

## Mutual Fund Flows - October 2020

All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
		October	September	October	September	Change
I	Income/Debt Oriented Schemes	110,467	-51,962	1,327,923	1,287,236	3.2%
II	Growth/Equity Oriented Schemes	-2,725	-734	781,123	767,954	1.7%
III	Hybrid Schemes	-1,682	-4,219	304,030	305,236	-0.4%
IV	Solution Oriented Schemes	19	72	19,830	19,410	2.2%
V	Other Schemes	-1,878	6,031	247,148	237,794	3.9%
VI	Closed/ Interval Schemes	(5,625)	(1,278)	153,836	156,517	-1.7%
	<b>Total</b>	<b>98,576</b>	<b>-52,091</b>	<b>2,833,890</b>	<b>2,774,146</b>	<b>2.15%</b>

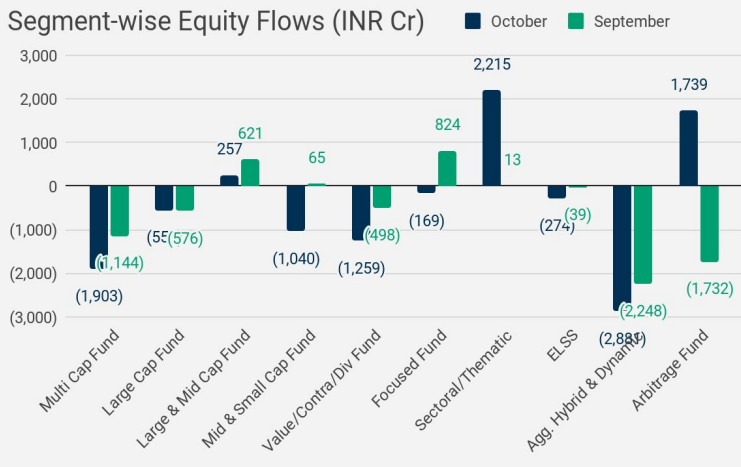
October saw huge inflows of INR 98k Cr owing to Debt Oriented Schemes. Avg. AUM of the Mutual Fund industry increased by 2.15% to INR 28.34 Lakh Crs.

## Equity Funds

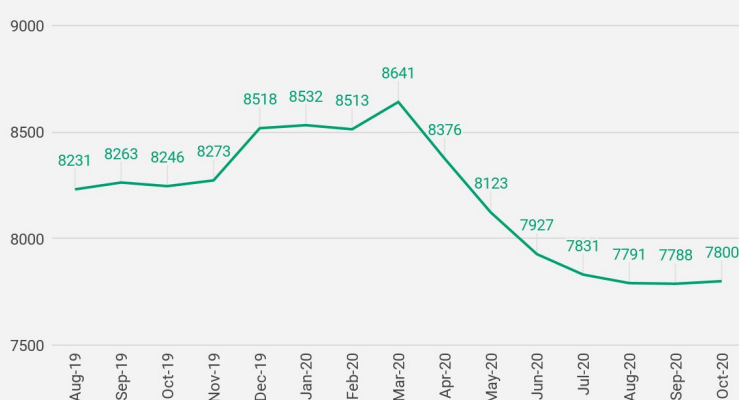
All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
		October	September	October	September	Change
<b>Open ended Schemes</b>						
<b>Equity Oriented Schemes</b>						
	Multi Cap Fund	(1,903)	(1,144)	146,788	145,167	1.1%
	Large Cap Fund	(551)	(576)	150,265	147,196	2.1%
	Large & Mid Cap Fund	257	621	59,766	58,317	2.5%
	Mid Cap Fund	(556)	(68)	90,346	89,597	0.8%
	Small Cap Fund	(484)	133	53,797	53,388	0.8%
	Dividend Yield Fund	(58)	(10)	4,162	4,164	0.0%
	Value Fund/Contra Fund	(1,201)	(489)	53,017	52,949	0.1%
	Focused Fund	(169)	824	54,379	52,810	3.0%
	Sectoral/Thematic Funds	2,215	13	68,316	65,929	3.6%
	ELSS	(274)	(39)	100,287	98,438	1.9%
	<b>Sub Total</b>	<b>-2,725</b>	<b>-734</b>	<b>781,123</b>	<b>767,954</b>	<b>1.7%</b>
<b>Other Select EOS</b>						
	Balanced / Agg Hybrid Fund	(2,391)	(2,004)	112,817	113,594	-0.7%
	Dynamic Asset Allocation/BAF	(490)	(244)	88,639	88,757	-0.1%
	Index Funds	61	398	13,017	12,432	4.7%
	<b>Sub Total</b>	<b>-2,820</b>	<b>-1,850</b>	<b>214,472</b>	<b>214,783</b>	<b>-0.1%</b>
	<b>Total</b>	<b>-5,545</b>	<b>-2,585</b>	<b>995,596</b>	<b>982,736</b>	<b>1.3%</b>

- Equity Oriented Schemes once again witnessed outflows by way of profit booking.
- The Average AUM increased by 1.7% to INR 7.81 Lakh Crs owing to increase in market cap.
- Multicap Funds and Large Cap Funds saw the bulk of redemptions for the category.
- Sectoral / Thematic received bulk of capital flows and within that ESG was the hot theme.
- In other Equity funds, Balanced and Dynamic category continued its heavy outflow.

### Segment-wise Equity Flows (INR Cr)



### SIP inflows (INR Cr)

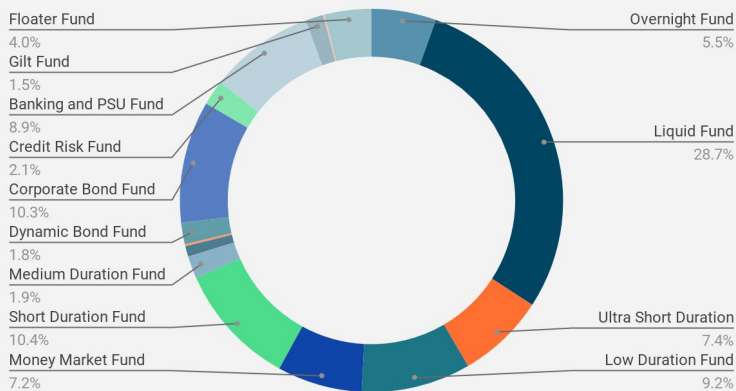


- The contribution of systematic investment plans (SIPs) increased slightly to INR 7800 crs.

## Debt Funds

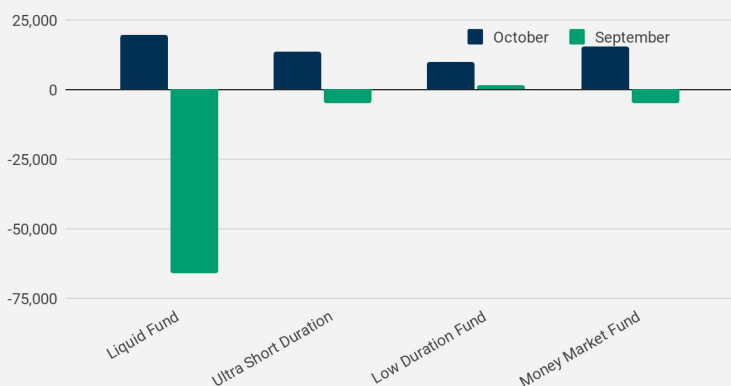
All figures in INR Cr		Net Inflow (+ve)/Outflow (-ve)		Average AUM for the month of		
	Open ended Schemes	October	September	October	September	Change
<b>I</b>	<b>Income/Debt Oriented Schemes</b>					
1	Overnight Fund	4,940	4,188	83,002	81,941	1.3%
2	Liquid Fund	19,583	(65,952)	404,327	420,912	-3.9%
3	Ultra Short Duration Fund	13,654	(4,867)	93,189	89,956	3.6%
4	Low Duration Fund	9,856	1,818	119,921	109,771	9.2%
5	Money Market Fund	15,445	(4,857)	92,067	84,986	8.3%
6	Short Duration Fund	15,156	3,853	131,186	120,700	8.7%
7	Medium Duration Fund	1,566	1,304	24,420	22,777	7.2%
8	Medium to Long Duration Fund	322	608	11,512	10,852	6.1%
9	Long Duration Fund	(213)	(34)	2,640	2,675	-1.3%
10	Dynamic Bond Fund	1,578	651	23,068	21,895	5.4%
11	Corporate Bond Fund	15,052	717	129,663	120,718	7.4%
12	Credit Risk Fund	(415)	(540)	28,265	28,461	-0.7%
13	Banking and PSU Fund	5,554	6,416	115,284	107,497	7.2%
14	Gilt Fund	2,522	(483)	18,155	17,329	4.8%
15	Gilt Fund (10Y Dur.)	51	16	1,405	1,358	3.4%
16	Floater Fund	5,817	5,199	49,820	45,407	9.7%
	<b>Sub Total</b>	<b>110,467</b>	<b>-51,962</b>	<b>1,327,923</b>	<b>1,287,236</b>	<b>3.16%</b>

Debt AUM split as on 31.10.20

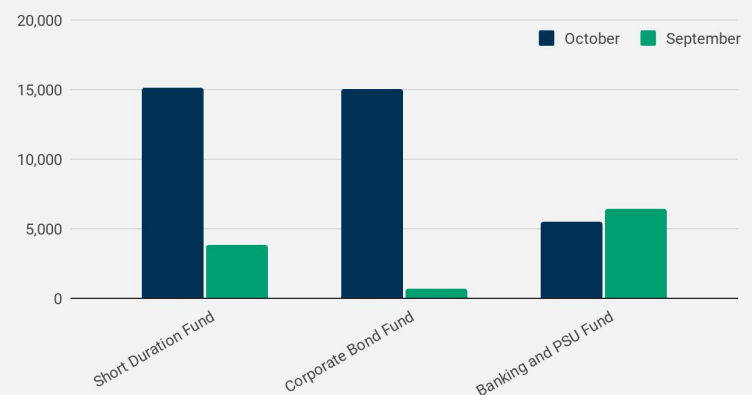


- Average AUM of Debt Fund increased by 3.16% to INR 13.28 Lakh Crs. Debt Funds saw inflows of INR 1.1 Lakh Crs even in a benign interest rate environment.
- Sharp rise in net flows into liquid, ultra short term, money market, short duration and corporate bond funds were witnessed during the month of October 2020.
- Long Duration and Credit Risk were the only categories that witnessed outflows..

Debt Flows < 1 Yr Horizon (INR Crs)



Debt Flows >1 Yr Horizon (INR Crs)



Source: AMFI