

Mutual Fund Flows - November 2020

All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
		November	October	November	October	Change
I	Income/Debt Oriented Schemes	44,984	110,467	1,402,405	1,327,923	5.6%
II	Growth/Equity Oriented Schemes	-12,917	-2,725	830,775	781,123	6.4%
III	Hybrid Schemes	-5,249	-1,682	314,068	304,030	3.3%
IV	Solution Oriented Schemes	15	19	20,762	19,830	4.7%
V	Other Schemes	689	-1,878	261,255	247,148	5.7%
VI	Closed/ Interval Schemes	(327)	(5,625)	154,155	153,836	0.2%
	Total	27,194	98,576	2,983,420	2,833,890	5.28%

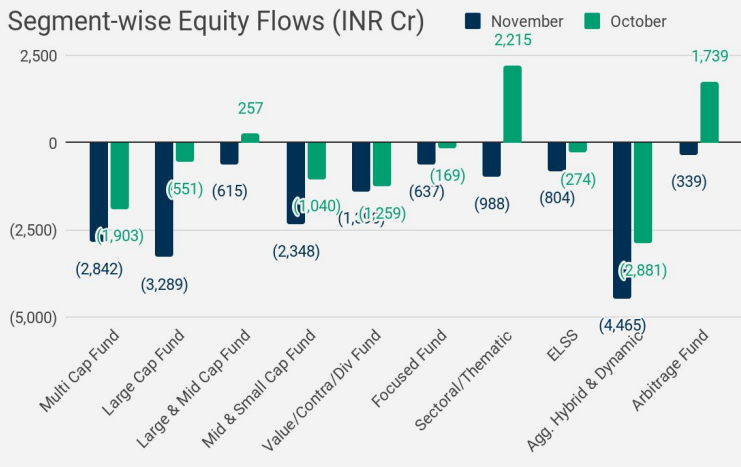
November saw inflows of INR 27k Cr owing largely to Debt Oriented Schemes. Avg. AUM of the Mutual Fund industry increased by a whopping 5.2% to INR 29.83 Lakh Crs.

Equity Funds

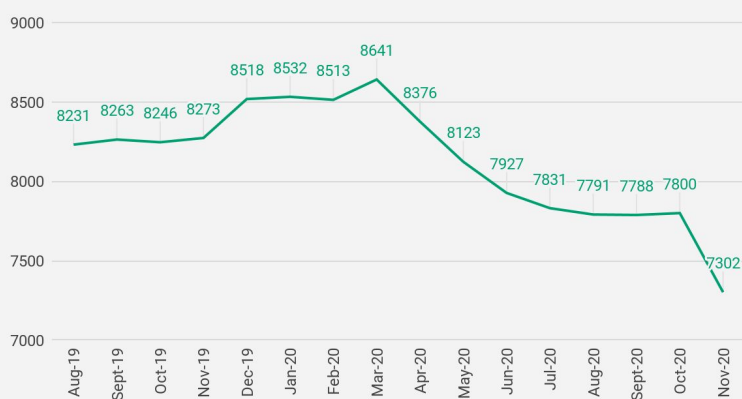
All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
		November	October	November	October	Change
Open ended Schemes						
Equity Oriented Schemes						
	Multi Cap Fund	(2,842)	(1,903)	155,721	146,788	6.1%
	Large Cap Fund	(3,289)	(551)	160,127	150,265	6.6%
	Large & Mid Cap Fund	(615)	257	64,157	59,766	7.3%
	Mid Cap Fund	(1,317)	(556)	95,866	90,346	6.1%
	Small Cap Fund	(1,031)	(484)	56,297	53,797	4.6%
	Dividend Yield Fund	(70)	(58)	4,293	4,162	3.1%
	Value Fund/Contra Fund	(1,323)	(1,201)	55,273	53,017	4.3%
	Focused Fund	(637)	(169)	58,604	54,379	7.8%
	Sectoral/Thematic Funds	(988)	2,215	73,033	68,316	6.9%
	ELSS	(804)	(274)	107,405	100,287	7.1%
	Sub Total	-12,917	-2,725	830,775	781,123	6.4%
Other Select EOS						
	Balanced / Agg Hybrid Fund	(3,731)	(2,391)	116,688	112,817	3.4%
	Dynamic Asset Allocation/BAF	(734)	(490)	93,038	88,639	5.0%
	Index Funds	(223)	61	13,992	13,017	7.5%
	Sub Total	-4,687	-2,820	223,719	214,472	4.3%
	Total	-17,605	-5,545	1,054,494	995,596	5.9%

- Equity Oriented Schemes once again witnessed outflows by way of profit booking.
- Each and every category witnessed outflows.
- Despite this fact, the Average AUM increased by 5.9% to INR 10.54 Lakh Crs owing to increase in market capitalization.

Segment-wise Equity Flows (INR Cr)



SIP inflows (INR Cr)

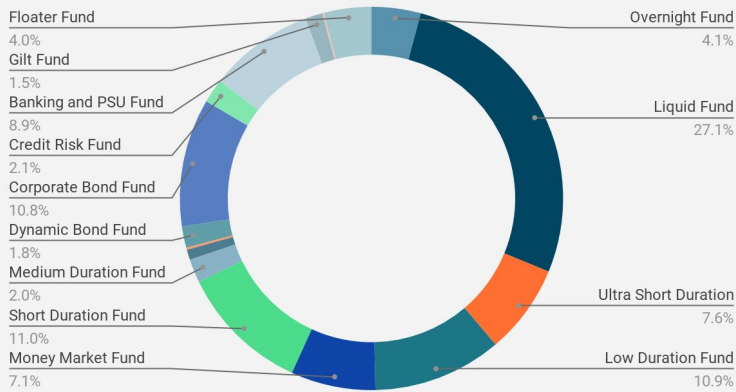


- The contribution of systematic investment plans (SIPs) decreased to INR 7300 crs.

Debt Funds

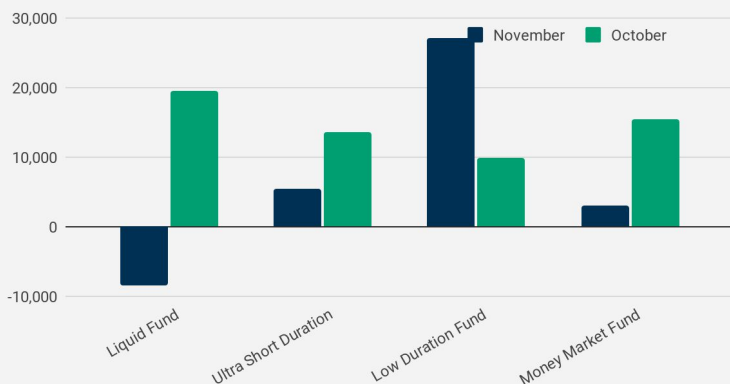
All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
	Open ended Schemes	November	October	November	October	Change
I	Income/Debt Oriented Schemes					
1	Overnight Fund	(15,548)	4,940	78,033	83,002	-6.0%
2	Liquid Fund	(8,415)	19,583	407,661	404,327	0.8%
3	Ultra Short Duration Fund	5,374	13,654	102,226	93,189	9.7%
4	Low Duration Fund	27,108	9,856	136,805	119,921	14.1%
5	Money Market Fund	2,988	15,445	99,074	92,067	7.6%
6	Short Duration Fund	13,094	15,156	145,335	131,186	10.8%
7	Medium Duration Fund	1,761	1,566	26,494	24,420	8.5%
8	Medium to Long Duration Fund	132	322	11,869	11,512	3.1%
9	Long Duration Fund	18	(213)	2,495	2,640	-5.5%
10	Dynamic Bond Fund	840	1,578	24,602	23,068	6.7%
11	Corporate Bond Fund	11,093	15,052	142,516	129,663	9.9%
12	Credit Risk Fund	(15)	(415)	28,398	28,265	0.5%
13	Banking and PSU Fund	3,875	5,554	120,774	115,284	4.8%
14	Gilt Fund	106	2,522	20,279	18,155	11.7%
15	Gilt Fund (10Y Dur.)	72	51	1,494	1,405	6.3%
16	Floater Fund	2,501	5,817	54,349	49,820	9.1%
	Sub Total	44,984	110,467	1,402,405	1,327,923	5.61%

Debt AUM split as on 30.11.20

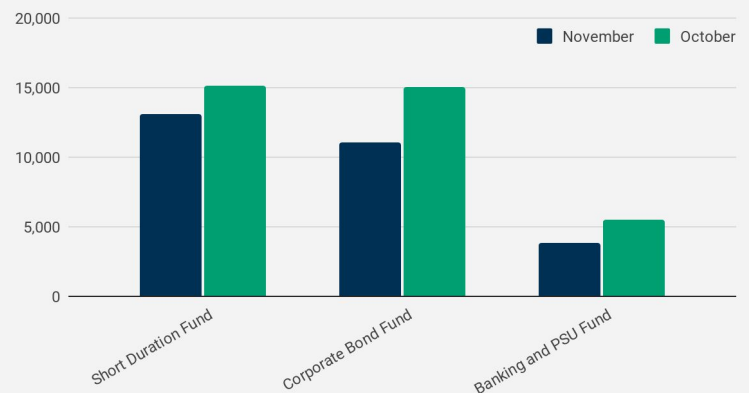


- Average AUM of Debt Fund increased by 5.61% to INR 14.02 Lakh Crs.
- Debt Funds saw inflows of close to INR 45k Crs even in a benign interest rate environment.
- Liquid and Overnight Funds faced bulk of the redemptions as investors increased duration in seek of higher accruals.
- Low Duration, Short Duration and Corporate Bond Funds remained the preferred category of inflows.

Debt Flows < 1 Yr Horizon (INR Crs)



Debt Flows >1 Yr Horizon (INR Crs)



Source: AMFI