Schemes	13,110	12,229	517,802	514,864	0.6%
VI	Closed/ Interval Schemes	(4,071)	(10,852)	25,823	34,531	-25.2%
	Total	-69,853	-7,533	3,698,327	3,737,087	-1.04%

The Mutual Fund industry's Avg. AUM decreased by 1.04% to ₹36.98 Lakh Crs in June with net outflow of ₹69.85K Crs.

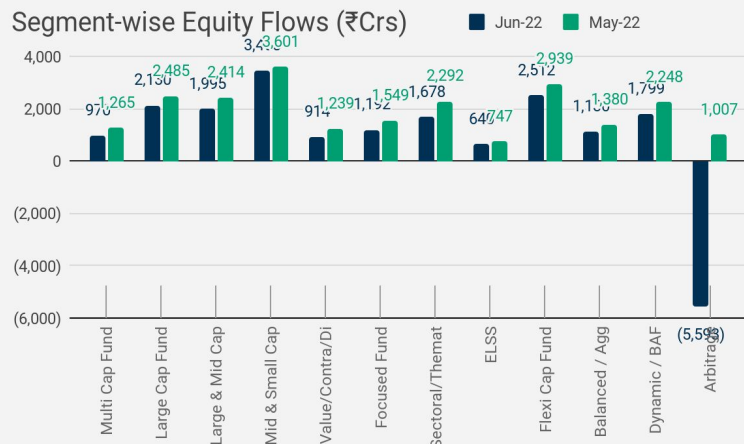
Equity Funds

All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
		Jun-22	May-22	Jun-22	May-22	Change
Open ended Schemes						
Equity Oriented Schemes						
	Multi Cap Fund	970	1,265	53,187	53,375	-0.4%
	Large Cap Fund	2,130	2,485	212,716	214,431	-0.8%
	Large & Mid Cap Fund	1,995	2,414	105,453	106,028	-0.5%
	Mid Cap Fund	1,852	1,832	150,724	152,916	-1.4%
	Small Cap Fund	1,616	1,769	102,090	103,408	-1.3%
	Dividend Yield Fund	67	81	9,223	9,418	-2.1%
	Value Fund/Contra Fund	847	1,158	75,217	76,313	-1.4%
	Focused Fund	1,192	1,549	90,751	91,728	-1.1%
	Sectoral/Thematic Funds	1,678	2,292	141,953	143,477	-1.1%
	ELSS	640	747	135,194	138,088	-2.1%
	Flexi Cap Fund	2,512	2,939	211,296	213,349	-1.0%
	Sub Total	15,498	18,529	1,287,804	1,302,530	-1.1%
Hybrid Schemes						
	Balanced / Agg Hybrid Fund	1,130	1,380	141,070	142,988	-1.3%
	Dynamic / BAF	1,799	2,248	178,619	178,377	0.1%
	Arbitrage	(5,593)	1,007	112,121	114,270	-0.9%
	Others	384	488	58,974	58,997	0.1%
	Sub Total	-2,279	5,123	490,784	494,631	-0.8%
Other Schemes						
	Index Funds	7,301	5,723	79,192	74,452	6.4%
	GOLD ETF	135	203	20,121	20,043	0.4%
	Other ETFs	5,359	6,056	398,882	400,692	-0.5%
	FOF investing overseas	315	246	19,607	19,676	-0.4%
	Sub Total	13,110	12,229	517,802	514,864	0.6%
	Total	26,328	35,882	2,296,390	2,312,025	-0.7%

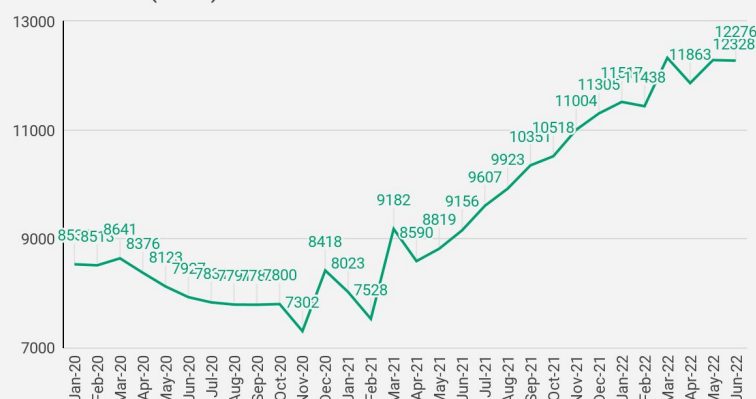
- The Avg. AUM of the Equity Open ended Schemes decreased by 0.7% to ₹22.96 Lakh Crs in May 2022.
- Equity oriented schemes witnessed inflow for the 16th consecutive month. However, equity inflows fell by 16.36% sequentially as rising inflation, geopolitical turmoil, and selloff by FPI hit investors sentiment.
- Flexi-cap funds continued to be the biggest beneficiary among equity oriented schemes with the net inflow of ₹2.5K Crs
- The Hybrid schemes witnessed a net outflow of ₹2.27K Crs primarily from the Arbitrage fund category.
- Index Funds and ETFs continued their good run and received a net inflow ₹13.11K Crs.
- The SIP contribution dipped marginally over the last month to ₹12,276 Crs in June.

Source: AMFI

Segment-wise Equity Flows (₹Crs)



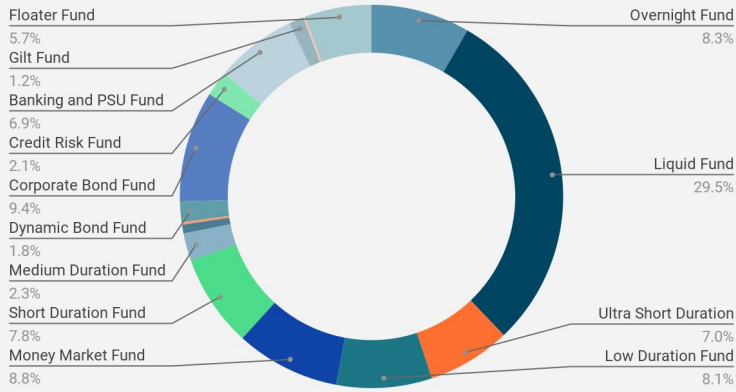
SIP inflows (₹Crs)



Debt Funds

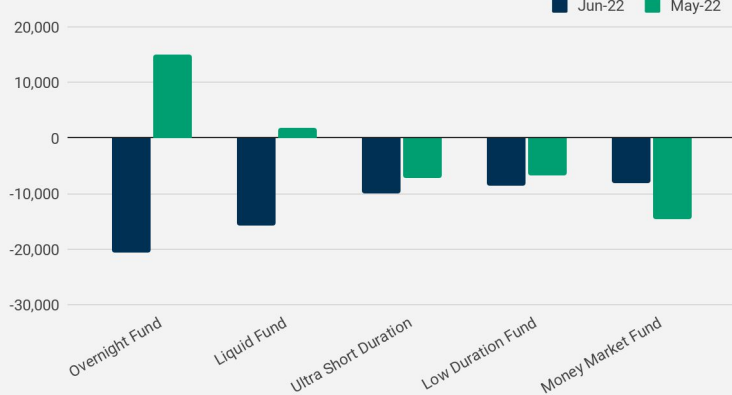
All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
	Open ended Schemes	Jun-22	May-22	Jun-22	May-22	Change
I	Income/Debt Oriented Schemes					
1	Overnight Fund	(20,668)	15,071	152,639	136,494	11.8%
2	Liquid Fund	(15,783)	1,777	405,243	375,868	7.8%
3	Ultra Short Duration Fund	(10,058)	(7,105)	92,354	100,701	-8.3%
4	Low Duration Fund	(8,532)	(6,716)	104,097	111,474	-6.6%
5	Money Market Fund	(8,126)	(14,599)	109,589	125,223	-12.5%
6	Short Duration Fund	(6,649)	(8,603)	99,024	107,755	-8.1%
7	Medium Duration Fund	(1,228)	(1,222)	29,281	30,517	-4.1%
8	Medium to Long Duration Fund	(167)	(248)	9,166	9,381	-2.3%
9	Long Duration Fund	37	(2)	2,469	2,472	-0.1%
10	Dynamic Bond Fund	(738)	(2,414)	22,064	22,840	-3.4%
11	Corporate Bond Fund	(9,086)	(2,147)	119,145	126,221	-5.6%
12	Credit Risk Fund	(482)	(730)	26,350	26,827	-1.8%
13	Banking and PSU Fund	(3,881)	(1,121)	87,269	89,937	-3.0%
14	Gilt Fund	(28)	176	15,070	15,107	-0.3%
15	Gilt Fund (10Y Dur.)	221	447	1,800	1,566	14.9%
16	Floater Fund	(7,078)	(5,286)	72,309	79,701	-9.3%
	Sub Total	-92,248	-32,722	1,347,867	1,362,085	-1.04%

Debt AUM split as on 30th June 2022

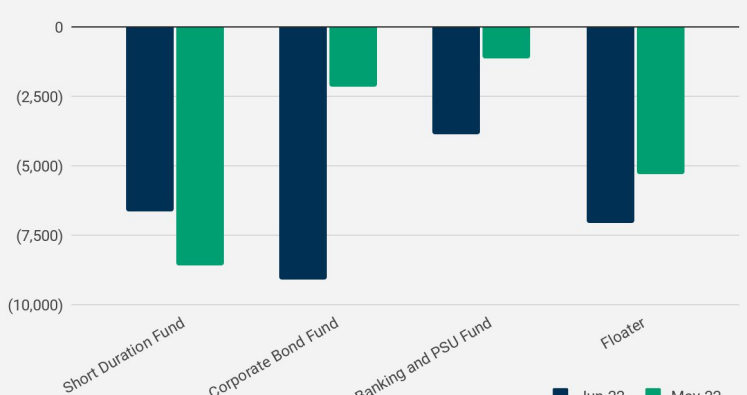


- Average AUM of Debt Funds in June decreased by 1.04% to ₹13.48 Lakh Crs with the outflow of ₹92.72K Crs as compared to outflow of ₹32.72K Crs in the previous month.
- Debt funds faced heavy redemption across categories except Long Duration fund and Gilt fund (10 Yr). This is due to a combination of quarter-end withdrawals by institutional and corporate investors for advance tax payments, and mark-to-market impact on debt schemes from rising interest rates.
- Overnight and Liquid funds witnessed maximum outflow across categories.

Debt Flows < 1 Yr Horizon (₹Crs)



Debt Flows > 1 Yr Horizon (₹Crs)



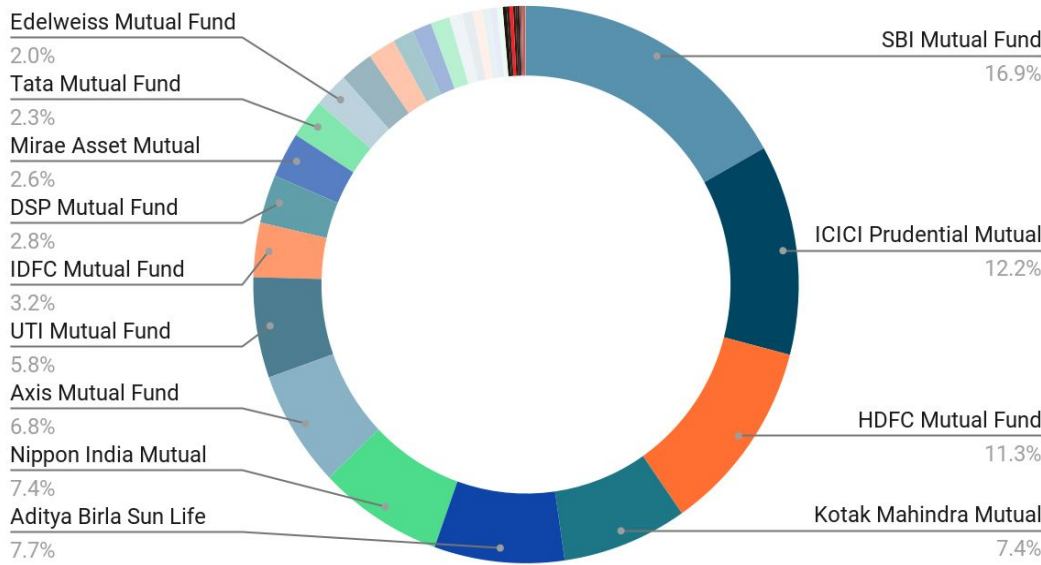
Source: AMFI

AMC wise Fund Flows - June Qtr

Top 10 Absolute Increase in AAUM (INR Lakhs) (QoQ)			
AMC Name	Avg. AUM Apr-Jun	Absolute Change	% Change
Edelweiss Mutual Fund	81,861	3,218	4.09%
quant Mutual Fund	8,788	2,282	35.08%
PPFAS Mutual Fund	24,790	1,676	7.25%
Tata Mutual Fund	88,367	1,654	1.91%
Canara Robeco Mutual Fund	49,253	1,298	2.71%
HSBC Mutual Fund	13,392	755	5.97%
JM Financial Mutual Fund	3,057	739	31.87%
PGIM India Mutual Fund	17,206	714	4.33%
Baroda BNP Paribas Mutual Fund	21,896	503	2.35%
UTI Mutual Fund	224,279	438	0.20%

Top 10 Percentage Increase in AAUM (INR Lakhs) (QoQ)			
AMC Name	Avg. AUM Apr-Jun	Absolute Change	% Change
Samco Mutual Fund	590	224	61.04%
quant Mutual Fund	8,788	2,282	35.08%
JM Financial Mutual Fund	3,057	739	31.87%
Navi Mutual Fund	1,353	313	30.16%
WhiteOak Capital Mutual Fund	127	22	21.09%
PPFAS Mutual Fund	24,790	1,676	7.25%
Bank of India Mutual Fund	2,948	198	7.20%
IIFL Mutual Fund	4,538	273	6.41%
HSBC Mutual Fund	13,392	755	5.97%
Mahindra Manulife Mutual Fund	9,223	418	4.75%

Avg. AUM (₹37.74 Lakh Crs) Apr-Jun,2022



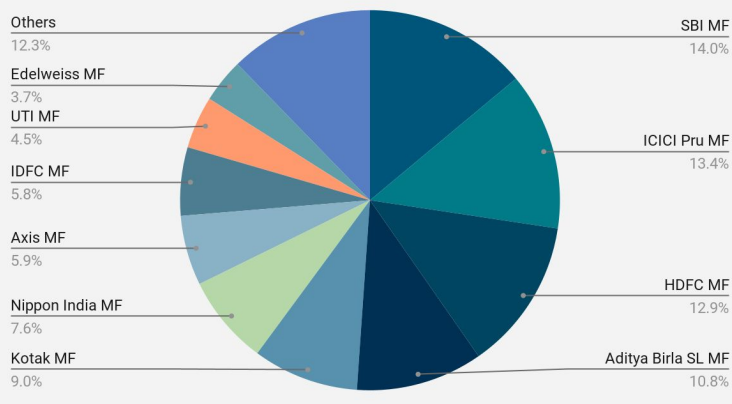
The total Average AUM of the Mutual fund industry has contracted by 1.65% to INR 37.45 Lakh Crs. compared to INR 38.37 Lakh Crs in the previous quarter of Jan-Mar,22.

SBI Mutual Fund continued to enjoy the top slot for the 10th consecutive quarter. Meanwhile the top 10 continued to be the same for the 4th consecutive quarter. Also, the top three maintained the same position for the 4th consecutive quarter.

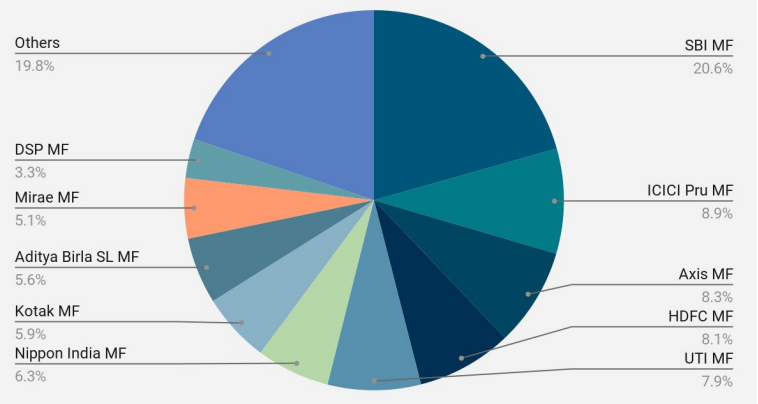
Samco Mutual Fund being the latest entrant in the AMC business in the previous quarter has seen the maximum percentage increase in AUM at 61%.

HDFC, Axis and Aditya Birla SL MF saw the maximum reduction of AUM this quarter due to equity market correction.

Total Debt AAUM as on 30th Jun 2022 (%)



Total Equity AAUM as on 30th Jun 2022 (%)



Source: AMFI