

Mutual Fund Flows - February 2021

All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
		February,21	January,21	February,21	January,21	Change
I	Income/Debt Oriented Schemes	1,735	(33,409)	1,417,057	1,449,077	-2.2%
II	Growth/Equity Oriented Schemes	(10,468)	(9,253)	971,493	927,516	4.7%
III	Hybrid Schemes	4,703	2,142	345,994	331,244	4.5%
IV	Solution Oriented Schemes	1,004	4	23,938	22,603	5.9%
V	Other Schemes	3,899	7,967	321,821	303,744	6.0%
VI	Closed/ Interval Schemes	(2,716)	(3,037)	149,278	150,145	-0.6%
	Total	-1,844	-35,587	3,229,580	3,184,329	1.42%

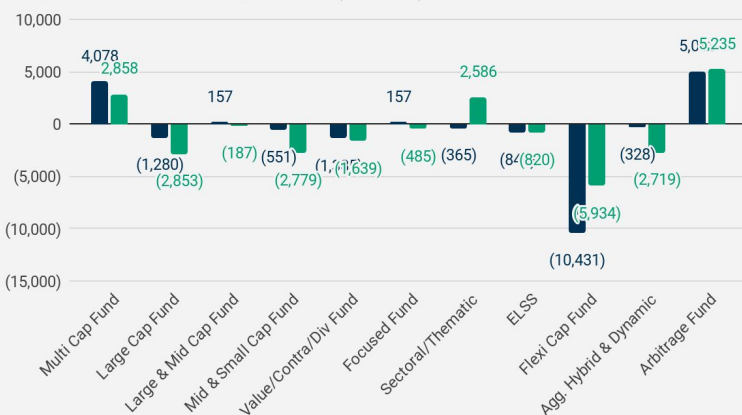
In February, Equity MF schemes continued to face redemption pressure from investors. The Mutual Fund industry's AAUM increased 1.42% to 32.29 Lakh Crs due to gain in Indian equity markets in February and inflows into ETFs.

Equity Funds

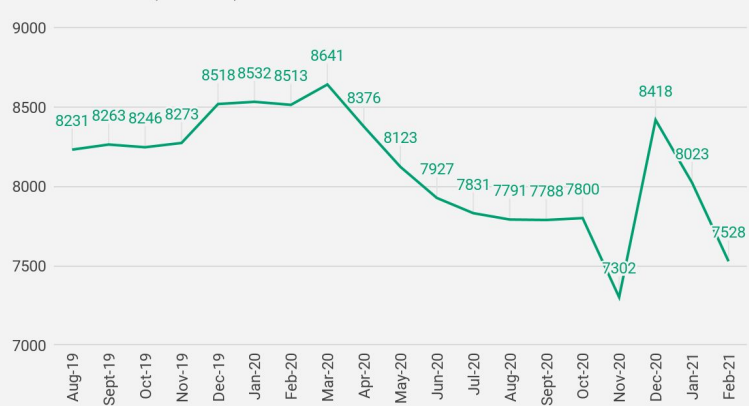
All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
		February,21	January,21	February,21	January,21	Change
Open ended Schemes						
Equity Oriented Schemes						
	Multi Cap Fund	4,078	2,858	20,017	92,145	-78.3%
	Large Cap Fund	(1,280)	(2,853)	181,668	174,417	4.2%
	Large & Mid Cap Fund	157	(187)	74,952	70,947	5.6%
	Mid Cap Fund	(99)	(1,206)	111,990	106,641	5.0%
	Small Cap Fund	(452)	(1,572)	66,405	63,386	4.8%
	Dividend Yield Fund	(6)	0	6,594	6,432	2.5%
	Value Fund/Contra Fund	(1,379)	(1,640)	61,817	60,103	2.9%
	Focused Fund	157	(485)	68,359	64,858	5.4%
	Sectoral/Thematic Funds	(365)	2,586	96,233	90,312	6.6%
	ELSS	(848)	(820)	124,918	119,814	4.3%
	Flexi Cap Fund	(10,431)	(5,934)	158,540	78,462	102.1%
	Sub Total	-10,468	-9,253	971,493	927,516	4.7%
Other Select EOS						
	Balanced / Agg Hybrid Fund	(2,334)	(3,377)	124,808	122,067	2.2%
	Dynamic Asset Allocation/BAF	2,006	658	106,569	100,993	5.5%
	Index Funds	489	454	16,855	15,787	6.8%
	Sub Total	161	-2,265	248,232	238,847	3.9%

- Equity MF investors continued to withdraw in February, taking net outflows to a eighth straight month. Total redemption in equity funds was INR 10,468Cr.
- Very interestingly, newly introduced Flexi cap funds saw the biggest outflow at INR 10,431 Cr while Multi cap funds benefitted with inflows of INR 4,078Cr.
- The Average AUM increased by 4.7% to INR 9.71 Lakh Crs.
- Large Cap funds and Contra funds witnessed redemption pressure of more than INR 1,000Cr each.

Segment-wise Equity Flows (INR Cr)



SIP inflows (INR Cr)

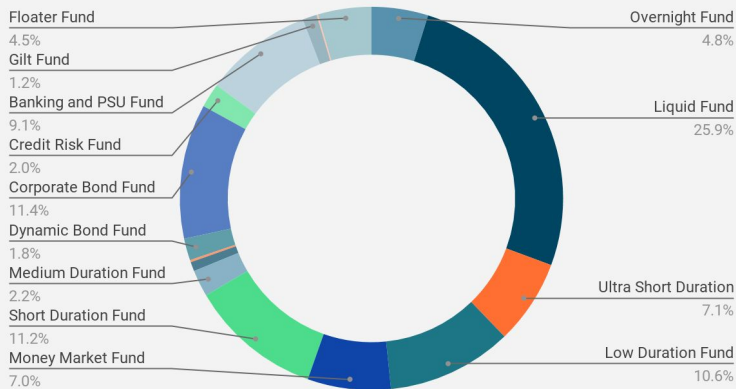


- The contribution of systematic investment plans (SIPs) dipped to Rs 7,528 Crs despite overall increase in new SIP folios.

Debt Funds

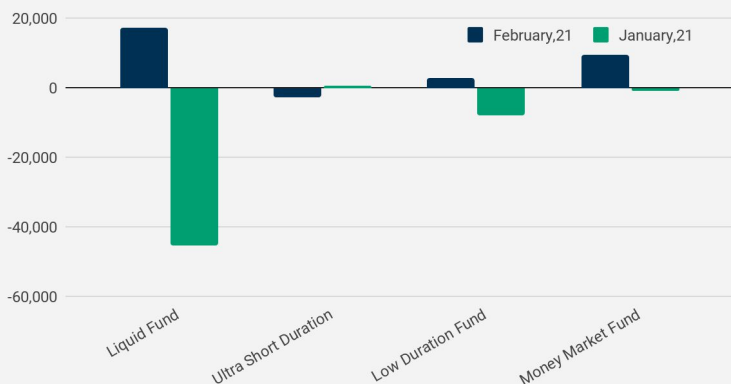
All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
	Open ended Schemes	February,21	January,21	February,21	January,21	Change
I	Income/Debt Oriented Schemes					
1	Overnight Fund	(521)	670	84,437	84,959	-0.6%
2	Liquid Fund	17,302	(45,316)	374,811	381,854	-1.8%
3	Ultra Short Duration Fund	(2,945)	552	98,164	103,669	-5.3%
4	Low Duration Fund	2,844	(8,041)	142,939	145,649	-1.9%
5	Money Market Fund	9,580	(1,043)	92,091	90,416	1.9%
6	Short Duration Fund	(10,286)	6,893	157,806	164,645	-4.2%
7	Medium Duration Fund	(180)	1,842	31,257	30,539	2.3%
8	Medium to Long Duration Fund	(880)	(403)	11,118	12,012	-7.4%
9	Long Duration Fund	13	(22)	2,515	2,570	-2.1%
10	Dynamic Bond Fund	(1,763)	785	26,169	27,275	-4.1%
11	Corporate Bond Fund	(6,752)	5,429	159,144	165,403	-3.8%
12	Credit Risk Fund	(830)	366	28,441	28,756	-1.1%
13	Banking and PSU Fund	(1,659)	1,740	126,619	129,212	-2.0%
14	Gilt Fund	(1,589)	(41)	17,257	18,502	-6.7%
15	Gilt Fund (10Y Dur.)	(55)	52	1,609	1,638	-1.7%
16	Floater Fund	(544)	3,128	62,679	61,978	1.1%
	Sub Total	1,735	-33,409	1,417,057	1,449,077	-2.21%

Debt AUM split as on 28.02.21

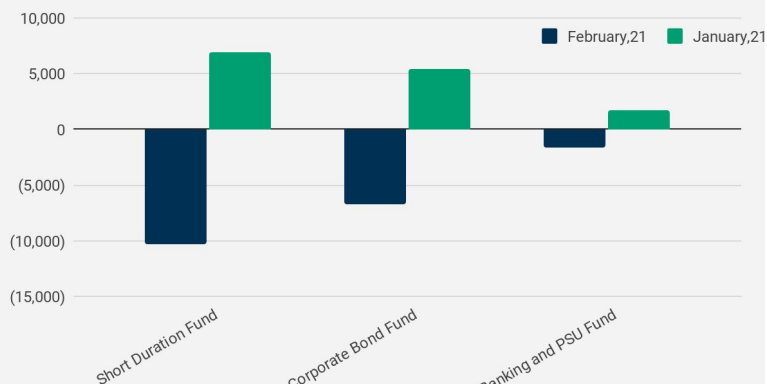


- Average AUM of Debt Funds decreased by 2.21% to INR 14.17 Lakh Crs.
- Debt Funds saw inflows of INR 1,735 Crs.
- Liquid funds and Money market funds saw major inflow of INR 17,302Cr and INR 9,580Cr respectively. Low Duration funds also saw inflow of INR 2,844Cr.
- Short Duration Fund, Corporate Bond Fund and Ultra Short Duration Fund witnessed major outflows as yields crept upwards.
- In Hybrid Schemes, Arbitrage funds got strong inflow of INR 5,033 Cr while Dynamic Asset allocation fund got inflow of INR 2,006 Cr.

Debt Flows < 1 Yr Horizon (INR Crs)



Debt Flows >1 Yr Horizon (INR Crs)



Source: AMFI