

# Mutual Fund Flows - July 2021

All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
		Jul-21	Jun-21	Jul-21	Jun-21	Change
I	Income/Debt Oriented Schemes	73,694	3,566	1,472,871	1,435,470	2.6%
II	Growth/Equity Oriented Schemes	22,584	5,988	1,144,576	1,095,653	4.5%
III	Hybrid Schemes	19,481	12,361	412,331	391,685	5.3%
IV	Solution Oriented Schemes	78	96	26,944	26,284	2.5%
V	Other Schemes	10,084	5,850	371,914	361,828	2.8%
VI	Closed/ Interval Schemes	(11,666)	(12,542)	86,074	99,484	-13.5%
	<b>Total</b>	<b>114,255</b>	<b>15,320</b>	<b>3,514,710</b>	<b>3,410,403</b>	<b>3.06%</b>

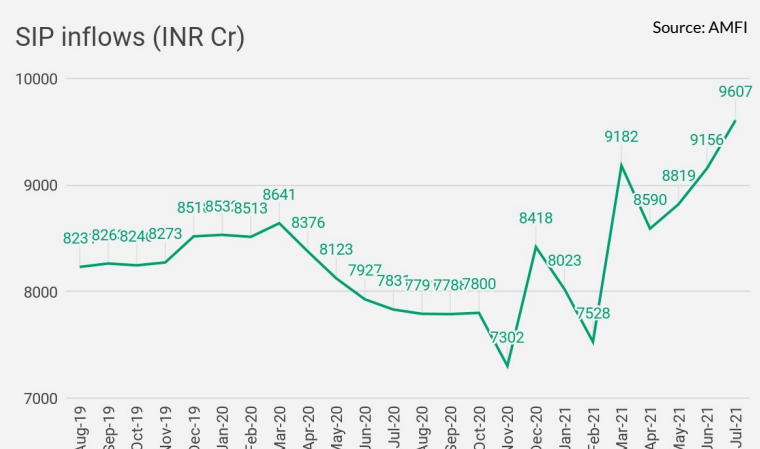
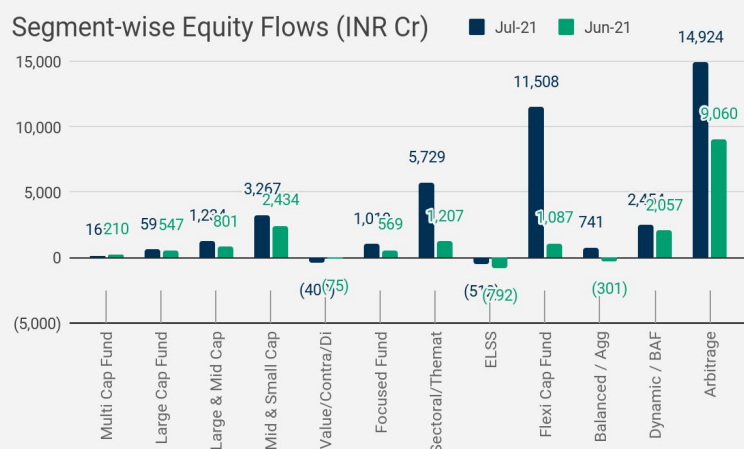
The Mutual Fund industry's Avg. AUM increased by 3.06% to INR 35.14 Lakh Crs in July.

Debt schemes saw maximum inflows while FMPs saw considerable outflows.

## Equity Funds

All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
		Jul-21	Jun-21	Jul-21	Jun-21	Change
<b>Open ended Schemes</b>						
<b>Equity Oriented Schemes</b>						
	Multi Cap Fund	165	210	25,154	24,074	4.5%
	Large Cap Fund	593	547	197,437	194,096	1.7%
	Large & Mid Cap Fund	1,234	801	90,172	86,172	4.6%
	Mid Cap Fund	1,488	1,729	139,167	132,181	5.3%
	Small Cap Fund	1,779	705	90,451	83,502	8.3%
	Dividend Yield Fund	53	40	8,570	8,254	3.8%
	Value Fund/Contra Fund	(462)	(115)	69,988	67,517	3.7%
	Focused Fund	1,010	569	79,670	76,974	3.5%
	Sectoral/Thematic Funds	5,729	1,207	121,170	113,051	7.2%
	ELSS	(512)	(792)	137,544	135,052	1.8%
	Flexi Cap Fund	11,508	1,087	185,253	174,780	6.0%
	<b>Sub Total</b>	<b>22,584</b>	<b>5,988</b>	<b>1,144,576</b>	<b>1,095,653</b>	<b>4.5%</b>
<b>Hybrid Schemes</b>						
	Balanced / Agg Hybrid Fund	741	(301)	133,935	131,356	2.0%
	Dynamic / BAF	2,454	2,057	122,266	119,643	2.2%
	Arbitrage	14,924	9,060	111,049	98,211	1.0%
	Others	1,362	1,547	45,081	42,475	2.2%
	<b>Sub Total</b>	<b>19,481</b>	<b>12,361</b>	<b>412,331</b>	<b>391,685</b>	<b>5.3%</b>
<b>Other Schemes</b>						
	Index Funds	1,111	1,687	25,728	24,134	6.6%
	GOLD ETF	(61)	360	16,580	16,509	0.4%
	Other ETFs	6,545	3,013	311,093	304,210	2.3%
	FOF investing overseas	2,490	792	18,513	16,975	9.1%
	<b>Sub Total</b>	<b>10,084</b>	<b>5,850</b>	<b>371,914</b>	<b>361,828</b>	<b>2.8%</b>
	<b>Total</b>	<b>52,149</b>	<b>24,200</b>	<b>1,928,821</b>	<b>1,849,166</b>	<b>4.3%</b>

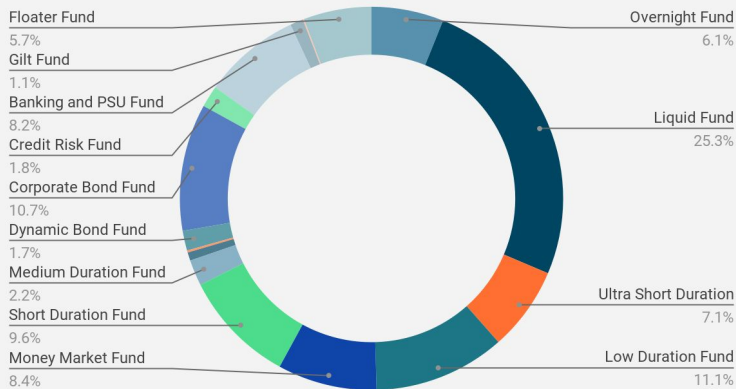
- Equity Oriented Schemes witnessed inflows of INR 22.58k Crs in July. All categories except Value/Contra and ELSS saw good inflows.
- Investors also flocked into Mid and Small Cap funds with the attraction of higher returns.
- Balanced Advantage Funds and Arbitrage Funds also saw huge inflows in July.
- ETFs in general saw good inflows along with Index Funds except Gold ETFs.
- Flexi Cap saw maximum inflows buoyed by an NFO by ICICI AMC which reportedly raised INR 10k Crs.
- The Avg. AUM increased by 4.3% to INR 19.28 Lakh Crs.
- SIP inflows increased to record high of INR 9,607 Crs in July.



## Debt Funds

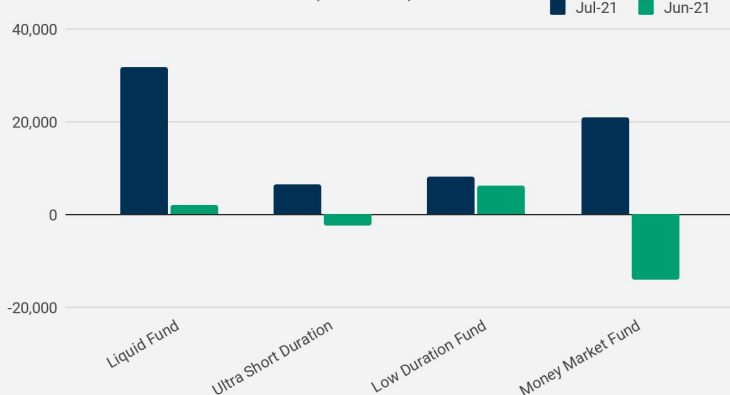
All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
	Open ended Schemes	Jul-21	Jun-21	Jul-21	Jun-21	Change
I	<b>Income/Debt Oriented Schemes</b>					
1	Overnight Fund	5,933	4,460	99,099	98,242	0.9%
2	Liquid Fund	31,740	2,078	379,152	361,167	5.0%
3	Ultra Short Duration Fund	6,656	(2,440)	102,772	99,397	3.4%
4	Low Duration Fund	8,161	6,273	163,027	151,485	7.6%
5	Money Market Fund	20,910	(13,988)	117,508	113,242	3.8%
6	Short Duration Fund	(1,427)	(1,057)	140,740	142,226	-1.0%
7	Medium Duration Fund	792	5	31,223	31,511	-0.9%
8	Medium to Long Duration Fund	(1,734)	425	11,051	11,827	-6.6%
9	Long Duration Fund	(23)	(20)	2,537	2,594	-2.2%
10	Dynamic Bond Fund	(365)	(52)	24,573	25,612	-4.1%
11	Corporate Bond Fund	(3,068)	530	158,218	159,579	-0.9%
12	Credit Risk Fund	302	237	26,512	26,094	1.6%
13	Banking and PSU Fund	(1,114)	1,358	120,182	120,361	-0.1%
14	Gilt Fund	(446)	(538)	16,308	17,084	-4.5%
15	Gilt Fund (10Y Dur.)	(47)	(24)	1,469	1,515	-3.0%
16	Floater Fund	7,424	6,319	78,500	73,534	6.8%
	<b>Sub Total</b>	<b>73,694</b>	<b>3,566</b>	<b>1,472,871</b>	<b>1,435,470</b>	<b>2.61%</b>

Debt AUM split as on 31.07.21

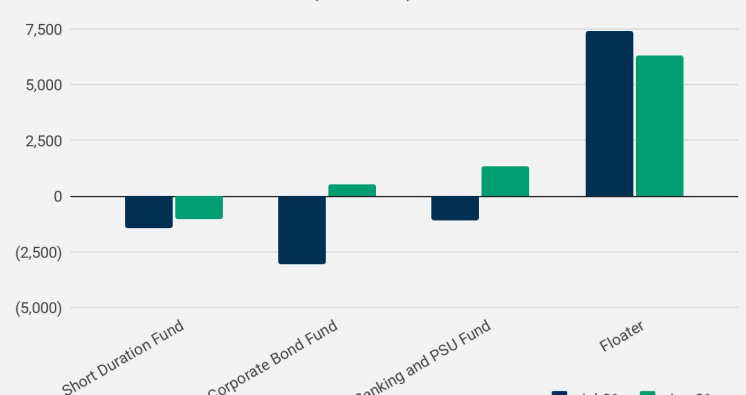


- Average AUM of Debt Funds increased by 2.61% to INR 14.72 Lakh Crs.
- Debt Funds saw inflow of INR 73.6k Crs led mainly by inflows in Liquid and Money Market funds.
- Corporate Bond Funds had maximum outflows in July followed by Medium to Long Duration funds, Short Duration funds and Banking & PSU funds.
- Floaters and Low Duration Funds continued to get good inflows. Even Credit Risk was positive in terms of inflows as retail investors got allured to higher accrual.

Debt Flows < 1 Yr Horizon (INR Crs)



Debt Flows > 1 Yr Horizon (INR Crs)



Source: AMFI