

Equity Mutual Fund Activities for January, 2022

- Bajaj Auto, HDFC Bank, Tata Motors, Apollo Hospitals, Tech Mahindra, HAL, NTPC, M&M and Cholamandalam Investment were new entrants for several equity schemes in their portfolio.
- Many Equity mutual fund schemes completely exited from their investments in Zomato, Nykaa, Mindtree, Bharti Airtel, Mphasis, Infosys, Tata Consumer and Motherson Sumi.
- Overall considering all equity mutual fund schemes, there was selloff in Axis Bank, Bharti Airtel, Maruti and ONGC.
- There was buying in HDFC Bank, ICICI Bank, HDFC, HCL Technologies, L&T and Tech Mahindra.

Fresh Stocks added by Equity Mutual Fund Schemes in Jan,2022			Stocks exited by Equity Mutual Fund Schemes in Jan,2022		
Stock Name	No of Schemes Added Stock	Total Holding of Company Bought	Stock Name	No. of Schemes that exited stock	Total Holding of Company Sold
HDFC Bank Ltd.	32	0.13%	Zomato Ltd.	18	0.67%
Apollo Hospitals Enterprise Ltd.	28	0.81%	Mindtree Ltd.	16	0.67%
Tech Mahindra Ltd.	14	0.30%	Bharti Airtel Ltd.	15	0.13%
Hindustan Aeronautics Ltd.	12	0.81%	Mphasis Ltd.	10	0.70%
Tata Motors Ltd.	10	0.22%	Infosys Ltd.	16	0.05%
Cholamandalam Investment and Finance Ltd.	13	0.73%	Motherson Sumi Systems Ltd.	26	0.51%
Bajaj Auto Ltd.	22	0.35%	FSN E-Commerce Ventures Ltd.	29	0.32%
NTPC Ltd.	16	0.25%	Tata Consumer Products Ltd.	11	0.44%
Mahindra & Mahindra Ltd.	20	0.30%	Apollo Hospitals Enterprise Ltd.	5	0.41%
Dr. Reddy's Laboratories Ltd.	7	0.46%	Siemens Ltd.	5	0.33%
HCL Technologies Ltd.	27	0.11%	Bharat Petroleum Corporation Ltd.	12	0.32%
Zee Entertainment Enterprises Ltd.	9	1.12%	Housing Development Finance Corp	11	0.06%
Container Corporation Of India Ltd.	11	0.71%	Oil & Natural Gas Corporation Ltd.	17	0.13%
Wipro Ltd.	12	0.08%	Tata Steel Ltd.	24	0.17%
Mphasis Ltd.	11	0.44%	Persistent Systems Ltd.	10	0.62%

Top 20 traded stocks by Equity Mutual Fund Schemes in January 2022

Stock Name	No. of Schemes that bought Stock	Total Holding of Company Bought	No. of Schemes that sold Stock	Total Holding of Company Sold	Net Addition/Reduction in Holding
HDFC Bank Ltd.	168	0.54%	81	0.11%	0.43%
ICICI Bank Ltd.	164	0.43%	104	0.27%	0.16%
Infosys Ltd.	143	0.32%	94	0.25%	0.07%
Axis Bank Ltd.	126	0.65%	73	0.82%	-0.17%
State Bank Of India	122	0.33%	86	0.36%	-0.03%
Reliance Industries Ltd.	114	0.13%	56	0.07%	0.06%
Housing Development Finance Corporation Ltd.	116	0.49%	60	0.18%	0.31%
HCL Technologies Ltd.	139	0.75%	62	0.18%	0.57%
Larsen & Toubro Ltd.	128	0.60%	64	0.31%	0.29%
Bharti Airtel Ltd.	102	0.27%	79	0.46%	-0.19%
Tech Mahindra Ltd.	119	1.26%	41	0.18%	1.08%
Kotak Mahindra Bank Ltd.	89	0.29%	68	0.31%	-0.02%
Tata Consultancy Services Ltd.	93	0.05%	88	0.09%	-0.04%
Tata Motors Ltd.	82	0.51%	44	0.50%	0.01%
Maruti Suzuki India Ltd.	96	0.21%	58	0.48%	-0.27%
Bajaj Finance Ltd.	123	0.34%	27	0.03%	0.31%
Oil & Natural Gas Corporation Ltd.	57	0.16%	47	0.68%	-0.52%
NTPC Ltd.	90	0.57%	42	0.55%	0.02%
Hindustan Unilever Ltd.	98	0.13%	54	0.15%	-0.02%
Sun Pharmaceutical Industries Ltd.	94	0.35%	54	0.36%	-0.01%

Performance Highlights of Mutual Fund Schemes in January 2022

Large Cap Funds

- Equity mutual funds log Rs 14,888 cr net inflow in January. This is the eleventh straight month of investments despite selling pressure from FII.
- Large cap Mutual Fund Schemes witnessed strong inflows of ₹ 1890 Cr. Inflows were seen in Axis Bluechip Fund (₹ 614 Cr), Canara Rob. Bluechip Fund (₹ 353 Cr), Mirae Large Cap Fund (₹ 405 Cr) and SBI Bluechip Fund (₹ 118 Cr).
- Many Large Cap Schemes gave negative return at par with benchmark indices. Average return of Schemes was -0.56% while average return of benchmark indices was -0.15%. HDFC Top 100 Fund, Nippon India Large Cap Fund and ICICI Pru Bluechip Fund performed better compared to other schemes in this category.
- ICICI Bank, SBI, Axis Bank, Bharti Airtel, Maruti, Kotak Bank, Tata Motors and Cholamandalam Investments were major common positive return contributors to Large Cap schemes.
- Infosys, HCL Technologies, Tech Mahindra, Avenue Supermart, Divi's Lab, Wipro, Motherson Sumi and Dr. Reddy were common negative return contributors to Large Cap schemes.
- Overall sector weightage of Bank, Automobile, Telecom, Infrastructure, Power, Crude Oil and Realty increased among Large Cap schemes due to fresh buying or sector performance itself.
- Sector weightage of IT, Retailing, FMCG, Healthcare, Construction Materials, Plastic Products and Chemicals decreased among Large Cap schemes.

Mid Cap Funds

- Most of midcap schemes underperformed as compared to benchmark indices. Average return of Mid Cap Schemes was -1.03% compared to average return of benchmark indices -0.78%.
- Quant Mid cap Fund, BNP Paribas Mid Cap Fund, HDFC Midcap Opportunities Fund and Mirae Asset Midcap Fund were the top outperforming schemes among Mid Cap category.
- Midcap schemes received inflows of ₹ 1770 Cr that include inflows from schemes Axis Midcap Fund (₹ 450 Cr), PGIM India Midcap Opp Fund (₹ 360 Cr), Kotak Emerging Equity Fund (₹ 382 Cr) and Mirae Asset Midcap Fund (₹ 157 Cr).
- Overall sector weightage of Bank, Finance, Retailing, Textile, Oil & Gas, Mining and Hospitality increased among Mid Cap Schemes.
- Sector weightage of IT, Healthcare, Media, Iron & Steel, Agri, Abrasive, Power and FMCG decreased among Mid Cap Schemes.
- The Federal Bank, AU Small Finance, Cholamandalam Investments, The Indian Hotels, Ashok Leyland, Thermax, Tata Power and Aditya Birla Fashion were among common major positive return contributors.
- PI Industries, The Ramco Cements, Mphasis, Persistent Systems, Max Healthcare, Coforge, Minda Industries and Fortis Healthcare were common worst performing stocks in Mid cap Schemes category.

Small Cap Funds

- Most of Small Cap schemes underperformed to their benchmark indices. Average return of Small Cap Schemes was -1.07% compared to average return of benchmark indices -0.58%.
- Quant Small Cap Fund and Canara Rob Small Cap Fund performed better among Small cap category.
- Small Cap Schemes got net inflows of ₹ 1498 Cr.
- SBI Small Cap Fund (₹ 180 Cr), Axis Small Cap Fund (₹ 260 Cr), Kotak Small Cap Fund (₹ 201 Cr), Nippon Small Cap Fund (₹ 308 Cr), PGIM India Small Cap Fund (₹ 114 Cr) and Quant Small Cap Fund (₹ 104 Cr) received good amount of inflows.
- Can Fin Homes, Green Panel Industries, PNC Infratech, Affle India, Balrampur Chini, CCL Products, RHI Magnesia and Tata Elxsi were major positive return contributors in Small Cap Equity Schemes.
- Birlasoft, Radico Khaitan, Persistent Systems, Dixon Technologies, Blue Star, Finolex Industries, Carborundum Universal and APL Apollo Tubes were common worst performing stocks in Small Cap schemes.
- Overall sector weightage of Bank, Capital Goods, Agri, Chemicals, Infrastructure, Textile, Retailing and Finance increased among Small Cap schemes.
- Sector weightage of IT, Consumer Durables, Healthcare, Electricals, Plastic Products, Logistics, Automobile and Abrasives decreased among Small Cap schemes.